



# **OctcLink**

# Campus Solutions Image 22 Overview

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### Introduction

The Image/Upgrade Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming image or PeopleTools upgrade implementation. Oracle releases multiple PeopleSoft updates, called images, for each pillar every year. Each Image contains bug fixes and features that are important for PeopleSoft to work well. PeopleTools upgrades update the underlying framework of the system. There are minimal changes that are noticeable to the end users. Below is an overview of the changes that you can expect to see as part of this upgrade.

## **Financial Aid**

# **INAS** Warning Messages Appear When Making ISIR Corrections with Discrepancies

After applying Image 19, INAS Warning Messages were not invoked when discrepancies were entered. Modified PeopleCode invoked by INAS button in the "Correct 20xx-20xx ISIR Records" and "Maintain Application 20xx-20xx" components so the INAS Warning Message will now appear when discrepancies are entered.

#### Navigation

Financial Aid > Federal Application Data > Correct 2021-2022 ISIR records



#### Image: INAS Warning Messages

#### QRG

9.2 Making ISIR Corrections | 9.2 FA - ISIR Processing | ctcLink Reference Center

#### Pell COA Correctly Building to Full Annual Amount

After applying Image 20, Pell COA and Pell LTHT COA were not correctly building to full annual amount when one FA Term in the aid year had Load of N or was set to Inactive. Modified the SQL in the Budget Move COBOL store statement, adding a Financial Aid Load check to the Enrolled Term

SQL Where clause.

#### Navigation

Financial Aid > Budgets > Create Student Budget

Financial Aid > Budgets > Maintain Term Budgets

#### Image: Student Budget Maintenance Incorrect Pell COA Amount

Starting from Image 20, students not attending one or more quarters in the aid year were getting the incorrect Pell COA amount.

Student Budget Maintenance									
	Aid Year 2022	2021-2022 Financial	Aid Year	ID Institution	=	0	★ Update Need Su	mmary	
Student Budget	Summary						Q    4 4	2 of 3	✓ ► ►
w	*Career UG *Term 222 Award Period Ac feeks of Instruction 1	Undergraduat WINTER 2023 ademic	2 ~				Need Summary FA Term Student Detail		+
Budget Group						Q		of 2 🗸	
Effec	Effective Date 09/09/2 ctive Sequence 2 User ID FAPBU Budget Group SYSTE	DDMV M Q. System Ma	ss Budget		Insti Less than F	tutional Term COA Federal Term COA Pell Term COA Half Time Pell COA	6,354.00 6,354.00 6,354.00 4,160.00		+
≡ Q								1-5	of5 🗸
Category	-Item Code		User ID	Amount	Item Class	Pell Amt	Pell Less Half Annual Amount		
воок ۹	BOOK01 Q	Full Time	FAPBUDMV	378.00	Federal	378.00	378.00	+	-
HSNG Q	HSNG01 Q	Hsng3MoON	FAPBUDMV	3,290.00	Federal	3,290.00	1,096.00	+	-
MISC Q	MISC01 Q	Misc3Mo	FAPBUDMV	700.00	Federal	700.00	700.00	+	-
TRAN Q	TRAN01 Q	Tran3MoON	FAPBUDMV	450.00	Federal	450.00	450.00	+	-
TUIT Q	TUIT01 Q	Res FT	FAPBUDMV	1,536.00	Federal	1,536.00	1,536.00	+	-

After applying Image 22, students not attending one or more quarters in the aid year are getting the correct inflated Pell COA amount.

