



Campus Solutions Image 27

Overview

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Introduction

The Image/Upgrade Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming image or PeopleTools upgrade implementation. Oracle releases multiple PeopleSoft updates, called images, for each pillar every year. Each Image contains bug fixes and features that are important for PeopleSoft to work well. PeopleTools upgrades update the underlying framework of the system. There are minimal changes that are noticeable to the end users. Below is an overview of the changes that you can expect to see as part of this upgrade.

Student Homepage: Multiple Course Offerings

Student view of Multiple Course Offerings and Updated View of Browse Course Catalog Search Tool (from the ctcLink Student Homepage)

SBCTC does not recommend configuring more than one Course Offering per course in the Course Catalog. Oracle offers this functionality for systems that choose to share one Course ID among several Institutions. For example, ENGL& 101 would have one Course ID and each college would schedule classes using the same Course ID. In our system, each college has its own Course ID for ENGL& 101.

Although we do not use multiple course offerings, the view of the Catalog Search has been updated in Image 27 to display one row per course. Previously, a course with multiple effective dates and description changes would display a unique row for each change (unless the Catalog Print button was unchecked).

This update does not affect the Course Catalog search in HCX.

If a course does have multiple offerings in the catalog (not recommended by SBCTC), students will now see a message “view multiple offerings” for that course in the Catalog Search.

Navigation

ctcLink Student Homepage > Manage Classes > Browse Course Catalog

Image: Browse Course Catalog for Course ID with **Multiple Offerings** Previous to this Update (ctcLink Student Homepage)

Course Search Results

View Search Results

11 results for keyword:"CEASL 2"

CEASL 2 - Cont Sign Lang 2 units available until 06/20/1999
CEASL 2 - ** Continuing Sign Langu 1.1 units available until 09/19/1999
CEASL 2 - ** American Sign Languag 1.8 units available until 03/26/2000
CEASL 2 - American Sign Language 2 1.8 units available until 09/17/2000
CEASL 2 - *(/Cs/As/R)American Sig 1.8 units available until 01/02/2001
CEASL 2 - *(Cs/As)American Sign La

Image: Browse Course Catalog for Course ID with **Multiple Offerings** After this Update (ctcLink Student Homepage)

Course Search Results

View Search Results

1 result for keyword:"CEASL 2"

CEASL 2 - American Sign Language 2 *** view multiple offerings

Image: Browse Course Catalog for Course ID with *Single* Offering Previous to this Update (ctcLink Student Homepage)

ENGL& 101 displays multiple effective dates

Course Search Results

View Search Results
28 results for keyword:"ENGL"

ENGL& / English (CCN) ⊗

ENGL& 101 - English Composition I 5 units available until 08/19/2021
ENGL& 101 - English Composition I 5 units Typically Offered Full Year available 08/20/2021 onwards
ENGL& 102 - Transferred-In Course 5 units
ENGL& 111 - Introduction to Literature I 5 units available until 08/19/2021
ENGL& 111 - Introduction to Literature I 5 units Typically Offered Full Year available 08/20/2021 onwards
ENGL& 112 - Introduction to Fiction 5 units available until 08/19/2021
ENGL& 112 - Introduction to Fiction

Image: Browse Course Catalog for Course ID with *single* offering after this update (ctcLink Student Homepage)

ENGL& 101 displays only the most recent catalog row

Course Search Results

View Search Results
16 results for keyword:"ENGL"

ENGL& / English (CCN) ⊗

ENGL& 101 - English Composition I 5 units Typically Offered Full Year
ENGL& 102 - Transferred-In Course 5 units
ENGL& 111 - Introduction to Literature I 5 units Typically Offered Full Year
ENGL& 112 - Introduction to Fiction 5 units Typically Offered Fall, Winter, Spring
ENGL& 113 - Introduction to Poetry 5 units Typically Offered Fall, Winter, Spring
ENGL& 114 - Introduction to Drama 5 units Typically Offered Winter

QRGs

[9.2 Fluid Browse Course Catalog - Student](#)

Financial Aid

Direct Loan Cost of Attendance Override Functionality

Delivered objects to implement Direct Loan Cost of Attendance override functionality. The Override DL Attendance Cost checkbox appears for aid year 2022-2023 and later.

