Financial Aid PRP 3 2023-24 Overview

CONTENTS

Introduction

The Image/Upgrade Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming image or PeopleTools upgrade implementation. Oracle releases multiple PeopleSoft updates, called images, for each pillar every year. Each Image contains bug fixes and features that are important for PeopleSoft to work well. PeopleTools upgrades update the underlying framework of the system. There are minimal changes that are noticeable to the end users. Below is an overview of the changes that you can expect to see as part of this upgrade.
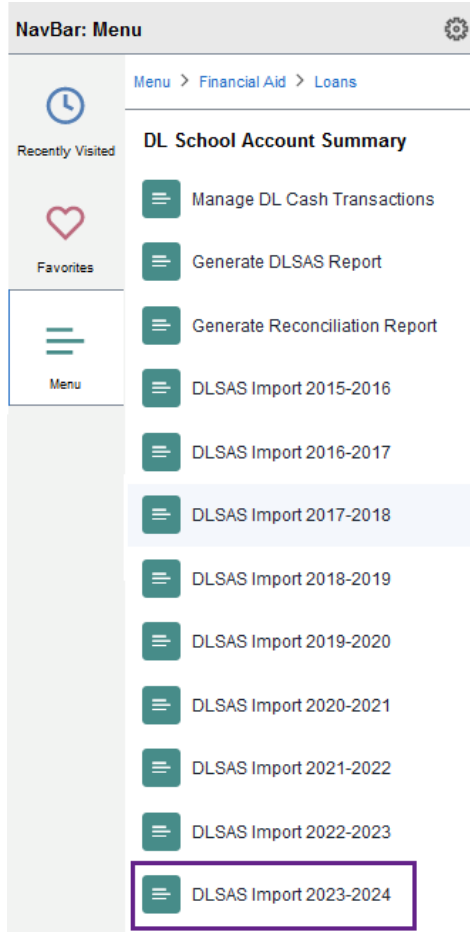
Financial Aid

New DLSAS Import 2023-2024 Page

A new page has been delivered for importing Direct Loan School Account Summary COD files, such as the DSDF and DSLF Message Classes.

Navigation

Financial Aid > Loans > DL School Account Summary > DLSAS Import 2023-2024

Image: New DLSAS Import 2023-2024 Page

2023 - 2024 Aid Year Updates for PELL and Direct Loan Processing

Pell and Direct Loans can now be processed for the 2023-2024 aid year, to include origination, disbursement, generating COD files, and loading COD response files. The COD 5.0a schema will continue to be used for the 2024 aid year and is entered automatically when the 2024 aid year is selected on the run control page.

Navigation

Financial Aid > File Management > COD Full Participant > Generate Direct Loan Data

Image: Generate Direct Loan Data file for 2023-24

Navigation

Financial Aid > File Management > COD Full Participant > Generate Pell Data

Image: Generate Pell Data file for 2023-24

DLSAS File Layout Changes (DSDF COD Message Class)

Per the 23-24 COD Technical Reference, a formatting change was made to the DLSAS (dsdf file). While this change is mentioned in the 23-24 guide, the update is applicable to all award years. COD implemented this change to the DSDF Message Class beginning with the May DLSAS report, causing

the data to load incorrectly into the delivered DLSAS table. For example, a loan amount of $1167 appeared as $116.

This PRP delivers a fix to the FA Inbound process to accommodate this file layout change and load the information correctly from the COD dsdf file.

SBCTC has confirmed that this update resolves the discrepancies noted previously on the Direct Loan Reconciliation Report CEMLI (customization) that were caused by the new COD file layout.
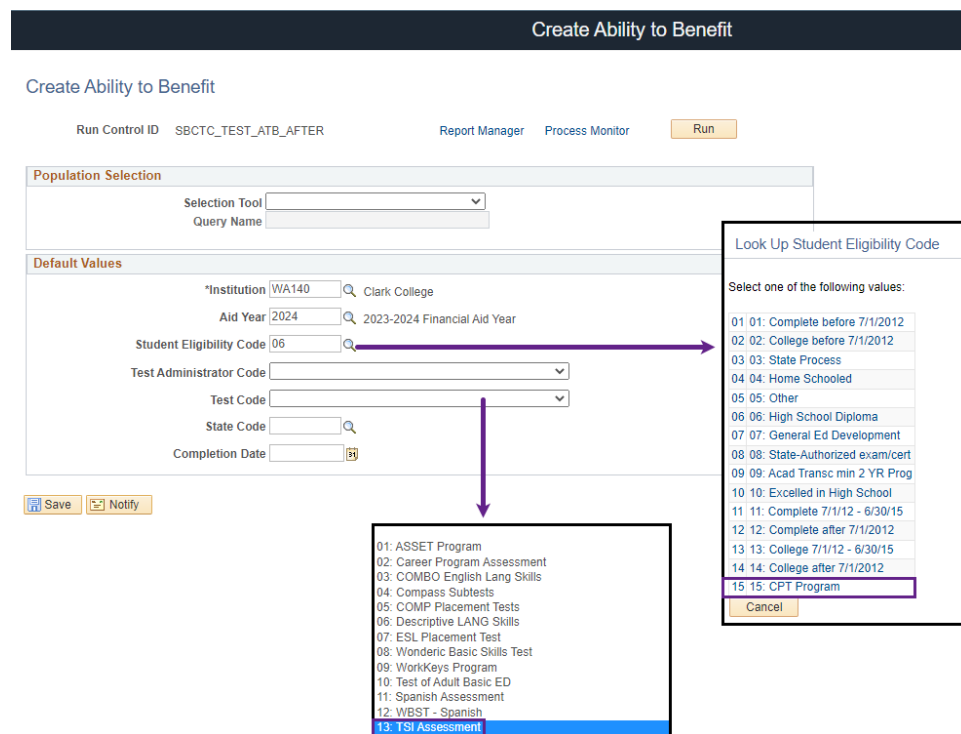
2023-2024 Student Eligibility/Ability to Benefit Updates

This PRP incorporates the new ATB related code changes for aid year 2023-2024, including a new translate value for the new Student Eligibility Code "15: CPT Program" and new ATB Test Code "13: TSI Assessment". Test Code values are currently not being used in ctcLink.

Navigation

Financial Aid > Ability to Benefit > Manage Ability to Benefit

Image: Two New Ability to Benefit Codes

Bug Fix: Fed Year COA is Reset to 0 by Origination and Direct Loan Outbound (Bug ID 34672282)

This PRP provides a fix to a bug that was introduced with PUM Image 27. That resolved bug was causing the Generate Direct Loan Data process to reset the Direct Loan Attendance Cost to $0 for single term loans whose Start Date and End Date have been overridden.

Navigation

Financial Aid > Loans > Direct Lending Management > Manage Direct Loan Application

Image: Direct Loan Attendance Cost Reduced to $0 (Resolved with Bug Fix)

Washington State Board for Community and Technical Colleges