



2024-2025 FINANCIAL AID PRP 1.3-2.6 OVERVIEW

CONTENTS

Introduction.....	4
Financial Aid.....	4
Federal Work Study (FWS) COD Full Participant Pages.....	4
2021-2022 ISIR and INAS Components Archived.....	6
Updates to ISIR Processing Navigation Collection.....	7
New 2024-2025 ISIR Processing Pages.....	8
Updates to Correct ISIR Records page for Aid Year 2025.....	13
'EFC' has been replaced with 'SAI' in multiple areas on the Correct ISIR Records page for Aid Year 2025 and onwards.....	15
Total Student Contribution field has been added on the SAI and Flags tab.....	16
Updates.....	16
Updates to ISIR Processing pages for Aid Year 2025.....	16
New Database Match values (Foreign Income and Uncaccompanied Youth) have been added on the View Packaging Status Summary for Aid Year 2025 and onwards.....	18
Updates to the Federal Extension (FM link) page.....	19
Updates to ISIR Data Load Parm's for NAC Calc request AY2024 and Onward.....	20
Updates to 20xx-20xx Global Options pages.....	22
Updates to NSLDS Pages to Use 'SAI' Label.....	24
Updates to FA Classic and Fluid Self-Service pages with 'SAI' label.....	25
Update to Maintain Term Budgets – Need Summary page with 'SAI' label.....	27
Update to the Financial Aid Installation page.....	28
Updates to Budgets to accommodate SAI and Housing Type logic.....	29
Update Pell Payment setup page.....	30
Updates to Manage Pell Payment.....	31
Updates to View COD Data.....	32
New DLSAS Import 2024-2025 page.....	34
2024-2025 Aid Year Updates for Direct Loan and PELL Processing.....	35
Known Issues.....	36
When running Generate Direct Loan Data for Aid Year 2025, the loan file that is produced has the incorrect namespace.....	36
Student Self Service SAI Amount Doubled in Estimated Need on Financial Aid Summary page for 2024-2025 Aid Year.....	37
Issues with Mass EFC Calculation Batch Process.....	39
SAIs Evaluated by the Calc SAI button or Mass EFC Calculation Logic are Adjusted without Override Values.....	42
ISIR Records with Blank SAI are Loading to ISIR Correction Page with SAI of Zero.....	42
Calc SAI Button Can Trigger Artificial "Official" 0 SAI and Inaccurate Reject Reason Error Messages.....	44

Reject reasons/descriptions may be missing from the ISIR Reject Reasons link on 2024-2025 Suspense Management.....45

Old and new text of ISIR Reject Reason Codes displaying for Aid Year 202546

Reject reason codes do not match the 2024-2025 Volume 5 Edits & Rejects FAFSA Specification Guide50

Issues with Processing 2024-2025 ISIR Corrections in PS54

Introduction

This FA PRP (Peoplesoft Release Patchset) Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming 2024-2025 FA PRP upgrade implementation. Each FA PRP contains bug fixes and features that are important for PeopleSoft to work well. Below is an overview of the changes that you can expect to see as part of this upgrade.

Financial Aid

Federal Work Study (FWS) COD Full Participant Pages

The following FWS COD pages have been added.

- Federal Work Study Data
- COD FWS Outbound
- COD FWS Inbound
- View FWS COD Data

Though these pages will now be available in our system, Oracle has only delivered the 1.0a schema which is for reporting the 2022 Calendar year. Oracle is tentatively targeting to deliver 1.0b schema mid to late July.

Navigation

Financial Aid > File Management > COD Full Participant > Federal Work Study Data

Image: Federal Work Study Data page

Federal Work Study Data | FWS Processing Actions

ID [redacted] Institution [redacted]

Name [redacted] Financial Award Type FWS

Calendar Year 2022

Student Information

Last Name [redacted] First Name [redacted] SSN [redacted]

Birthdate [redacted] Citizenship [redacted] Telephone [redacted]

Email Address [redacted]

Address [redacted]

Award Information

Total Federal Work Study 3535.00 Edit Award Information

Summary		Personalize	Find	View All	First	1 of 1	Last
Aid Year	Total Federal Work Study						
2023	3534.79						

Awards					Personalize	Find	View All	First	1 of 1	Last
Sequence	CPS Transaction Number	Aid Year	Earnings Amount	Status						
1 01	1 01	2023	3534.79	Pending Transmission						

Navigation

Financial Aid > File Management > COD Full Participant > Generate Federal Work Study

