



# ctcLink FA PRP 3.1 Overview



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## Introduction

This FA PRP (Peoplesoft Release Patchset) Overview Document is intended to provide ctclink users with a summary of the changes that will be made in the system as a result of the upcoming 2024-2025 FA PRP 3.1 upgrade implementation. Each FA PRP contains bug fixes and features that are important for PeopleSoft to work well. Below is an overview of the changes that you can expect to see as part of this upgrade.

## Financial Aid

### FISAP Processing

This Financial Aid regulatory update enables reporting of 2023-2024 aid year data in order to apply for campus-based funds for the 2025-2026 aid year. A new page for this is available within the *Fund Management* navigation for generating this report.

The report includes the following updates:

- Updates to Aid Year and Award Year dates
- FSEOG fields for Line 23 (Grad/Professional) have 'n/a'

\*\*\*ctclink colleges do not use line 23\*\*\*

### Navigation

Financial Aid > Fund Management > Generate FISAP Reports > FISAP Report 2025-2026

### Image: FISAP Report 26 Run Control

**Report on Eligible Aid Applicants for Award Year 2023 - 2024**

Run Control ID WA\_ PROCESS\_FISAP\_DE Report Manager Process Monitor Run

---

Institution

Aid Year

**Overrides**

SSA Citizenship Override  DHS/INS Match Override

**Print Student List**

Print Student List

Output Type

File Path

Image: FISAP Report 26 Page 1 Updates

**Fiscal Operations Report and Application to Participate (FISAP)**

PeopleSoft  
Report ID: FAPFSP26.SQR  
Institution:   
Aid Year: 2024

Page No. 1  
Run Date: 08/14/2024  
Run Time: 16:56:42

**Part II. Application to Participate for Award Year July 1, 2025 through June 30, 2026**

**Section E. Assessments and Expenditures**

	Undergraduate (a)
23. Total Federal Pell Grants expenditures for the 2023-2024 award year	\$ <u>852,668</u>
24. Total expended for state grants and scholarships made to undergraduates for the award year July 1, 2023 to June 30, 2024	<u>n/a</u>

**Section F. Information on Eligible Aid Applicants for Award Year 2023-2024**

Taxable & Untaxed Income- Dependent Students	Dependent Undergraduate Without Baccalaureate/ 1st Prof. Degree (a)	Dependent Undergraduate With Baccalaureate/ 1st Prof. Degree (b)	Taxable & Untaxed Income- Independent Students	Independent Undergraduate Without Baccalaureate/ 1st Prof. Degree (c)	Independent Undergraduate With Baccalaureate/ 1st Prof. Degree (d)	Independent Graduate/ Professional (e)
25. Students with an "Automatic" Zero EPC	<u>74</u>	<u>0</u>	Students with an "Automatic" Zero EPC	<u>27</u>	<u>2</u>	<u>0</u>
26. \$ 0 - \$ 2,999	<u>4</u>	<u>0</u>	\$ 0 - \$ 999	<u>20</u>	<u>1</u>	<u>0</u>
27. \$ 3,000 - \$ 5,999	<u>0</u>	<u>0</u>	\$ 1,000 - \$ 1,999	<u>3</u>	<u>0</u>	<u>0</u>
28. \$ 6,000 - \$ 8,999	<u>2</u>	<u>0</u>	\$ 2,000 - \$ 2,999	<u>2</u>	<u>0</u>	<u>0</u>
29. \$ 9,000 - \$11,999	<u>2</u>	<u>0</u>	\$ 3,000 - \$ 3,999	<u>4</u>	<u>0</u>	<u>0</u>
30. \$12,000 - \$14,999	<u>1</u>	<u>0</u>	\$ 4,000 - \$ 4,999	<u>1</u>	<u>0</u>	<u>0</u>

Image: FISAP Report 26 Page 3 Updates for Grad/Professional FSEOG

Undergraduate Independent- Taxable and Untaxed Income	Federal Perkins Loan Recipients (a)	Funds (b)	FSBOG Recipients (c)	Funds (d)	FWS Recipients (e)	Funds (f)	Unduplicated Recipients (g)
12. \$ 0 - \$ 1,999	<u>n/a</u>	<u>n/a</u>	<u>9</u>	<u>\$ 4,500</u>	<u>0</u>	<u>\$ 0</u>	<u>9</u>
13. \$ 2,000 - \$ 3,999	<u>n/a</u>	<u>n/a</u>	<u>2</u>	<u>\$ 1,700</u>	<u>0</u>	<u>\$ 0</u>	<u>2</u>
14. \$ 4,000 - \$ 7,999	<u>n/a</u>	<u>n/a</u>	<u>6</u>	<u>\$ 2,500</u>	<u>0</u>	<u>\$ 0</u>	<u>6</u>
15. \$ 8,000 - \$11,999	<u>n/a</u>	<u>n/a</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>
16. \$12,000 - \$15,999	<u>n/a</u>	<u>n/a</u>	<u>2</u>	<u>\$ 600</u>	<u>0</u>	<u>\$ 0</u>	<u>2</u>
17. \$16,000 - \$19,999	<u>n/a</u>	<u>n/a</u>	<u>1</u>	<u>\$ 997</u>	<u>0</u>	<u>\$ 0</u>	<u>1</u>
18. \$20,000 - \$24,999	<u>n/a</u>	<u>n/a</u>	<u>4</u>	<u>\$ 4,100</u>	<u>0</u>	<u>\$ 0</u>	<u>4</u>
19. \$25,000 - \$29,999	<u>n/a</u>	<u>n/a</u>	<u>3</u>	<u>\$ 1,800</u>	<u>0</u>	<u>\$ 0</u>	<u>3</u>
20. \$30,000 - \$34,999	<u>n/a</u>	<u>n/a</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>
21. \$35,000 - \$39,999	<u>n/a</u>	<u>n/a</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>
22. \$40,000 and over	<u>n/a</u>	<u>n/a</u>	<u>4</u>	<u>\$ 2,200</u>	<u>0</u>	<u>\$ 0</u>	<u>4</u>
23. Grad/Professional	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>0</u>	<u>\$ 0</u>	<u>0</u>
24. TOTAL (fields 1-23)	<u>n/a</u>	<u>n/a</u>	<u>63</u>	<u>\$ 41,697</u>	<u>0</u>	<u>\$ 0</u>	<u>63</u>
25. TOTAL Less-Than-Full-Time students (from fields 1-23)	<u>n/a</u>	<u>n/a</u>	<u>27</u>	<u>\$ 14,100</u>	<u>0</u>	<u>\$ 0</u>	<u>27</u>
26. TOTAL "Automatic" Zero EPC students (from fields 1-23)	<u>n/a</u>	<u>n/a</u>	<u>36</u>	<u>\$ 26,500</u>	<u>0</u>	<u>\$ 0</u>	<u>36</u>