udent Dudy	get Maintenance					0	*		
- 1	Aid Year 2022	2021-2022 Financi	ial Aid Year	ID Institution			Update Need Su	mmary	
udent Budget	Summary						Q    4 4	1 of 3 🔹	• •
	*Career U	GRD Undergrad	uate						
	*Term 22	23 SPRING 2	022				Need Summary		
	Award Period	cademic	~				FA Term		
v	Veeks of Instruction	12.0					Student Detail		
udget Group						QI	I of 11	5 🗸	• •
Effective Date 09/09/2021 Effective Sequence 1 User ID FAPBUDMV Budget Group SYSTEM Q System Mass Budget			Mass Budget		Less ti	Institutional Term COA Federal Term COA Pell Term COA han Half Time Pell COA	6,354.00 6,354.00 9,531.00 6,241.00	0	-
udget Item									
≡; Q Category	•Item Code		User ID	Amount	Item Class	Pell Amt	Pell Less Half Annual Amount	1-5	)f 5 🗸
воок Q	BOOK01 Q	Full Time	FAPBUDMV	378.00	Federal	567.00	567.00	+	-
ISNG Q	HSNG01 Q	Hsng3MoON	FAPBUDMV	3,290.00	Federal	4,935.00	1,645.00	+	-
AISC Q,	MISC01 Q	Misc3Mo	FAPBUDMV	700.00	Federal	1,050.00	1,050.00	+	-
RAN Q	TRAN01 Q	Tran3MoON	FAPBUDMV	450.00	Federal	675.00	675.00	+	-

#### Image: Student Budget Maintenance Correct Inflated Pell COA Amount

#### QRG

9.2 Building a Budget | 9.2 FA - Budgets | ctcLink Reference Center

#### 2022-2023 Aid Year Updates for FISAP Reporting

A link has been created under Fund Management for FISAP 23 which enables reporting of 2020-2021 aid year data in order to apply for campus-based funds for the 2022-2023 aid year.

#### Navigation

Financial Aid > Fund Management > Generate FISAP Reports > FISAP 2022-2023

#### Image: 2022-2023 Aid Year Updates for FISAP Reporting

Report on Eligible Aid Applicants for Award Year 2020 - 2021

Run Control ID 2023_FISAP	Report Manager	Process Monitor	г	Run
Institution Spokane Falls CC Aid Year 2021-2022 Financial Aid Year 🗸	~			
Overrides				
SSA Citizenship Override	DHS/INS Match Override			
Print Student List				
Print Student List				
Output Type	$\checkmark$			
File Path				
Save Notify		📑 A	\dd 🔰	Update/Display

#### QRG

FISAP Processing Business Process Guide | 9.2 FA - Financial Aid Business Process Guides | ctcLink Reference Center

### **Student Financials**

#### **Tax Processing**

Delivered new template for 2021 1098-T tax form.

#### Navigation

SACR > Product Related > Student Financials > Taxes > TIN Table > Template

#### Image: 1098-T Template is Available



#### QRG

9.2 1098T Set Up

### ACCESSIBILITY

#### ISIR\_PIA\_CS2\_22: MANUAL TAB ORDER NOT IN LOGICAL ORDER

Modified the tab order to fix the issue. Keyboard navigation with tab key now follows logical order.