Image: COD FWS Outbound page

Run Control ID WA_FWSOUT_DE Report Manager Process Monitor Run

Selection Criteria Find First 1 of 1 Last

*Academic Institution [] [] FWS Outbound
Calendar Year 2022 [] Validate Only
*Attended School Routing ID [] [] Log Messages
*Campus Based Schema Version Version 1.0a []
*File Path and Name /CSTRANSFER/ []

Population Selection

Population Selection

Student Override Find | View All First 1 of 1 Last

Student Override

Navigation

Financial Aid > File Management > COD Full Participant > Import FWS Response Data

Image: COD FWS Inbound

Run Control ID WA_PROCESS_FWS_DE Report Manager Process Monitor Run

*File Path and Name
1 /CSTRANSFER/

Navigation

Financial Aid > File Management > COD Full Participant > View FWS COD Data

Image: View FWS COD Data page

The screenshot displays a web interface for viewing FWS COD data. At the top, there are four tabs: 'FWS Document' (selected), 'FWS School Information', 'FWS Student', and 'FWS Award'. Below the tabs, the document ID is '2024-05-20T16:09:33.0004726884' and the destination type is 'COD'. The process date and document status are also visible. A section titled 'Document Information' contains the following details:

Created Date & Time	2024-05-20T16:09:33.00	Full Response Flag	
Source Type	School	Receipt Date	
Source ID	[REDACTED]	Processing Status	Generated XML <input type="button" value="Reset"/>
Destination Type	COD	Inbound DateTime	
Destination ID	00000001	Outbound DateTime	05/20/2024 4:09PM
Software Provider		Campus Based Schema Version	Version 1.0a
Software Version		Response Information	
File Path and Name	/CSTRANSFER/[REDACTED]		

At the bottom of the page, there are five buttons: 'Save', 'Return to Search', 'Previous in List', 'Next in List', and 'Notify'. A breadcrumb trail at the very bottom reads: 'FWS Document | FWS School Information | FWS Student | FWS Award'.

We will be designing a process tied to these pages as we wait for the 1.0b schema from Oracle. We will update the [existing 'Reporting Federal Work Study \(FWS\) Calendar Earnings to COD' guide](#) with the new process and send an announcement on the FAlistservs when it is ready.

2021-2022 ISIR and INAS Components Archived

The following pages for the 2021-2022 aid year have been archived and are no longer visible in the Financial Aid > Federal Application Data navigation.

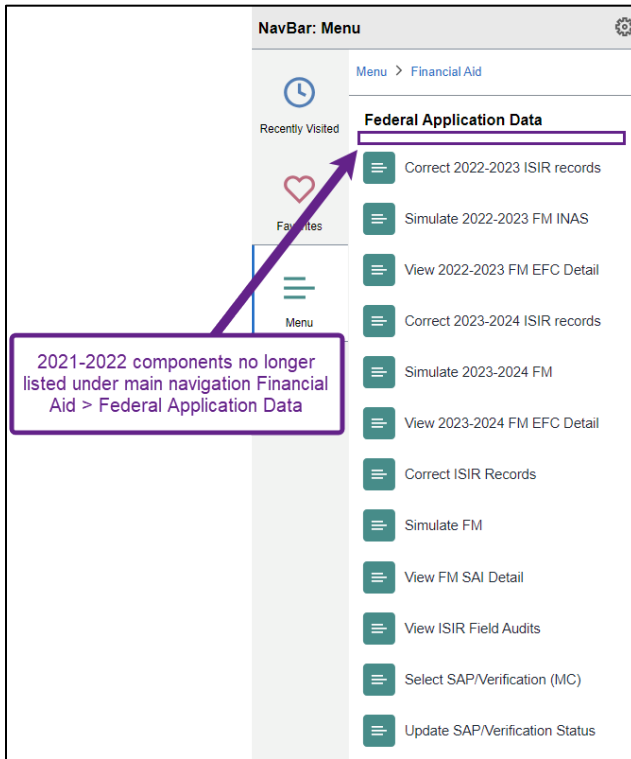
- Correct 2021-2022 ISIR records
- Simulate 2021-2022 FM INAS
- View 2021-2022 FM EFC Detail

Navigation

Financial Aid > Federal Application Data

Image: 2021-2022 ISIR and INAS pages no longer listed in Federal Application Data

navigation



Updates to ISIR Processing Navigation Collection

2021-2022 pages in the ISIR Processing Navigation Collection have been removed, and 2024-2025 pages added. Note that the 2024-2025 version of the Correct ISIR Records page no longer has an aid year range in the page name.