End of Report

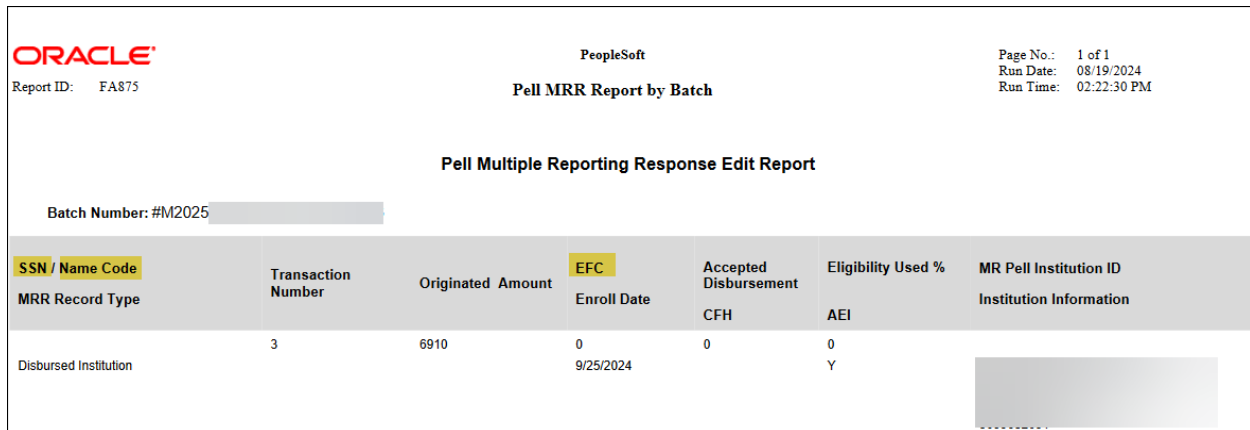
## Pell PDF Reports Not Updated with SAI & IASG Flag Changes

The generated PDF for the following Pell reports were updated to reflect changes from Volume 6 COD 2024-2025 Technical Reference: FA875- Pell MRR, SFA\_PGSAS\_C Pell SAS Disbursement Level and SFA\_PGSAS\_D Pell SAS Award Level. The FA875- Pell MRR pdf had EFC, SSN and Name Code fields removed, meanwhile, fields for SAI, IAS Grant, Min and Max Pell Indicator were added. Updates to SFA\_PGSAS\_C Pell SAS Disbursement Level and SFA\_PGSAS\_D Pell SAS Award Level include removal of IASG flag, Student Middle Initial modified to Student Middle Name and Student name fields ordered First, Middle, Last.

### Navigation

Financial Aid > Pell Payment> Multiple Reporting > MRR by Batch

### Image: BEFORE PDF for Pell MRR Report by Batch



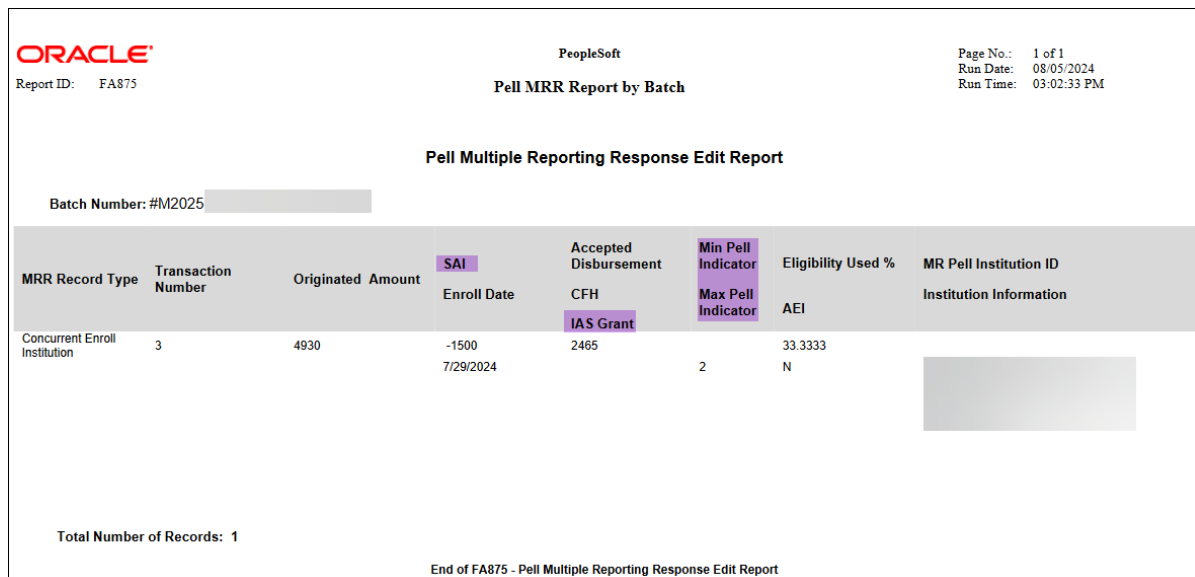
ORACLE PeopleSoft  
Report ID: FA875 Pell MRR Report by Batch  
Page No.: 1 of 1  
Run Date: 08/19/2024  
Run Time: 02:22:30 PM

Pell Multiple Reporting Response Edit Report

Batch Number: #M2025

SSN / Name Code	Transaction Number	Originated Amount	EFC	Accepted Disbursement	Eligibility Used %	MR Pell Institution ID
MRR Record Type			Enroll Date	CFH	AEI	Institution Information
Disbursed Institution	3	6910	0 9/25/2024	0	0 Y	

### Image: AFTER PDF for Pell MRR Report by Batch



ORACLE PeopleSoft  
Report ID: FA875 Pell MRR Report by Batch  
Page No.: 1 of 1  
Run Date: 08/05/2024  
Run Time: 03:02:33 PM

Pell Multiple Reporting Response Edit Report

Batch Number: #M2025

MRR Record Type	Transaction Number	Originated Amount	SAI	Accepted Disbursement	Min Pell Indicator	Eligibility Used %	MR Pell Institution ID
			Enroll Date	CFH	Max Pell Indicator	AEI	Institution Information
Concurrent Enroll Institution	3	4930	-1500 7/29/2024	2465	2	33.3333 N	

Total Number of Records: 1

End of FA875 - Pell Multiple Reporting Response Edit Report

## Navigation

Financial Aid > Pell Payment > Cash Management Reports > SAS Reports > Generate SAS Reports

### Image: BEFORE Pell SAS Disbursement Level Detail PDF contains IASG flag

**ORACLE** PeopleSoft Page No.: 1 of 136  
Run Date: 08-19-2024  
Run Time: 14:53:14 PM

U.S. DEPARTMENT OF EDUCATION  
PELL GRANT SCHOOL ACCOUNT STATEMENT DISBURSEMENT LEVEL DETAIL - Monthly

\*\*\*\*\*  
THIS DOCUMENT CONTAINS SENSITIVE INFORMATION PROTECTED BY THE PRIVACY ACT  
\*\*\*\*\*

School Code: [REDACTED]  
School Name: [REDACTED]

Aid Year: [REDACTED]  
Batch ID: [REDACTED]  
Reporting OPE ID: [REDACTED]  
Process Date: [REDACTED]  
Region Code: [REDACTED]  
State Code: [REDACTED]  
Stmnt End Date: [REDACTED]  
COD Process Date: [REDACTED]