Navigation

Financial Aid > Loans > Direct Lending Management > Manage Direct Loan Application > Application Financial tab

Image: Override DL Attendance Cost checkbox available on Manage Direct Loan Application page

The screenshot shows the 'Manage Direct Loan Application' page. At the top, there is a navigation bar with 'Student Homepage' and 'Manage Direct Loan Application'. Below this is a tabbed interface with four tabs: 'Application Bio/Demo', 'Application Misc Data', 'Application Financial' (which is selected and highlighted in green), and 'Application Acknowledgement'. The main content area displays student information: ID, Career (UGRD), Loan Type (DSB1), Institution, Aid Year (2024), and Appl Seq (1). Below this is a section titled 'Loan Application Data' containing several fields: 'Acad Year Start Date' (09/25/2023), 'Academic Year End Date' (08/16/2024), 'Loan Period Start' (09/25/2023), 'Loan Period End' (06/14/2024), 'Loan Certification Date' (11/30/2022), and 'Direct Loan Attendance Cost' (\$16,992). To the right of these fields are three checkboxes: 'Override Loan Dates', 'Override Loan Period', and 'Override DL Attendance Cost'. The 'Override DL Attendance Cost' checkbox is checked and highlighted with a purple box. There is also a 'Loan Status Summary' link in the top right corner.

2023-2024 FINANCIAL AID PAGES ADDED

Aid year specific ISIR processing pages have been delivered for the 2023-2024 aid year, based on the changes to the ISIR file layout. This includes updates to the ISIR Comment Codes, ISIR Reject Reasons, ISIR/SAR Cross Reference, and Federal School Code tables for aid year 2024.

Navigation

Financial Aid>Federal Application Data> Correct 2023-2024 ISIR records

Financial Aid>Federal Application Data> Simulate 2023-2024 FM

Financial Aid>Federal Application Data> View 2023-2024 FM EFC Detail

Financial Aid > File Management > ISIR Corrections > View 2023-2024 Outbound Files

Financial Aid > File Management > ISIR Corrections > View 2023-2024 Outbound Data

Financial Aid > File Management > ISIR Import > 2023-2024 ISIR File Data

Financial Aid > File Management > ISIR Import > 2023-2024 Suspense Management

BPG

[2022-2023 Aid Year Roll Over Business Process Guide](#)