#### Navigation

Financial Aid > Federal Application Data > Correct 2021-2022 ISIR Records

#### Image: ISIR Page

Find       First (1 of 2 ) Last         *Effective Date/06/21/2021       Transaction Num2 Correction Status       Status Date         EFC StatusOfficial Primary EFC8,954 Prorated EFC1,990 FMIMNeed Summary       INAS         Actual Bio/Demo Data       INAS         Correct Name First Name       Middle         Last Namu.       Correct Address Student Address         Correct Telephone       Correct Telephone         Correct Telephone       Correct Telephone	- ISIR Data
*Effective Date 06/21/2021 Transaction Num2 Correction Status Status Status Date  EFC StatusOfficial Primary EFC8,954 Prorated EFC1,990 FMIMNeed Summary INAS Actual Bio/Demo Data Correct Name First Namel Middle Last Name. Correct Address Student Address Correct SSN. Correct Date of Birth Correct Telephone Correct Telephone Correct Telephone Correct Email Cs. dc1 1/20ctclink local	Find First 🕢 1 of 2 🕟 Last
EFC StatusOfficial Primary EFC8,954 Prorated EFC1,990 FMIMNeed Summary INAS Actual Bio/Demo Data Correct Name First Namel Middle Last Name. Correct Address Student Address Correct SSN. Correct Date of Birth Correct Telephone Correct Citizenship 1 US Citizen Visa/Permit Number Correct Email Cs. dc1. 1@octolink local	*Effective Date 06/21/2021 Transaction Num2 Correction Status 🗸 Status Date 🛨
Actual Bio/Demo Data         Correct Name First Namel       Middle         Last Name.       Correct Address Student Address         Correct Address Student Address       Correct SSN.         Correct Telephone       Correct Citizenship 1 US Citizen         Visa/Permit Number       Correct Email cs. dcd. 1 @actolink local	EFC StatusOfficial Primary EFC8,954 Prorated EFC1,990 FMIMNeed Summary INAS
Correct Address Student Address Correct SSN. Correct Date of Birth Correct Telephone Correct Citizenship 1 US Citizen Visa/Permit Number	Actual Bio/Demo Data Correct Name First Name Middle Last Name
Correct Telephone Correct Citizenship 1 US Citizen Visa/Permit Number	Correct Address Student Address Correct SSN. Correct Date of Birth
Correct Citizenship 1 US Citizen Visa/Permit Number	Correct Telephone
Visa/Permit Number	Correct Citizenship 1 US Citizen
Correct Email cs. ctc1_1@octclink.local	Visa/Permit Number
Context Entrin (2) ctot - (@qtotinin.total	Correct Email cs_ctc1_1@qctclink.local

#### INST\_INAS\_SMRY\_22:OATB AND JAWS ISSUE

Redesigned 2021-2022 View IM EFC Summary page, replacing the multiple 'Detail' hyperlinks with field label hyperlinks, which invoke the existing secondary pages displaying breakdowns of field amounts. Performed field alignment cleanup on said secondary pages. Same changes made to the 2020-2021 View IM EFC Summary page.

#### Navigation

Financial Aid > Federal Application Data > View 2021-2022 FM EFC Detail

#### Image: 2021-2022 EFC Detail

Federal EF	C Summary				
			-	⊘ ★	
	Aid Year 2022 2021-2022 Financ	ial Aid Year	InstitutionWA171		
FM Summary				Find View All	First 🕢 1 of 2 🕟 Last
	Eff Date 06/21/2021	Transaction Num 2	EFC Status Official		ISIR Information Summary
	Federal Needs Anal	ysis Independent w/Prima	ry EFC		
	Total Income	68,713	Detail	Assumption Detail	
	Total Allowances	46,934	Detail		
	Available Income	21,779	Detail		
I	Total Parent Contribution	0	Detail		
	Total Student Contribution	1,990	Detail		
	Prorated EFC	1,990	Detail		
	Primary EFC	8,954			

Return to Search 📰 Notify

#### Image: 2021-2022 EFC Detail Link Selected

#### **Total Allowances Detail**

Aid Year2022 InstitutionWA171

#### Eff Date06/21/2021 Transaction Num2 EFC StatusOfficial

```
Federal Needs Analysis Independent w/Primary EFC
U.S. Tax Paid2,331
State Tax Allowance1,374 +
FICA Taxes5,049 +
Inc Protection Allowance34,180 +
Employment Allowance4,000 +
+
```

Total Allowances46,934

# INAS\_PROF\_EXT1\_S22:JAWS FAILURE IN READING COMBOBOX LABEL

- 'Select Expanded Available Income Table' ComboBox Label Incorrect on Maintain Application 2021-2022 IM Link Page.
- Screen Reader Output: "Select Expanded Available Income Table combo box"
- Visual Label Written as: Select Expanded Avail Inc Tabl
- Screen Reader output now matches label as written.

#### Navigation

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Financial Aid > Federal Application Data > Correct 2021-2022 ISIR Records > IM Link

#### Image: Combo box label

Select Expanded Avail Inc Tabl	~
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Note: If you select the "Budget Durations" link at the top of the page, then return to this page, the label changes to below (both labels match the screen reader output):

Select Expanded Available Income Table

#### Image: Combo box label

Select Expanded Available Income Table	×
0	





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Washington State Board for Community and Technical Colleges