Current SSN	Award Fund/Applied Date	Disbt Net Adjust	<b>IASG Flag</b>	Attending Pell ID
<b>Last Name</b>	Disbt Fund/Applied Date	Disbt Nbr	Verif Status	<u>Enroll School Code</u>
<b>First Name</b>	Disbt Date	Disbt Seq Nbr	POP	
<b>Middle Initial</b>	<u>Disbt Amount</u>	Txn Type	Sys Gen Txn Flag	
		<u>Award Total YTD Disbt Amt</u>	<u>Record Count Seq Nbr</u>	

### Image: AFTER Pell SAS Disbursement Level Detail PDF no longer contains IASG flag

**ORACLE** PeopleSoft Page No.: 1 of 136  
Run Date: 08-06-2024  
Run Time: 15:36:43 PM

U.S. DEPARTMENT OF EDUCATION  
PELL GRANT SCHOOL ACCOUNT STATEMENT DISBURSEMENT LEVEL DETAIL - Monthly

\*\*\*\*\*  
THIS DOCUMENT CONTAINS SENSITIVE INFORMATION PROTECTED BY THE PRIVACY ACT  
\*\*\*\*\*

School Code: [REDACTED]  
School Name: [REDACTED]

Aid Year: [REDACTED]  
Batch ID: [REDACTED]  
Reporting OPE ID: [REDACTED]  
Process Date: [REDACTED]  
Region Code: [REDACTED]  
State Code: [REDACTED]  
Stmnt End Date: [REDACTED]  
COD Process Date: [REDACTED]

Current SSN	Award Fund/Applied Date	Disbt Net Adjust	Verif Status	Attending Pell ID
<b>First Name</b>	Disbt Fund/Applied Date	Disbt Nbr	POP	<u>Enroll School Code</u>
<b>Middle Name</b>	Disbt Date	Disbt Seq Nbr	Sys Gen Txn Flag	
<b>Last Name</b>	<u>Disbt Amount</u>	Txn Type	<u>Record Count Seq Nbr</u>	
		<u>Award Total YTD Disbt Amt</u>		

**Image: BEFORE Pell SAS Award Level PDF contains IASG flag**

**ORACLE** PeopleSoft Page No.: 1 of 1  
Run Date: 08-19-2024  
Run Time: 14:53:10 PM

U.S. DEPARTMENT OF EDUCATION  
PELL GRANT SCHOOL ACCOUNT STATEMENT AWARD LEVEL -

THIS DOCUMENT CONTAINS SENSITIVE INFORMATION PROTECTED BY THE PRIVACY ACT  
\*\*\*\*\*

School Code :  
School Name:

Aid Year:  
Batch ID:  
Reporting OPE ID:  
Process Date:  
Region Code:  
State Code:  
Stmt End Date:  
COD Process Date:

Current SSN	Award Fund/ Applied Date	<b>IASG Flag</b>	<u>Attending Pell ID</u>
Last Name	<u>Award Total YTD Disbt</u>	Verif Status	
First Name		POP	
Middle Initial		<u>Record Count Seq Nbr</u>	

**Image: AFTER Pell SAS Award Level PDF no longer contains IASG flag**

**ORACLE** PeopleSoft Page No.: 1 of 1  
Run Date: 08-06-2024  
Run Time: 15:36:39 PM

U.S. DEPARTMENT OF EDUCATION  
PELL GRANT SCHOOL ACCOUNT STATEMENT AWARD LEVEL -

THIS DOCUMENT CONTAINS SENSITIVE INFORMATION PROTECTED BY THE PRIVACY ACT  
\*\*\*\*\*

School Code :  
School Name:

Aid Year:  
Batch ID:  
Reporting OPE ID:  
Process Date:  
Region Code:  
State Code:  
Stmt End Date:  
COD Process Date:

Current SSN	Award Fund/ Applied Date		<u>Attending Pell ID</u>
First Name	<u>Award Total YTD Disbt</u>	Verif Status	
Middle Name		POP	
Last Name		<u>Record Count Seq Nbr</u>	

## Bug Fix: Doubling of SAI and Negative SAI Inflating Estimated Need on Self Service

The issue of Aid Year 2025's *Financial Aid Summary* in *Self Service* displaying a doubled Student Aid Index (SAI), and negative SAIs inflating the Estimated Need is resolved with this update.

## Navigation

Campus Community > Student Services Center > View Financial Aid > 2025 Aid Year > Financial Aid Summary

Student Homepage > Financial Aid (tile) > 2025 Aid Year > Financial Aid Summary

### Image: BEFORE Student with -1500 incorrectly displays doubled SAI of -3000 and inflated Estimated Need

Financial Aid Summary		Financial Aid
2024-2025 Financial Aid Year		
The information below is a calculation of your estimated need.		
Estimated Financial Aid Budget	29,322.00	
Student Aid Index	- 3,000.00	
Estimated Need	32,322.00	
Total Aid	0.00 -	
Remaining Need	32,322.00	
Currency used is US Dollar		
This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.		

### Image: AFTER Student with -1500 SAI displays correct SAI and Estimated Need

Financial Aid Summary		Financial Aid
2024-2025 Financial Aid Year		
The information below is a calculation of your estimated need.		
Estimated Financial Aid Budget	29,322.00	
Student Aid Index	- 1,500.00	
Estimated Need	29,322.00	
Total Aid	0.00 -	
Remaining Need	29,322.00	
Currency used is US Dollar		
This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.		

## Bug Fix: SSA Labels are Displaying as SSN for Aid Year 2025

The issue with SSA labels being displayed as SSN for Aid Year 2025 has been resolved with this update. Additionally, the new 'Student Spouse SSA Match' field has been added.

## Navigation

Financial Aid > View Packaging Status Summary > Database Matches



**Image: BEFORE Aid Year 2025 Database Matches shows SSN Match**

Database Matches		Override
Match Values		
<b>SSN Match</b>	SSN, Name, and DOB Match	<input type="checkbox"/>
SSA Citizenship Indicator	U.S. Citizen	<input type="checkbox"/>
DHS/INS Match		<input type="checkbox"/>
Sec DHS/INS Match Flag		<input type="checkbox"/>
VA Match		<input type="checkbox"/>
NSLDS Match	Eligible for Title IV aid	<input type="checkbox"/>
Prisoner Match		<input type="checkbox"/>
Drug Offense Conviction		<input type="checkbox"/>
Parent 1 <b>SSN Match</b>		<input type="checkbox"/>
Parent 2 <b>SSN Match</b>		<input type="checkbox"/>
Dept of Defense Match		<input type="checkbox"/>
Foreign Income	No	<input type="checkbox"/>
Unaccompanied Youth	No	<input type="checkbox"/>