Updated Aid Year Roll Over BPG Coming Soon

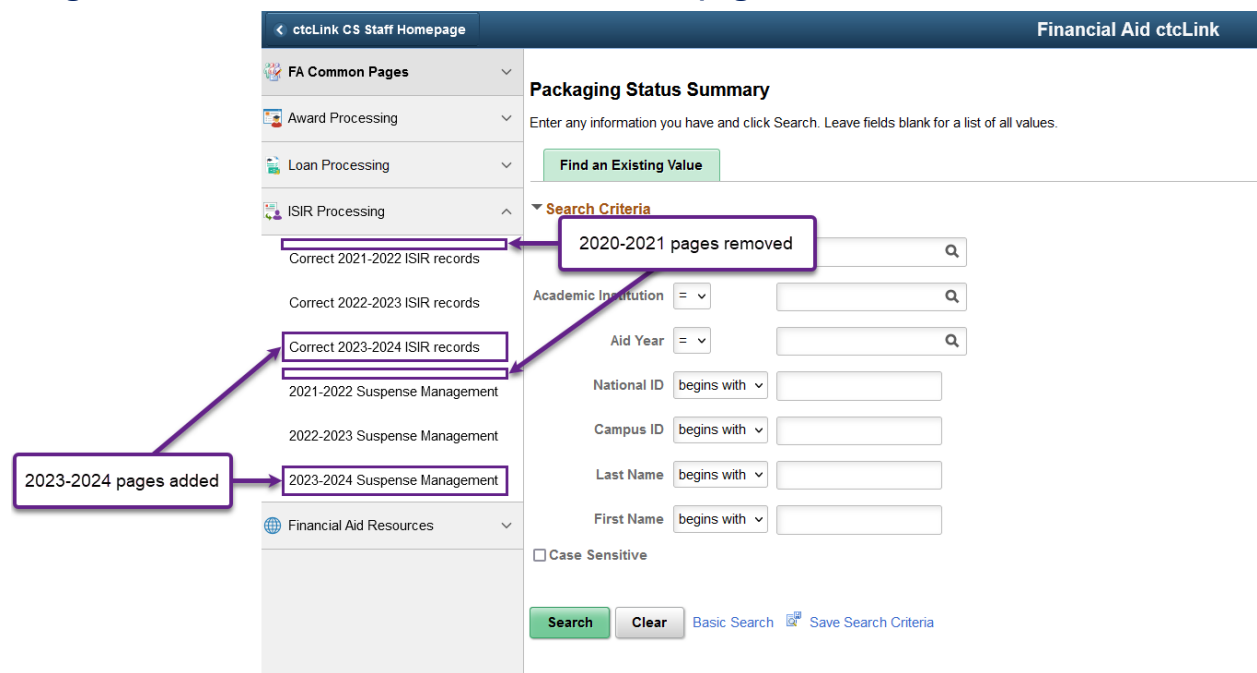
2023-2024 ISIR NAVIGATIONS IN STAFF HOMEPAGE FINANCIAL AID NAVIGATION COLLECTION

The Correct 2020-2021 ISIR records and 2020-2021 Suspense Management pages have been removed from the Financial Aid Navigation Collection. These pages can currently still be accessed via the NavBar navigation. The Correct 2023-2024 ISIR records and 2023-2024 Suspense Management pages have been added.

Navigation

ctcLink CS Staff Homepage > Financial Aid tile > ISIR Processing menu

Image: Financial Aid tile on ctcLink CS Staff Homepage



UPDATES TO FEDERAL EXTENSION IN CORRECT 20XX-20XX ISIR RECORDS PAGES

On the (INAS) Federal Extension page, accessed via the FM link on the first tab of the Correct 20xx-20xx ISIR records pages, the Reject Overrides box has been removed. The "INAS" descriptor has also been removed.

Navigation

Financial Aid > Federal Application Data > Correct 20xx-20xx ISIR records >> FM link

Image: Updates to (INAS) Federal Extension page within the Correct 20xx-20xx ISIR records pages

Student Information | Correct 2023-2024 ISIR records

Student Information | Parent Information | Assumptions/School Codes | EFC/DB Matches/Corr

Aid Year 2024 | 2023-2024 Financial Aid Year

ID | Institution

ISIR Data

*Effective Date: 11/18/2022 | Transaction Num: 1 | Correction Status: FM | Status Date: IM

EFC Status: Official | Primary EFC: 0 | Prorated EFC: 0

Actual Bio/Demo Data | ISIR Bio/Demo Data

Calc EFC

Before Image 27

Student Information | Correct 2022-2023 ISIR records

INAS Federal Extension

Delete

INAS Rule Set | INAS Calc Type | INAS Data Source | Dependency Override

Budget Durations | EFC Proration Options | Override Federal EFC

Professional Judgement

- Calculate PC for Independents
- Calculate Student Federal Tax
- Calculated Parent Federal Tax

Assumption Overrides

Number in College

Reject Overrides

- Reject D Override
- Reject E Override
- Reject F Override
- Reject R Override
- Reject S Override
- Reject T Override

OK | Cancel | Refresh

After Image 27

← Student Information Federal Extension

Federal Extension

Federal Extension Delete

Option Rule Set

Calc Type

Data Source

Dependency Override

Budget Durations

EFC Proration Options

Override Federal EFC

Professional Judgement

Calculate PC for Independents

Calculate Student Federal Tax

Calculated Parent Federal Tax

Assumption Overrides

Number in College

OK Cancel Refresh

QRG

[9.2 Creating a Prorated EFC](#)

MASS EFC TO REPLACE INAS FOR 2023-2024

Updates based on the changes to the ISIR technical reference for 2023-2024 aid year. Part of the 2023-2024 Federal Methodology (FM) update includes the Mass EFC calculation process which will replace the Batch INAS process effective aid year 2024 and forward. The Mass EFC Calculation process will invoke the FM Needs Analysis Calculator (NAC).