Removed:

- Correct 2021-2022 ISIR records
- 2021-2022 Suspense Management

Added:

- Correct ISIR Records
- 2024-2025 Suspense Management

Navigation

ctcLink CS Staff Homepage > Financial Aid Tile > ISIR Processing

Image: 2021-2022 pages removed from the ISIR Processing Navigation Collection, and

2024-2025 pages added

The screenshot shows the 'Financial Aid ctcLink' interface. On the left, a sidebar menu is expanded to 'ISIR Processing', listing several options. A callout box labeled '2024-2025 pages added' points to 'Correct ISIR Records', '2022-2023 Suspense Management', and '2024-2025 Suspense Management'. The main area is titled 'Packaging Status Summary' and contains a search form. A callout box labeled '2021-2022 pages removed' points to the 'Search Criteria' field. The search form includes fields for Empl ID, Academic Institution, Aid Year, National ID, Campus ID, Last Name, and First Name, each with a 'begins with' dropdown and a search icon. There are also 'Search', 'Clear', 'Basic Search', and 'Save Search Criteria' buttons at the bottom.

New 2024-2025 ISIR Processing Pages

The following new 2024-2025 ISIR processing pages have been added. However, please note the asterisked pages have known issues still awaiting a solution from Oracle.

Navigations:

- Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management
- Financial Aid > File Management > ISIR Import > 2024-2025 ISIR File Data
- *Financial Aid > File Management > ISIR Corrections > View 2024-2025 Outbound Files**
- *Financial Aid > File Management > ISIR Corrections > View 2024-2025 Outbound Data**
- Financial Aid > Federal Application Data > Correct ISIR Records*
- *Financial Aid > Federal Application Data > Simulate FM**
- Financial Aid > Verification > Manage 2024-2025 Verification

**These pages were delivered in these updates with known issues. Please double check the calculated SAI value before proceeding with awarding.*

One of the pages with an issue is Correct ISIR Records due to PS SAI calculation not being accurate in some cases. We strongly discourage relying on the SAI calculation derived from the PS SAI calculation processes since the underlying logic still has many reported bugs awaiting resolution from Oracle.

PS calculates SAI during the following processes:

- Loading ISIRs into the Correct ISIR Records page
- Running Mass EFC Calc

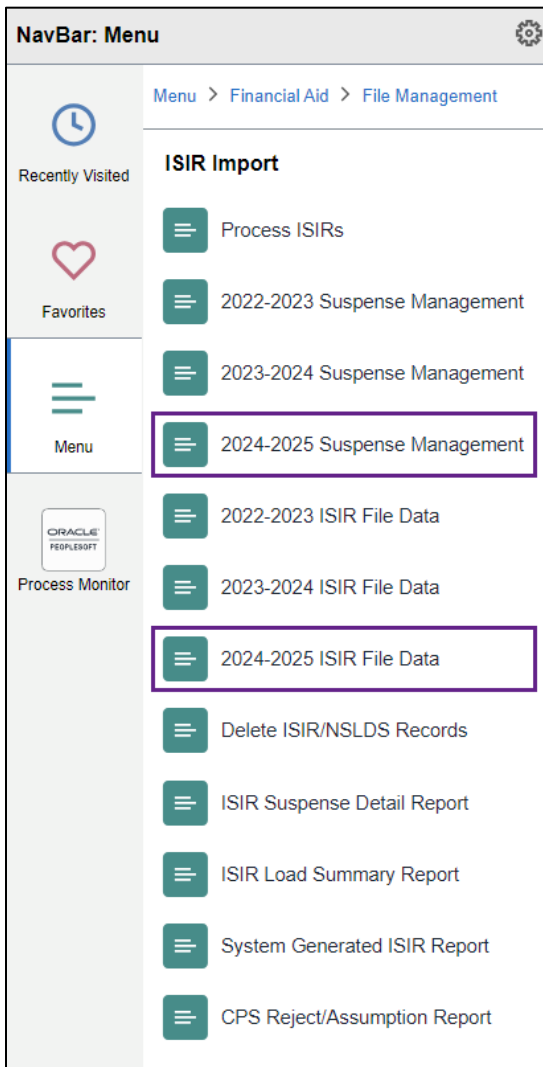
- Selecting Calc SAI button

The SAI straight from the ISIR file can be found on the 2024-2025 ISIR Suspense Management page.