**Image: AFTER Aid Year 2025 Database Matches shows SSA Match and displays the new 'Student Spouse SSA Match' field**

Database Matches		Override
Match Values		
<b>SSA Match</b>	SSN, Name, and DOB Match	<input type="checkbox"/>
<b>Student Spouse SSA Match</b>		<input type="checkbox"/>
SSA Citizenship Indicator	U.S. Citizen	<input type="checkbox"/>
DHS/INS Match		<input type="checkbox"/>
Sec DHS/INS Match Flag		<input type="checkbox"/>
VA Match		<input type="checkbox"/>
NSLDS Match	Eligible for Title IV aid	<input type="checkbox"/>
Prisoner Match		<input type="checkbox"/>
Drug Offense Conviction		<input type="checkbox"/>
Parent 1 <b>SSA Match</b>		<input type="checkbox"/>
Parent 2 <b>SSA Match</b>		<input type="checkbox"/>
Dept of Defense Match		<input type="checkbox"/>
Foreign Income	No	<input type="checkbox"/>
Unaccompanied Youth	No	<input type="checkbox"/>

## Bug Fix: 'Institution Process Date' Field is Missing on the Correct ISIR Records Page

The 'Institution Process Date' field has been added to the *Correct ISIR Records* page under the *Transaction Detail* tab.

### Navigation

Financial Aid > Federal Application Data > Correct ISIR Record > Transaction Detail (tab)

Image: 'Institution Process Date' field displays in the Transaction Processing Info section

Student Information	Spouse Information	Parent Information	Parent Spouse / Partner	Transaction Detail	SAI and Flags
Name	[Redacted]		Emplid	[Redacted]	[Redacted]
Aid Year	2025	2024-2025 Financial Aid Year	Institution	[Redacted]	[Redacted]
+					
Transaction Detail					
*Effective Date		06/10/2024	Calc SAI		
Correction Status		[Dropdown]			
Transaction Num		1			
SAI Status		Official			
SAI		7,740			
Dependency		Independent			
Expand All	Collapse All	Need Summary	IM	FM	
<b>Transaction Processing Info</b>					
Application Source	Online FAFSA	Date Application Received	01/25/2024		
Transaction Source	Online FAFSA	Transaction Type	Application		
Transaction Receipt Date	01/25/2024	Transaction Process Date	03/23/2024		
Transaction Status	Processed	Transaction Language	English		
FPS Correction Reason	Blank	Renewal Data Used	Blank		
Owning School Cd	[Redacted]	Institution Process Date	06/10/2024		

## Bug Fix: Updates to NSLDS\_PELL record, NSLDS Pages and FAH/TSM File Layout

The 'Student Aid Index' field has been added to the NSLDS\_PELL record, associated pages, and Financial Aid History (FAH) and Transfer Monitoring (TSM) file layout for Aid Year 2025 NSLDS processing.

### Navigation

Financial Aid > File Management > NSLDS > NSLDS Suspense Management

Financial Aid > File Management > NSLDS > Process NSLDS Files

Financial Aid > Awards > View NSLDS Loan Data

Image: 'Student Aid Index' field displays on NSLDS Pell tab

NSLDS Information	NSLDS Loan Detail	<b>NSLDS Pell</b>	NSLDS ACG	NSLDS NSG	NSLDS TEACH	NSLDS IASG	NSLDS Additional Information
-------------------	-------------------	-------------------	-----------	-----------	-------------	------------	------------------------------

SSN	NSLDS Date of Birth	Last Updated 06/10/2024	Last Effseq 2
-----	---------------------	-------------------------	---------------

<b>Aggregate Data</b>		Find   View All	First	1 of 5	Last
Eff Date 03/23/2024	Seq 2	NSLDS Transac Num 1	NSLDS Transaction Source	ISIR	
Lifetime Eligibility Used			Detail		
<b>NSLDS Pell Information</b>		Find   View All	First	1 of 1	Last
Pell Seq	Pell Txn Num	Pell Updt	Pell Paid to Dt	\$0	
	Pell Sched Amt \$0	Posted to COD	Pell Pct Used	0.0000	
	Pell School Code		NSLDS Pell Verification Flag		
	Pell Award Amt \$0	NSLDS EFC	Pell Change Flag		
	Pell Payment Period Limit	Award Year	Additional Elig Indicator		
	Post 9/11 Dependent	Children of Fallen Heroes	First Time Pell Indicator		
	<b>Student Aid Index</b>	0			

## Bug Fix: Mass Packaging Assign Sorted by Ascending SAI Values Displays Negative SAI Values Last on Mass Packaging Students by Plan page

Mass Packaging and Repackaging pages and process has been modified to correctly handle negative SAI sort values.

### Navigation

Financial Aid > Awards > Mass Packaging > View Results by Plan > Mass Packaging Students by Plan

Image: Mass Packaging by Student Plan page sorted by SAI in ascending order correctly shows negative SAIs at the top of the list

Mass Packaging Students by Plan

Academic Institution

Aid Year 2025 2024-2025 Financial Aid Year

Selection Definition QUERY: QCS\_FA\_READY\_TO\_PACKAGE

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Packaging Plan ID FA-WI-SP Fall/Winter/Spring Academic Career UGRD

Sort Packaging by SAI Ascending Plan Order 20

**Mass packaging By Student Plan** Find | View 7 First 1-21 of 21 Last

*ID	Name	SAI	
		-3,000.00	<a href="#">Remove</a>
		-3,000.00	<a href="#">Remove</a>
		-3,000.00	<a href="#">Remove</a>
		-3,000.00	<a href="#">Remove</a>
		-3,000.00	<a href="#">Remove</a>
		-3,000.00	<a href="#">Remove</a>
		-3,000.00	<a href="#">Remove</a>
		-2,424.00	<a href="#">Remove</a>
		-1,500.00	<a href="#">Remove</a>
		-1,500.00	<a href="#">Remove</a>
		-1,500.00	<a href="#">Remove</a>
		-1,006.00	<a href="#">Remove</a>
		170.00	<a href="#">Remove</a>
		2,136.00	<a href="#">Remove</a>
		2,248.00	<a href="#">Remove</a>
		2,732.00	<a href="#">Remove</a>
		3,136.00	<a href="#">Remove</a>
		3,184.00	<a href="#">Remove</a>
		3,395.00	<a href="#">Remove</a>
		6,924.00	<a href="#">Remove</a>
		8,884.00	<a href="#">Remove</a>

## Bug Fix: On Correct ISIR Records for Aid Year 2024-2025, the 'Non-US Tax Return' Field on 'Parent Spouse / Partner' Tab Only Displays All Non-Blank Values Incorrectly

