



2024-2025 FINANCIAL AID PRP 2.7 OVERVIEW

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Introduction

This FA PRP (PeopleSoft Release Patchset) Overview Document is intended to provide ctcLink users with a summary of changes that will be made in the system as a result of the upcoming 2024-2025 FA PRP implementation.

Each FA PRP includes bug fixes and features that are important for PeopleSoft to work well. Below is an overview of the changes you can expect to see as part of this upgrade.

Financial Aid

Updates to the Federal Extension (FM link) page

The Federal Extension page can be accessed from any page that allows recalculating the SAI or adjusting it. With this update, logic has been added to floor Federal/Simulation extension SAI Override amounts to -1500 for Aid Year 2025 and beyond.

In addition, the Aid Year 2025 Federal and Simulation SAI Override secondary pages were updated to remove the Non-Standard SAI Override fields and replace them with static text explaining why the Non-Standard SAI Override fields were removed.

Navigation

- Financial Aid > Federal Application Data > Correct ISIR Records
- Financial Aid > Federal Application Data > Simulate FM

Images: Before and after of changes to FM Extension page for Aid Year 2025 and on

Federal Extension

The screenshot displays the 'Federal Extension' page. At the top left, the title 'Federal Extension' is shown. Below it, the page is titled 'Federal Extension' again. On the right side, there is a 'Delete' button. The main content area is divided into two sections: 'Option Rule Set' and 'Professional Judgement'. The 'Option Rule Set' section contains four dropdown menus: 'Option Rule Set' (set to 'CSS Rules/Values'), 'Calc Type' (set to 'Federal Methodology'), 'Data Source' (set to 'Federal Data'), and 'Dependency Override'. Below these dropdowns is an 'Override Federal SAI' button. The 'Professional Judgement' section contains three checkboxes: 'Calculate PC for Independents', 'Calculate Student Federal Tax', and 'Calculated Parent Federal Tax'. At the bottom of the page, there are three buttons: 'OK', 'Cancel', and 'Refresh'.

Before

Correct ISIR Records

< Student Information

Federal Extension SAI Override

Option Rule Set CSS Rules/Values Use SAI Override Values Defaults

Override SAI Components

Award Period

Academic SC	<input type="text" value="0"/>	+	Academic PC	<input type="text" value="0"/>	=	Academic SAI	394
Non-Standard SC	<input type="text" value="0"/>	+	Non-Standard PC	<input type="text" value="0"/>	=	Non-Standard SAI	394

Total

Aid Year SC	0	+	Aid Year PC	0	=	Aid Year SAI	788
-------------	---	---	-------------	---	---	--------------	-----

OK Cancel Refresh

After

Correct ISIR Records

< Student Information

SAI Override

Option Rule Set CSS Rules/Values Use SAI Override Values Defaults

Override SAI Components

Award Period

Academic SC	<input type="text" value="0"/>	+	Academic PC	<input type="text" value="0"/>	=	Academic SAI	394
**** Non-Standard SAI Override values will be equivalent with the Academic SAI Override values ****							

Total

Aid Year SC	0	+	Aid Year PC	0	=	Aid Year SAI	394
-------------	---	---	-------------	---	---	--------------	-----

OK Cancel Refresh

Bug Fix: 2024-2025 Namespace is incorrect after applying Patch 35950393- 2024-2025 Aid Year COD Update (Doc ID 3021793.1)

As part of the 2024-2025 COD update, the 5.0b schema was delivered. The initial 2024-2025 COD PRP did not include the correct update to the namespace, specifically updating the aid year reference from 2021 to 2023. Before the bug fix, the namespace reflected 2021 in the 5.0b schema required for 2024-2025 Pell and Direct Loan file processing.

Currently, the namespace in the 5.0b schema reflects 2021 where it should be 2023:

```
<xsd:schema
targetNamespace="http://www.ed.gov/FSA/COD/2021/v5.0b"xmlns:xsd="http://www.w3.org/2001/XMLSchema"xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"xmlns:cod="http://www.ed.gov/FSA/COD/2021/v5.0b"
elementFormDefault="qualified">
```

After the bug fix, the namespace in the 5.0b schema accurately reflects 2023 as shown below:

```
<xsd:schema
targetNamespace="http://www.ed.gov/FSA/COD/2023/v5.0b"xmlns:xsd="http://www.w3.org/2001/XMLSchema"xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"xmlns:cod="http://www.ed.gov/FSA/COD/2023/v5.0b"
elementFormDefault="qualified">
```