Navigation

Financial Aid > File Management > ISIR Import

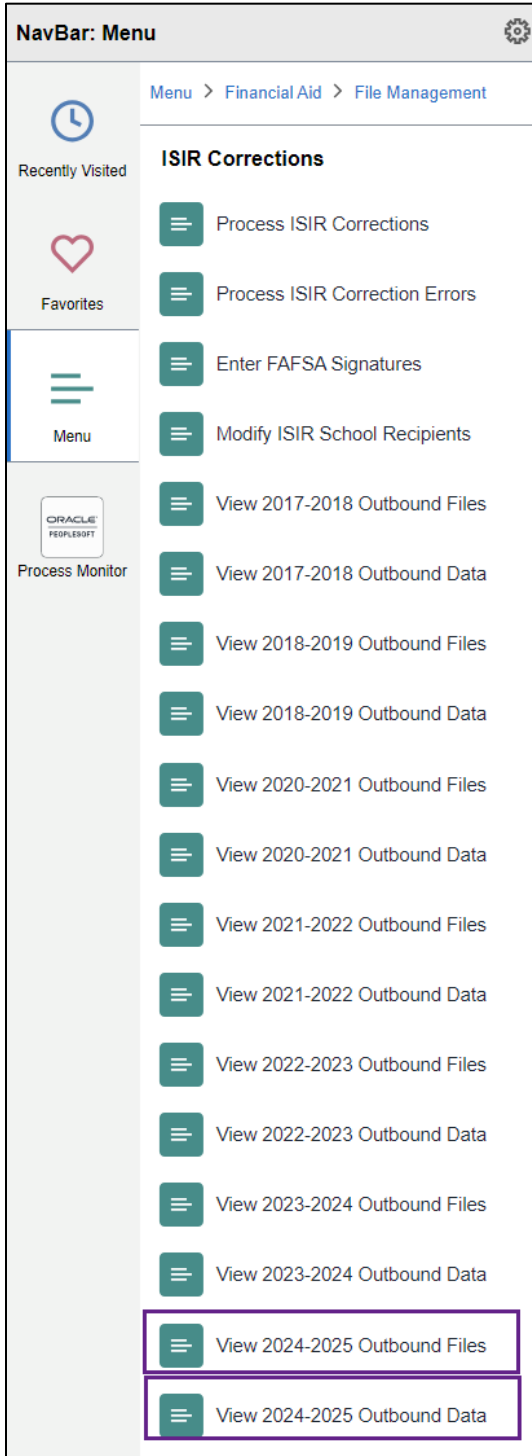
Image: New 2024-2025 pages in ISIR Import navigation



Navigation

Financial Aid > File Management > ISIR Corrections

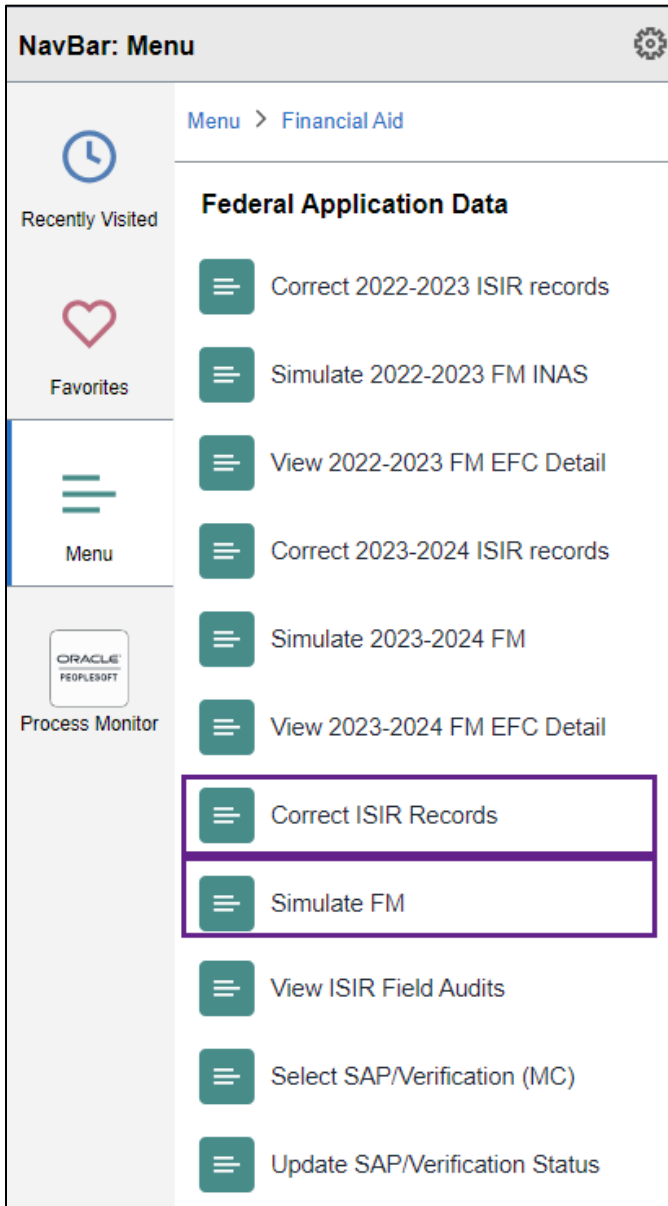
Image: New 2024-2025 pages in ISIR Corrections navigation