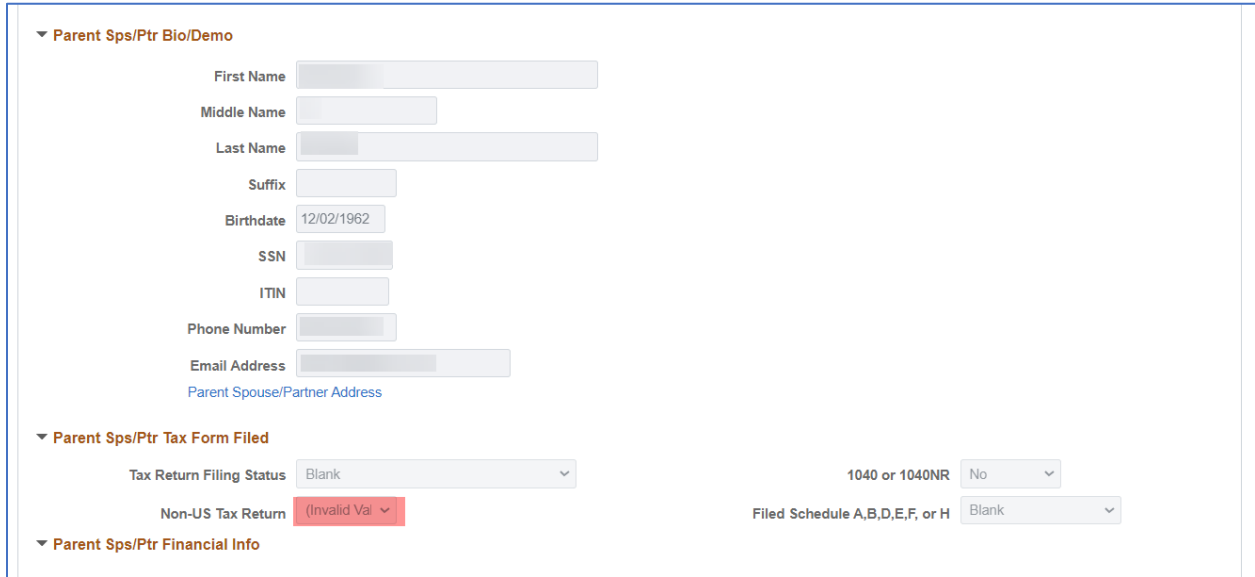
The issue with the 'Non-US Tax Return' field displaying 'Invalid Value' for all non-blank valid values under the *Parent Spouse/Partner* tab has been fixed with this update.

The Non-U S Tax Return field's dropdown values now correctly display the six non-blank values that are valid for Aid Year 2025, matching the values used for the same field on the *Parent Information* tab.

### Navigation

Financial Aid > Federal Application Data > Correct ISIR Record > Parent Spouse/Partner tab

**Image: ISIR has Non-US Tax Return value of '6' for Parent Spouse/Partner but displays as 'Invalid Value'**



**Parent Sps/Ptr Bio/Demo**

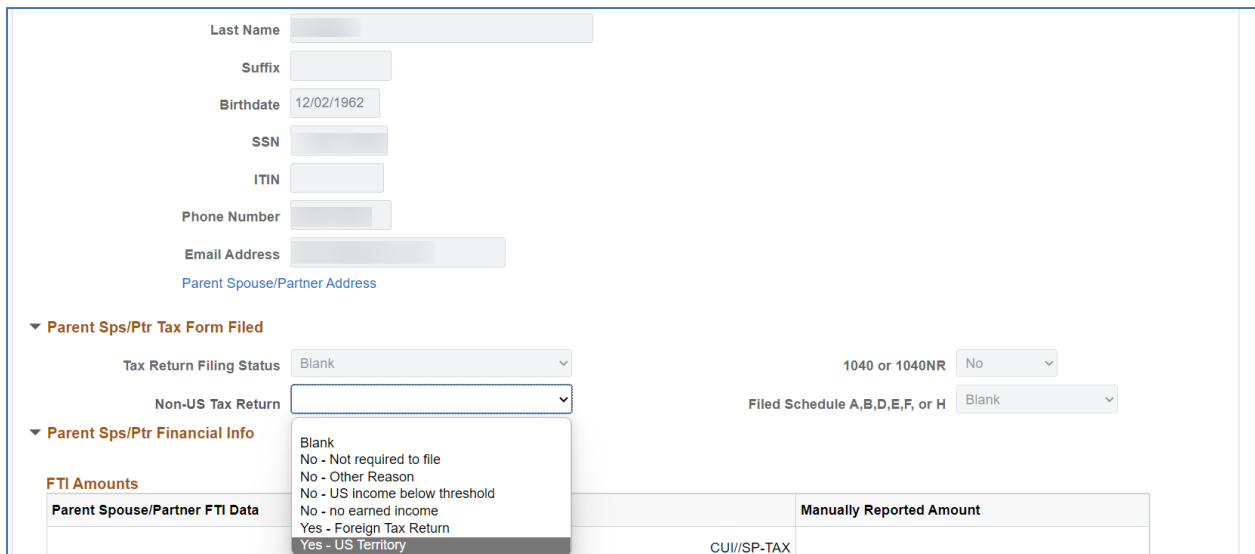
First Name   
 Middle Name   
 Last Name   
 Suffix   
 Birthdate 12/02/1962  
 SSN   
 ITIN   
 Phone Number   
 Email Address   
 Parent Spouse/Partner Address

**Parent Sps/Ptr Tax Form Filed**

Tax Return Filing Status Blank  
 1040 or 1040NR No  
 Non-US Tax Return Invalid Va  
 Filed Schedule A,B,D,E,F, or H Blank

**Parent Sps/Ptr Financial Info**

**Image: ISIR displays all six valid non blank options for Non-US Tax Return dropdown under the Parent Spouse/Partner tab**



Last Name   
 Suffix   
 Birthdate 12/02/1962  
 SSN   
 ITIN   
 Phone Number   
 Email Address   
 Parent Spouse/Partner Address

**Parent Sps/Ptr Tax Form Filed**

Tax Return Filing Status Blank  
 1040 or 1040NR No  
 Non-US Tax Return   
 Filed Schedule A,B,D,E,F, or H Blank

**Parent Sps/Ptr Financial Info**

**FTI Amounts**

Parent Spouse/Partner FTI Data	Manually Reported Amount
CUI//SP-TAX	

Blank  
 No - Not required to file  
 No - Other Reason  
 No - US income below threshold  
 No - no earned income  
 Yes - Foreign Tax Return  
 Yes - US Territory

## Bug Fix: Aid Year Activation with New Student Spouse SSA Match Field on STDNT\_AID\_ATRBT

The Aid Year Activation Process has been modified to set the default values for the new 'Student Spouse SSA Match' field included in Student Aid Attribute table.