Navigation

Financial Aid > File Management> COD Full Participant > Generate Pell Data

Image: Schema 5.0b from Generate Pell Data file for 2024-2025

Pell Outbound

The screenshot shows the 'Pell Outbound' configuration page. At the top, there is a 'Run Control ID' field with the value 'WA_...GENERATE_PELL_OUT_SC' and a 'Run' button. Below this are 'Report Manager' and 'Process Monitor' links. The 'Selection Criteria' section includes several input fields: '*Academic Institution' (WA), '*Aid Year' (2025), '*SFA Common School ID', and '*Schema Version' (Version 5.0b). There are also checkboxes for 'Pell Origination Outbound', 'Pell Disbursement Outbound', 'Send Disb if Verification "W"', and 'Validate Only'. The '*File Path and Name' field contains '/CSTRANSFER/WA /PelI2025/CRAA25IN.001'.

Before

```
<?xml version="1.0"?>
<CommonRecord xmlns="http://www.ed.gov/FSA/COD/2021/v5.0b" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://www.ed.gov/FSA/COD/2021/v5.0b CommonRecord5.0b.xsd">
  <TransmissionData>
    <DocumentID>.....</DocumentID>
    <CreatedDateTime>.....</CreatedDateTime>
    <Source>
      <School>
```

Before

After

```
<?xml version="1.0"?>
<CommonRecord xmlns="http://www.ed.gov/FSA/COD/2023/v5.0b" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://www.ed.gov/FSA/COD/2023/v5.0b CommonRecord5.0b.xsd">
  <TransmissionData>
    <DocumentID>.....</DocumentID>
    <CreatedDateTime>.....</CreatedDateTime>
    <Source>
      <School>
```

After

Navigation

Financial Aid > File Management > COD Full Participant > Generate Direct Loan Data

Image: Schema 5.0b from Generate Direct Loan Data file for 2024-2025

Direct Loan Outbound

Direct Loan Outbound

Run Control ID WA_GENERATE_DL_OUT_SC Report Manager Process Monitor Run

Selection Criteria Find First 1 of 1 Last

*Academic Institution WA

*Aid Year 2025 2024-2025

*Academic Career UGRD Undergrad

*Attended School Routing ID

Schema Version Version 5.0b

*File Path and Name /CSTRANSFER/WA/DirectLoans2025/CRDL25IN.001

Originations

Origination Changes

Disbursements

Validate Only

Before

```
<?xml version="1.0"?>
<CommonRecord xmlns="http://www.ed.gov/FSA/COD/2021/v5.0b" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://www.ed.gov/FSA/COD/2021/v5.0b CommonRecord5.0b.xsd">
  <TransmissionData>
    <DocumentID>.....</DocumentID>
    <CreatedDateTime>.....</CreatedDateTime>
    <Source>
      <School>
```

Before

After

```
<?xml version="1.0"?>
<CommonRecord xmlns="http://www.ed.gov/FSA/COD/2023/v5.0b" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://www.ed.gov/FSA/COD/2023/v5.0b CommonRecord5.0b.xsd">
  <TransmissionData>
    <DocumentID>.....</DocumentID>
    <CreatedDateTime>.....</CreatedDateTime>
    <Source>
      <School>
```

After

Known Issues

The following are details on bugs with the delivered functionality which have not yet been resolved by Oracle.

When running Generate Pell Data for Aid Year 2025, the enrollment intensity is not accurate for Less Than Full Time Students

When generating COD Pell outbound file to report disbursement of Pell, the process is populating the enrollment intensity at 100 for students who have an enrollment intensity value <1

Oracle has logged it as a bug.

Bug 36622653 COD Pell Outbound Disbursement File Enrollment Intensity Incorrect If Less Than Full Time

- Fix information to be determined by Oracle. We've submitted a Service Request (SR) to acquire a work around.

SAI Calculation are Incorrect in Certain Cases

The following incorrect behavior has been observed after clicking the "Calc SAI" button without making any data changes:

- Dependent Students (Formula A) is not calculating Payroll Tax Allowances correctly for the Parent, and is not using federal tax paid amount as an allowance against income for the student.
- Independents without dependents (Formula B) is not using the federal tax paid amount as an allowance against income, resulting in calculated SAIs that are higher than they should be.
- Independents w/dependents and tax filing status is 1 (Married filing separately) the calculation is using Formula B instead of Formula C, which means, Federal taxes paid is not being considered as an allowance against income, resulting in higher SAI Calculations.
- Independents w/dependents and tax filing status is 2 (Married filing joint) the calculation is using Formula B instead of Formula C. In some cases, students in this category may also reject.

Oracle has logged it as a bug.

Bug 36690305 SFP 2025 JAR File Update #5

- Fix is targeted for Image 33 but may be delivered earlier in a PRP patch.



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Washington State Board for Community and Technical Colleges