Navigation

Financial Aid > Federal Application Data

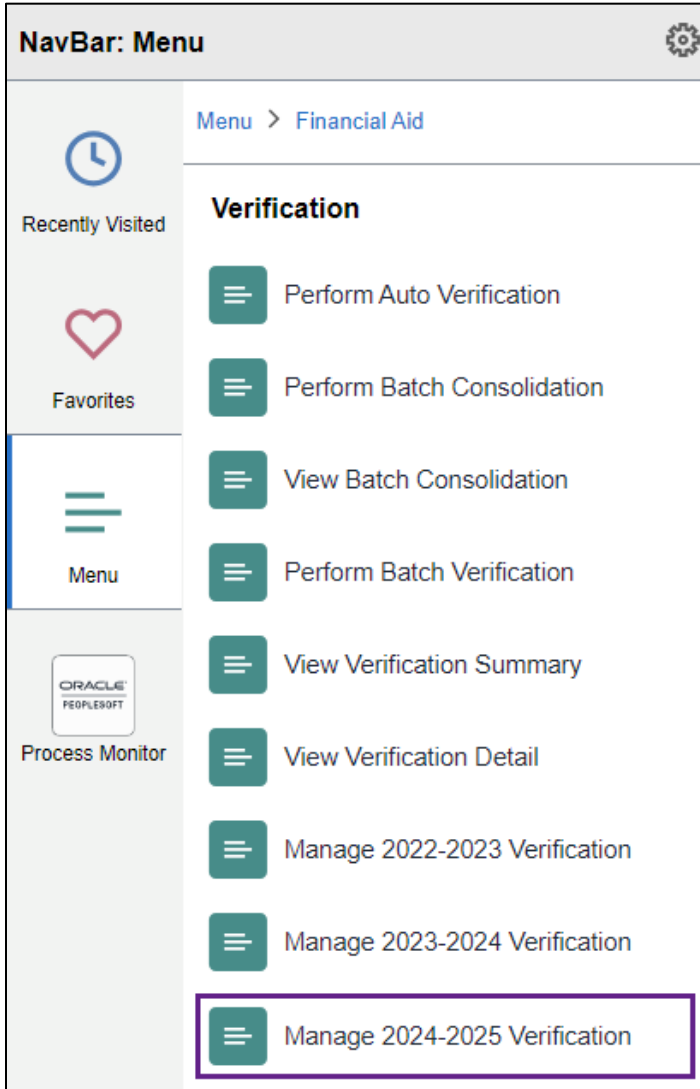
Image: New 2024-2025 pages in Federal Application Data navigation



Navigation

Financial Aid > Verification

Image: New 2024-2025 page in Verification navigation



Updates to Correct ISIR Records page for Aid Year 2025

The following sections (tabs) have been added on the Correct ISIR Records for 2025 and onwards with each section having new fields added, such as the FTI data and manually reported amounts.