In addition, the INAS language on ISIR Options 3 tab (ISIR Data Load Params page) has been replaced with “EFC” language for previous aid years.

Navigation

Financial Aid>Federal Application Data> Correct 2023-2024 ISIR records

Financial Aid>Federal Application Data> View 2023-2024 FM EFC Detail

Financial Aid > File Management > Mass EFC Calculation

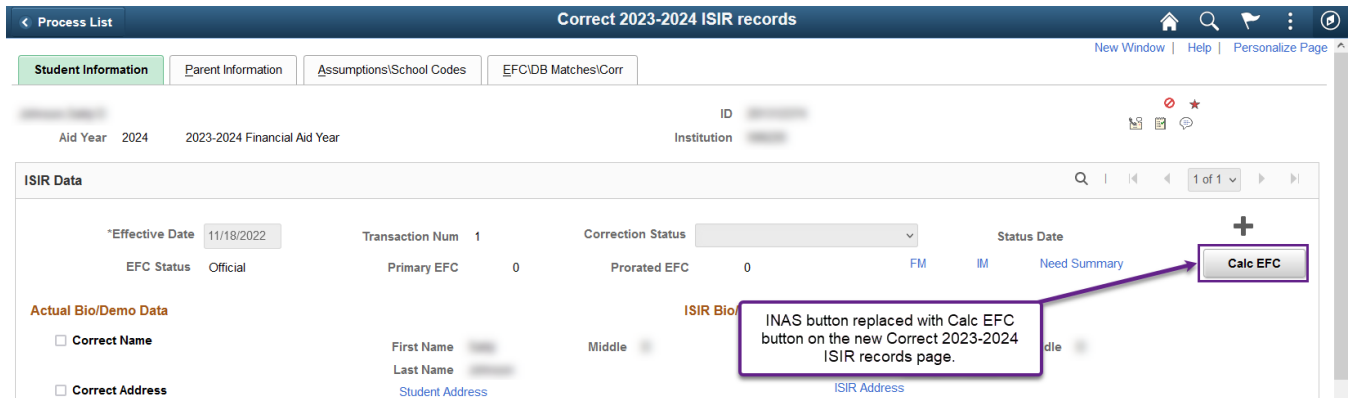
Set Up SACR > Product Related > Financial Aid > Application Processing > EFC Assumption Codes

Set Up SACR > Product Related > Financial Aid > Application Processing > EFC 2023-2024 Global Options

Navigation

Financial Aid > Federal Application Data > Correct 2023-2024 ISIR records

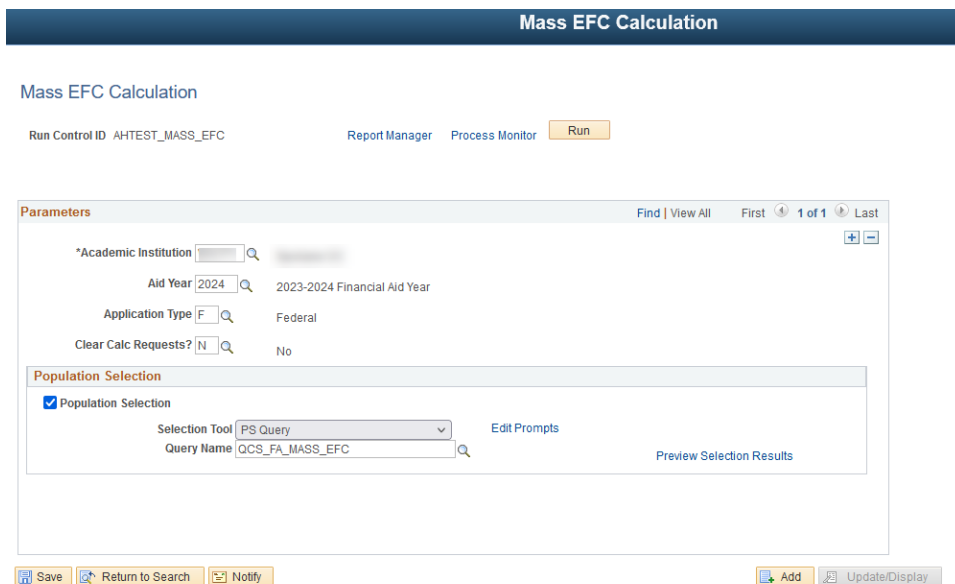
Image: Calc EFC button replaced INAS button on Correct 2023-2024 ISIR records page