## Navigation

Financial Aid > Aid Year Activation > Process Financial Aid Years

### Image: Student Spouse SSA field is blank when no information is present

Database Matches		
Match Values		Override
SSA Match	SSN, Name, and DOB Match	<input type="checkbox"/>
Student Spouse SSA Match		<input type="checkbox"/>
SSA Citizenship Indicator	U.S. Citizen	<input type="checkbox"/>
DHS/INS Match		<input type="checkbox"/>
Sec DHS/INS Match Flag		<input type="checkbox"/>
VA Match	Veteran status confirmed	<input type="checkbox"/>
NSLDS Match	Eligible for Title IV aid	<input type="checkbox"/>
Prisoner Match		<input type="checkbox"/>
Drug Offense Conviction		<input type="checkbox"/>
Parent 1 SSA Match		<input type="checkbox"/>
Parent 2 SSA Match		<input type="checkbox"/>
Dept of Defense Match		<input type="checkbox"/>

### Image: Student Spouse SSA field populates correctly when information is present

Database Matches		
Match Values		Override
SSA Match	SSN, Name, and DOB Match	<input type="checkbox"/>
Student Spouse SSA Match	Full Match	<input type="checkbox"/>
SSA Citizenship Indicator	U.S. Citizen	<input type="checkbox"/>
DHS/INS Match		<input type="checkbox"/>
Sec DHS/INS Match Flag		<input type="checkbox"/>
VA Match	Veteran status confirmed	<input type="checkbox"/>
NSLDS Match	Eligible for Title IV aid	<input type="checkbox"/>
Prisoner Match		<input type="checkbox"/>
Drug Offense Conviction		<input type="checkbox"/>
Parent 1 SSA Match		<input type="checkbox"/>
Parent 2 SSA Match		<input type="checkbox"/>
Dept of Defense Match		<input type="checkbox"/>

## Bug Fix: Updates to Legal Residence Date Field on Correct ISIR Records Page

Modified the 'Legal Residence Date' field from a date field to text field, and updated the logic to load and save the dates in correct format (MM/CCYY).

## Navigation

Financial Aid > Federal Application Data > Correct ISIR Records

### Image: BEFORE 'Legal Residence Date' field is in (MM/DD/CCYY) format

Student Demographic Info	
Legal Residence State	WA
Parent Attend College	Attended but did not complete
HS Completion Status	GED
HS Diploma Equivalent	TASC
Legal Residence Date	04/01/2006
Parent Killed in Line of Duty	Blank
HS Diploma Equivalent State	CA
High School Name	

### Image: AFTER 'Legal Residence Date' field is in (MM/CCYY) format

Student Demographic Info	
Legal Residence State	WA
Parent Attend College	Attended but did not complete
HS Completion Status	GED
HS Diploma Equivalent	TASC
Legal Residence Date	04/2006
Parent Killed in Line of Duty	Blank
HS Diploma Equivalent State	CA
High School Name	

## Bug Fix: The DHS Case Number Label Overlaps with Data Displayed on the Page

The 'DHS Case Number' field's property alignment has been changed from right to left so the field values does not overlap with its description.

## Navigation

Financial Aid > Federal Application Data > Correct ISIR Records

### Image: BEFORE DHS Case Number value overlaps with field description

Match Flags	
FPS Pushed ISIR Flag	Trans not sent to school
Verification Tracking Flag	Blank
Verification Select Chng Flag	
High School Flag	High School Not Found
DHS Primary Match Status	Confirmed Eligible Non-Citizen
DHS Case Number	0
Student SSA Citizenship Flag	Legal Alien, Eligible to Work
Student Spouse SSA Match Flag	Blank
Par Sps SSA Match Flag Results	Blank
Drug Abuse Hold Indicator	Not On Hold
Reprocessed Reason Code	
FPS C Flag	No Flag Set
Use User Provided Data Only	
Reject Status Change Flag	No Change to Reject Status
Student Selected for Verif	N
NSLDS Transaction Nbr	01
High School Code	00000000000
DHS Secondary Match Status	
NSLDS Match Status	Eligible for Title IV Aid
Student SSA Match Flag	Full match
Parent SSA Match Flag	Blank
VA Match Flag Results	Match not Performed
Pell Grant Eligibility	No
Stdnt Last Name/SSN Chg Flag	No Change
FPS C Change Flag	No Change to FPS C flag

**Image: AFTER DHS Case Number value correctly aligns with other field values**

▼ Match Flags			
FPS Pushed ISIR Flag	Trans not sent to school	Reject Status Change Flag	No Change to Reject Status
Verification Tracking Flag	X Blank	Student Selected for Verif	N
Verification Select Chng Flag		NSLDS Transaction Nbr	01
High School Flag	High School Not Found	High School Code	000000000000
DHS Primary Match Status	Confirmed Eligible Non-Citizen	DHS Secondary Match Status	
DHS Case Number	0 [REDACTED]	NSLDS Match Status	Eligible for Title IV Aid
Student SSA Citizenship Flag	Legal Alien, Eligible to Work	Student SSA Match Flag	Full match
Student Spouse SSA Match Flag	Blank	Parent SSA Match Flag	Blank
Par Sps SSA Match Flag Results	Blank	VA Match Flag Results	Match not Performed
Drug Abuse Hold Indicator	Not On Hold	Pell Grant Eligibility	No
Reprocessed Reason Code		Stdnt Last Name/SSN Chg Flag	No Change
FPS C Flag	No Flag Set	FPS C Change Flag	No Change to FPS C flag
Use User Provided Data Only			

## Bug Fix: Federal Need Analysis Calculator (FM NAC) Sets the STUDENT\_AID.FED\_DEPEND\_STAT to 'X' or 'Y' When the Student Aid Index (SAI) Calculation Has Not Rejected

The issue of the Federal Need Analysis Calculator (FM NAC) changing the student's dependency status value of 'I' (Independent) to 'Y' or 'D' (Dependent) to 'X' on the STUDENT\_AID table has been resolved with this update.

**Note:** The update doesn't clean up the bad data already present in the STUDENT\_AID table. The update prevents more bad data from being created.

### Navigation

Financial Aid > Loans > Direct Lending Management > Override Loan Application Data > Direct Loan Demo Ovr tab

**Image: BEFORE Invoking FM NAC changes Dependency Status of 'I' to 'Y'**

Direct Loan Name	Direct Loan Phone	Direct Loan Address	Direct Loan Email	Direct Loan Demo Ovr	PLUS Credit Override	Informed Borrower Override
ID [REDACTED]	Institution [REDACTED]					
Career UGRD Undergraduate	Aid Year 2025					
Loan Type DSB1 Subsidized Direct Loan 1	Appl Seq 1					Loan Status Summary
Borrower ID [REDACTED]						
Borrower SSN [REDACTED]	Borrower Date of Birth 02/11/1992					
<input type="checkbox"/> Override Academic Year Start	Academic Year Start Date 07/01/2024					
<input type="checkbox"/> Override Academic Year End	Academic Year End Date 06/26/2025					
<input type="checkbox"/> Override Dependency Status	Depend Stat (Fed) <b>Y</b>					
<input type="checkbox"/> Override Borrower Citizenship	Borrower Citizenship Stat [REDACTED]					
<input type="checkbox"/> Override Borrower Alien Reg	Borrower Visa/Permit Nbr [REDACTED]					



**Image: AFTER Invoking FM NAC does not change Dependency Status of 'I' to 'Y'**

Direct Loan Name	Direct Loan Phone	Direct Loan Address	Direct Loan Email	Direct Loan Demo Ovrr	PLUS Credit Override	Informed Borrower Override
ID	Institution		★			
Career UGRD Undergraduate	Aid Year 2025		📄 🗨️			
Loan Type DUS1 Unsubsidized Direct Loan 1	Appl Seq 1		Loan Status Summary			
Borrower ID						
Borrower SSN			Borrower Date of Birth 02/11/1992			
<input type="checkbox"/> Override Academic Year Start	Academic Year Start Date 07/01/2024					
<input type="checkbox"/> Override Academic Year End	Academic Year End Date 06/26/2025					
<input type="checkbox"/> Override Dependency Status	Depend Stat (Fed) I					
<input type="checkbox"/> Override Borrower Citizenship	Borrower Citizenship Stat					
<input type="checkbox"/> Override Borrower Alien Reg	Borrower Visa/Permit Nbr					

**Bug Fix: The V Code Tracking Flag on the ISIR is Missing the Description Identifier (V1-V4\_V5)**

New fields to display Verification Tracking Flag code together with its description have been added.