Navigation

Financial Aid > File Management > Mass EFC Calculation

Image: Mass EFC Calculation Run Control Page



Navigation

Set Up SACR > Product Related > Financial Aid > File Management > ISIR Data Load Parameters

Image: ISIR Data Load Parameters Setup Page

ISIR Data Load Parameters

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

Aid Year 2024 2023-2024 Financial Aid Year School Cd

ISIR Load Parameters

*Eff Date 12/07/2022 Status Active

ISIR Load Options

Use Current Date As Effdt Load NSLDS Data
 Call INAS Require FA Term

Update Address Options **Update Name Options**

Discard Incoming Address Override Address Type Update
 Add if blank - Do not update
 Always Update

Update Email Options **Update Phone Options** **Update Drivers License Options**

Discard Incoming EM Discard Incoming PH Discard Incoming DL
 Add if blank Add if blank Add if blank
 Always Update Always Update Always Update

Save Return to Search Notify Add Update/Display Include History

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

ISIR Data Load Parameters

ISIR Load Options 1 | ISIR Load Options 2 | **ISIR Load Options 3** | ISIR Inst SearchMatch

Aid Year 2024 2023-2024 Financial Aid Year School Cd

ISIR Load Parameters Find | View All First 1 of 1 Last

Eff Date 12/07/2022 Status Active

ISIR Corrections Load Options

Suspend on EFC Mismatch Suspend Other School Initiated Suspend Student Initiated

INAS Call Options

Always Call EFC Calc Call EFC Calc if EFC Change **After**
 Store EFC Calc Request Never Call EFC Calc

INAS Call Options

Always Call INAS Call INAS if EFC Change **Before**
 Store INAS Calc Request Never Call INAS

Save Return

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

The options in the INAS Call Options groupbox now reference the "EFC Calc" language, rather than "INAS". This cosmetic change is in effective for all aid years, including those previous to aid year 2023-2024.

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[2022-2023 Aid Year Roll Over Business Process Guide](#)

Updated Aid Year Roll Over BPG Coming Soon

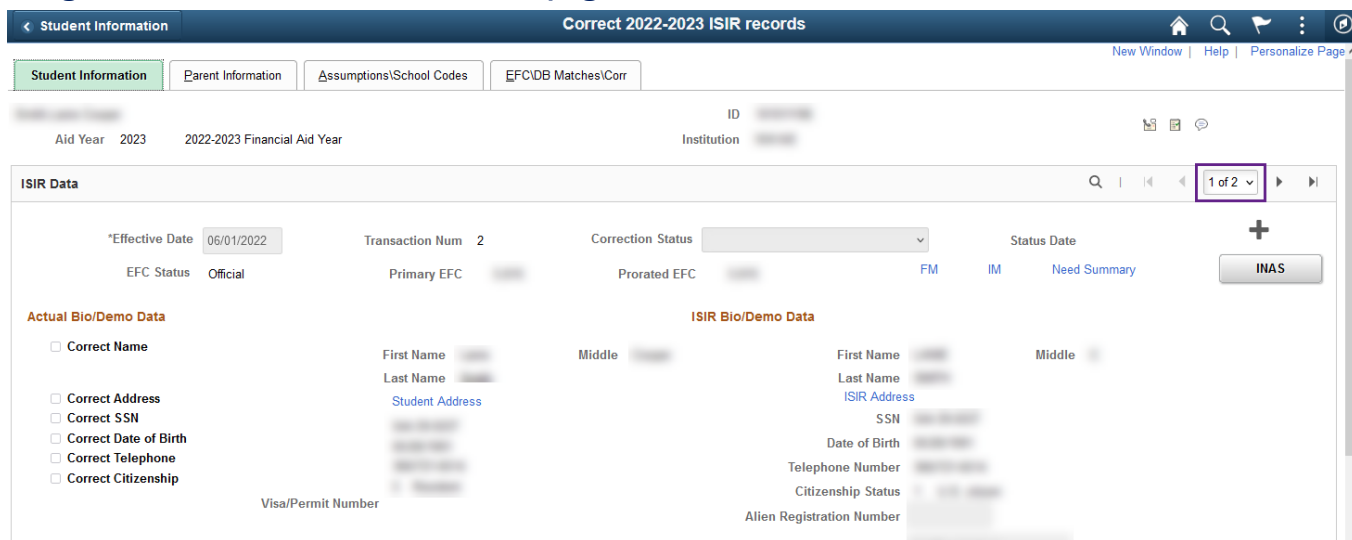
BUG FIX: CORRECT 20XX-20XX ISIR RECORDS PAGE JUMPS TO DIFFERENT ROW (BUG ID 34705206 and 34341103)

Previously, selecting the “INAS” button or moving between tabs for the same student would cause the Correct 20xx-20xx ISIR Records page to switch to a different effective dated row for students with more than one ISIR transaction loaded. This is now resolved. The red warning box in the below QRGs that reference this page will be removed.

Navigation

Financial Aid > Federal Application Data > Correct 20xx-20xx ISIR Records

Image: Correct 20xx-20xx ISIR Records page with more than one transaction



QRG

[9.2 Making ISIR Corrections](#)

[9.2 Making an ISIR Correction Video](#)

[9.2 Making ISIR Corrections on an Alien Registration Number](#)

[9.2 Creating a Prorated EFC](#)

[9.2 Manually Loading ISIRs](#)

[9.2 Processing Dependency Override/Homeless Youth Determination ISIRs in ctcLink](#)

ADDITIONAL OPTIONS ON EFC 2023-2024 GLOBAL OPTIONS PAGE

Options to Calculate Student Federal Tax, Calculate Parent Federal Tax, and Calculate PC for Independent have been added to the Global Options that inform the Mass EFC process. Previous to the new aid year, these have been options only available on a student-by-student basis within the FM link on the Correct 20xx-20xx ISIR Records pages.

Navigation

Set Up SACR > Product Related > Financial Aid > Federal Application Data > EFC 2023-2024 Global Options

Image: Additional options on EFC 2023-2024 Global Options page

The screenshot shows the 'EFC 2023-2024 Global Options' page. At the top, there is a navigation bar with 'FAA Information' and 'EFC 2023-2024 Global Options'. Below this is a breadcrumb trail: 'Global and Federal Options | IM Tax/Assess & Parms | EFM Options | IM Value Parms 1 | IM Value Parms 2 | IM Yes/No Options | Minimum SC Income | Asset Options'. The main content area is titled 'Global Options' and includes a search bar and navigation controls. The 'Federal' section contains three checkboxes: 'Calculate Student Federal Tax', 'Calculate Parent Federal Tax', and 'Calculate PC For Independent'. A purple box labeled 'New options' has an arrow pointing to the 'Calculate Parent Federal Tax' checkbox. The 'Institutional' section includes 'Use Which EFC' (Greatest), 'Application Source' (Profile), and 'State' (dropdown). At the bottom, there are buttons for 'Save', 'Return to Search', 'Notify', 'Add', and 'Update/Display'.

BPG

[2022-2023 Aid Year Roll Over Business Process Guide](#)

Updated Aid Year Roll Over BPG Coming Soon



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Washington State Board for Community and Technical Colleges