**Navigation**

Financial Aid > Federal Application Data > Correct ISIR Record

**Image: BEFORE Verification Tracking Flag description missing**

▼ Match Flags			
FPS Pushed ISIR Flag	Trans not sent to school	Reject Status Change Flag	No Change to Reject Status
Verification Tracking Flag	Custom Verification Group	Student Selected for Verif	Y
Verification Select Chng Flag		NSLDS Transaction Nbr	01
High School Flag	Blank	High School Code	530567000839
DHS Primary Match Status	Blank	DHS Secondary Match Status	
DHS Case Number		NSLDS Match Status	Eligible for Title IV Aid
Student SSA Citizenship Flag	U.S. Citizen	Student SSA Match Flag	Full match
Student Spouse SSA Match Flag	Blank	Parent SSA Match Flag	Full match
Par Sps SSA Match Flag Results	Not sent	VA Match Flag Results	Match not Performed
Drug Abuse Hold Indicator	Not On Hold	Pell Grant Eligibility	Yes
Reprocessed Reason Code		Stdnt Last Name/SSN Chg Flag	No Change
FPS C Flag	No Flag Set	FPS C Change Flag	No Change to FPS C flag
Use User Provided Data Only			

Image: AFTER Verification Tracking Flag description shows V4 accordingly

▼ Match Flags	
FPS Pushed ISIR Flag	Trans not sent to school
Verification Tracking Flag	V4 Custom Verification Group
Verification Select Chng Flag	
High School Flag	Blank
DHS Primary Match Status	Blank
DHS Case Number	
Student SSA Citizenship Flag	U.S. Citizen
Student Spouse SSA Match Flag	Blank
Par Sps SSA Match Flag Results	Not sent
Drug Abuse Hold Indicator	Not On Hold
Reprocessed Reason Code	
FPS C Flag	No Flag Set
Use User Provided Data Only	
Reject Status Change Flag	No Change to Reject Status
Student Selected for Verif	Y
NSLDS Transaction Nbr	01
High School Code	530567000839
DHS Secondary Match Status	
NSLDS Match Status	Eligible for Title IV Aid
Student SSA Match Flag	Full match
Parent SSA Match Flag	Full match
VA Match Flag Results	Match not Performed
Pell Grant Eligibility	Yes
Stdnt Last Name/SSN Chg Flag	No Change
FPS C Change Flag	No Change to FPS C flag

## Bug Fix: DB Match Issue When Parent And/Or Parent Spouse SSA Match Value is '9' (Doc ID 3022140.1)

When awarding Pell or other Federal item types in aid year 2025, the item type fails validation with edit 9213: "DB match: Mother and/or Father SSN match indicates student is not eligible for Federal funds. If this is incorrect, make the appropriate change and repackage." With this bug fix, Pell can be awarded without using the workaround of overriding the Parent SSN on the Packaging Status Summary DB Matches pagelet as staff will not encounter validation edit 9213.

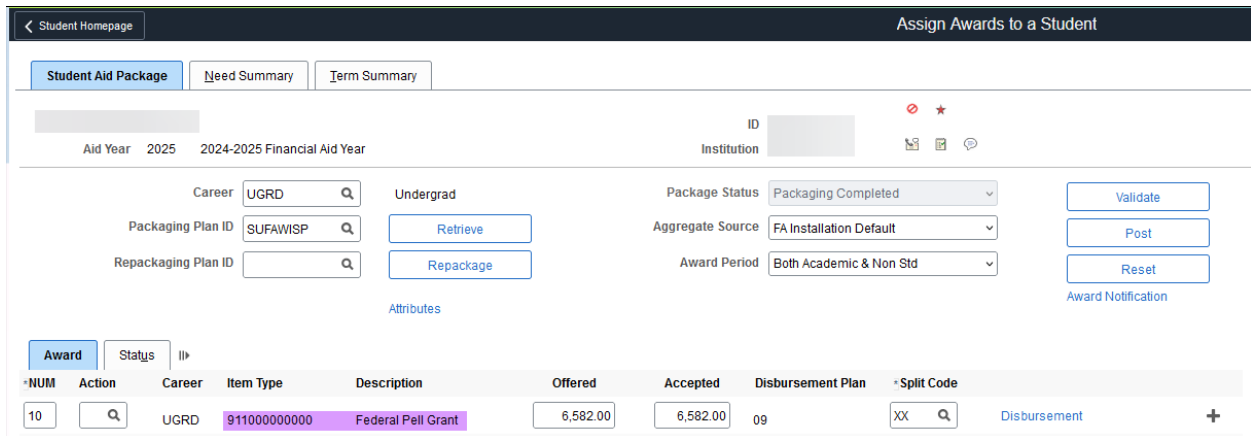
### Navigation

Financial Aid > Awards > Award Processing > Assign Awards to a Student

Image: BEFORE Validation edit 9213 on Assign Awards to a Student page

← Student Aid Package		Assign Awards to a Student	
<b>Packaging Message</b>			
NUM	60	Message Number	9213
Item Type	911000000000	Action	Discard
<b>DB Match:</b> Mother and/or Father SSN Match indicates student is not eligible for Federal funds. If this is incorrect, make the appropriate change, and repackage the student.			
<a href="#">Return</a>			

Image: AFTER Student awarded Pell on Assign Awards to a Student page



Student Aid Package | Need Summary | Term Summary

Aid Year: 2025 | 2024-2025 Financial Aid Year

Career: UGRD | Undergrad

Packaging Plan ID: SUFAWISP | Retrieve

Repackaging Plan ID: | Repackage

Package Status: Packaging Completed | Validate

Aggregate Source: FA Installation Default | Post

Award Period: Both Academic & Non Std | Reset

Attributes

NUM	Action	Career	Item Type	Description	Offered	Accepted	Disbursement Plan	Split Code	
10	Q	UGRD	911000000000	Federal Pell Grant	6,582.00	6,582.00	09	XX	Disbursement +

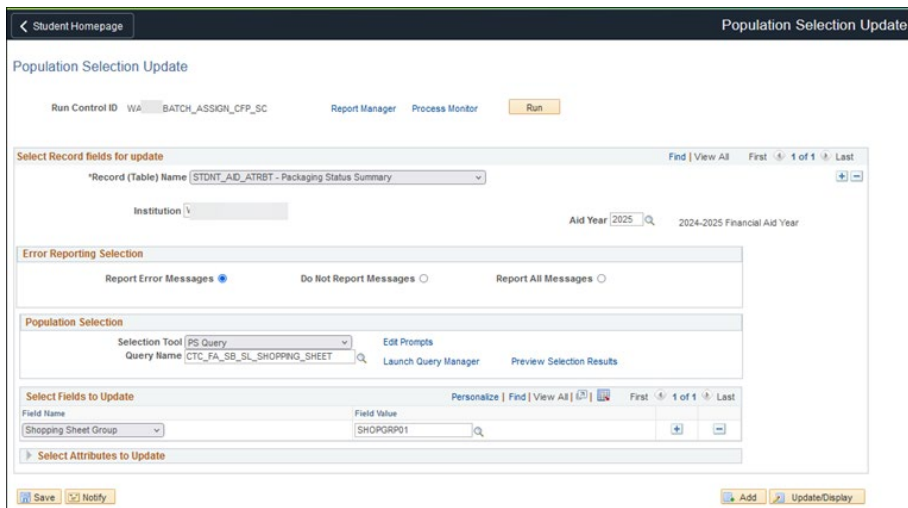
## Bug Fix: Updating Housing Type on STDNT\_AID\_ATRBT Will Set Budget Required = Y On FA Term (Doc ID 3015659.1)

When running Pop Update to set any pop updateable field on STDNT\_AID\_ATRBT for aid year 2025, the Pop Update is also updating the budget assign field = Yes for the terms in the 2025 aid year. This behavior will ONLY happen if the field HOUSING\_TYPE is defined as a field for the STDNT\_AID\_ATRBT record in Pop Update Setup. With this bug fix, when running a pop update using STDNT\_AID\_ATRBT to update fields on the Packaging Status Summary page such as Review Status or College Financing Plan Group, students selected for the pop update will not have the budget assign field flip to Yes on FA Term.

### Navigation

Set U SACR > System Administration > Utilities > Population Update > Population Update Process

Image: Pop Update Run Control Page to Batch Assign College Financing Plan



Population Selection Update

Run Control ID: WA\_BATCH\_ASSIGN\_CFP\_SC | Report Manager | Process Monitor | Run

Select Record fields for update: Record (Table) Name: STDNT\_AID\_ATRBT - Packaging Status Summary

Institution: | Aid Year: 2025 | 2024-2025 Financial Aid Year

Error Reporting Selection: Report Error Messages | Do Not Report Messages | Report All Messages

Population Selection: Selection Tool: PS Query | Query Name: CTC\_FA\_SB\_SL\_SHOPPING\_SHEET

Select Fields to Update: Field Name: Shopping Sheet Group | Field Value: SHOPGRP01

Save | Notify | Add | Update/Display

## Navigation

Financial Aid > Financial Aid Term > Maintain Student FA Term

### Image: BEFORE Budget Required Flipped to Yes after Pop Update to College Financing Plan

Maintain Student FA Term

FA Term
Acad Level
Statistics
Financial Aid
Records/Term Info
Withdrawal Info

Term Information
3 of 3
View All

Institution
Term 2247 2024 FALL
Quarter

Student Data
1 of 1
View All

Effective Date	07/23/2024	Sequence	1	Effective Status	Active
Academic Career	Undergraduate	Primary Program	Academic		
Academic Plan	Academic Transfer DTA	Academic Sub-Plan	Art		

**Override**

NSLDS Loan Year  1st Year - Previously Attended

Direct Lending Year  First Year, previously attnd

Confer Date

Expected Grad Term

Expected Grad Date

Academic Standing

FA Standing

Budget Required Yes - Budget Assign Required

**Calculated Values**

1st Year - Previously Attended

First Year, previously attnd

[Field Audits](#)

Save
Return to Search
Notify

Update/Display
Include History
Correct History

## Navigation

Set U SACR > System Administration > Utilities > Population Update > Population Update Process

Image: Pop Update Run Control Page to Batch Assign College Financing Plan

< Population Update Run Control
Population Selection Update

Population Selection Update

Run Control ID WA BATCH\_ASSIGN\_CFP\_SC Report Manager Process Monitor Run

**Select Record fields for update** Find | View All | First 1 of 1 Last

\*Record (Table) Name STDNT\_AID\_ATRBT - Packaging Status Summary + -

Institution  Aid Year 2025 2024-2025 Financial Aid Year

**Error Reporting Selection**

Report Error Messages  Do Not Report Messages  Report All Messages

**Population Selection**

Selection Tool PS Query Edit Prompts

Query Name CTC\_FA\_SB\_SL\_SHOPPING\_SHEET Launch Query Manager Preview Selection Results

**Select Fields to Update** Personalize | Find | View All | First 1 of 1 Last

Field Name	Field Value	
<span style="border: 1px solid #ccc; padding: 2px;">Shopping Sheet Group</span>	<span style="border: 1px solid #ccc; padding: 2px;">SHOPGRP01</span>	+

**Select Attributes to Update**

Save Notify
Add Update/Display

## Navigation

Financial Aid > Financial Aid Term > Maintain Student FA Term

Image: AFTER Budget Required Remains at No after Pop Update to College Financing Plan

< Records
Maintain Student FA Term

FA Term
Acad Level
Statistics
Financial Aid
Records/Term Info
Withdrawal Info

Term Information

3 of 3
View All

Institution	Term 2247 2024 FALL	Quarter
-------------	---------------------	---------

Student Data

1 of 1
View All

Effective Date	07/23/2024	Sequence	1	Effective Status	Active
Academic Career	Undergraduate	Primary Program	Academic		
Academic Plan	Academic Transfer DTA	Academic Sub-Plan	Art		

Override	Calculated Values
NSLDS Loan Year <input type="checkbox"/>	1st Year - Previously Attended
Direct Lending Year <input type="checkbox"/>	First Year,previously atnd
Confer Date	12/12/2024
Expected Grad Term <input type="checkbox"/>	
Expected Grad Date <input type="checkbox"/>	
Academic Standing <input type="checkbox"/>	
FA Standing <input type="checkbox"/>	
<b>Budget Required</b>	<b>No - Budget Assign Required</b>

Field Audits

Save
Return to Search
Notify

Update/Display
Include History
Correct History



## Known Issues

The following are details on bugs with the delivered functionality that have not yet been resolved by Oracle.

### **Financial Aid Term Rebuilds Enrollment Intensity Percent from the Previously Correct Values to Zero for Terms in the 2025 Aid Year (Doc ID 3037483.1)**

When FA Term is run for Aid Year 2024, the enrollment intensity percent values on 2025 FA Term are changed (in some cases) from the previously correct values to zero. The issue is not seen for every student, but the subset of cases varies in volume.

Oracle has logged it as a bug.

Colleges should not re-schedule their EY ISIR Jobset (Aid Year 2023-2024) after this PRP implementation. In the event colleges need to run 2024, please submit a ticket to FA Support for assistance.

### **Bug 36644351 FA Term Rebuild Enrollment Intensity to 0 for 2025 Terms**

- Fix is targeted for Image 34



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Washington State Board for Community and Technical Colleges