- Spouse Information tab
- Parent Spouse / Partner tab
- Transaction Detail tab
- SAI and Flags tab

Navigation

Financial Aid > Federal Application Data > Correct ISIR Record

Image: Correct ISIR Records page for Aid Year 2025 with four new sections

The screenshot shows a navigation bar with six tabs: Student Information, Spouse Information, Parent Information, Parent Spouse / Partner, Transaction Detail (highlighted in blue), and SAI and Flags. Below the tabs is a form with the following fields:

Name	<input type="text"/>	Emplid	<input type="text"/>
Aid Year	2025	2024-2025 Financial Aid Year	Institution <input type="text"/>

Image: FTI Amount fields and Manually Reported Amount fields under Spouse Information tab

▼ Stdt Sps Financial Information

FTI Amounts		
Student Spouse FTI Data	FTI Amount	Manually Reported Amount
FTI Start Indicator		CUI//SP-TAX
IRS response code		Successful Request
Returned tax year		
Filing status code		
AGI		
Number of exemptions		
Number of dependents		
Total income earned amount		
Total tax paid amount		
Educational credits		
Untaxed IRA distributions		
IRA deductible and payments		
Tax exempt interest		
Untaxed pensions amount		
Schedule C net profit/loss		
Schedule A indicator		
Schedule B indicator		
Schedule D indicator		
Schedule E indicator		
Schedule F indicator		
Schedule H indicator		

FTI Indicator Start and End fields have been added to the Financial Information Grid to indicate the start and end of data visually on the page. Note FTI Data can be viewed under the Student

Information, Spouse Information, Parent Information, and Parent Spouse/Partner tabs. They are indicated with a section called FTI Amounts, and the start and end labels CUI//SP-TAX.

Navigation

Financial Aid > Federal Application Data > Correct ISIR Record

Image: FTI Start and End Indicator fields under Student Financial Information section for Correct ISIR Record for Aid Year 2025 and on

Student Financial Information		
FTI Amounts	FTI Amount	Manually Reported Amount
Student FTI Data	FTI Start Indicator	CUI//SP-TAX
	IRS response code	Successful Request
	Returned tax year	2022
	Filing status code	Married-Filed Joint Return
	AGI	10,896
	Number of exemptions	3
	Number of dependents	1
	Total income earned amount	10,896
	Total tax paid amount	0
	Educational credits	0
	Untaxed IRA distributions	0
	IRA deductible and payments	0
	Tax exempt interest	0
	Untaxed pensions amount	0
	Schedule C net profit/loss	0
	Schedule A indicator	No
	Schedule B indicator	No
	Schedule D indicator	No
	Schedule E indicator	No
	Schedule F indicator	No
	Schedule H indicator	No
	FTI End Indicator	CUI//SP-TAX

Start and end labels for FTI data

'EFC' has been replaced with 'SAI' in multiple areas on the Correct ISIR Records page for Aid Year 2025 and onwards

Navigation

Financial Aid > Federal Application Data > Correct ISIR Record

Images: Student Information tab and SAI and Flags tab showing 'SAI' for Aid Year 2025 and on

Student Information	Spouse Information	Parent Information	Parent Spouse / Partner	Transaction Detail	SAI and Flags
Name [Redacted]		Emplid [Redacted]		★	
Aid Year 2025 2024-2025 Financial Aid Year		Institution [Redacted]			
+					
Student Information Q 1 of 2 					
*Effective Date 05/09/2024		Calc SAI			
Correction Status [Dropdown]					
Transaction Num 2					
SAI Status Official					
SAI -576					
Dependency Independent					

Student Information	Spouse Information	Parent Information	Parent Spouse / Partner	Transaction Detail	SAI and Flags
Name [Redacted]		Emplid [Redacted]		★	
Aid Year 2025 2024-2025 Financial Aid Year		Institution [Redacted]			
+					
SAI and Flags Q 1 of 2 					
*Effective Date 05/09/2024		Calc SAI			
Correction Status [Dropdown]					
Transaction Num 2					
SAI Status Official					
SAI -576					
Dependency Independent					
Expand All Collapse All		Need Summary		IM FM	
▼ FPS Information					
SAI -576		SAI Change Flag			
Provisional SAI 0		SAI Formula Independent without dependents			
SAI Computation Type Blank					

Total Student Contribution field has been added on the SAI and Flags tab.

Navigation

Financial Aid > Federal Application Data > Correct ISIR Record

Image: Total Student Contribution field in FPS Information section for Correct ISIR Record for Aid Year 2025 and on

FPS Information			
SAI	394	SAI Change Flag	
Provisional SAI	0	SAI Formula	Independent with dependents
SAI Computation Type	Blank		
Max Pell Indicator	Blank	Min Pell Indicator	Blank
Student Total FWS Earnings	0	Student Sps Total FWS Earnings	0
Parent Total FWS Earnings	0	Oth Parent Total FWS Earnings	0
Parent Allowances Against Inc	0	Parent Payroll Tax Allowance	0
Parent Inc Protect Allow (IPA)	0	Parent Employ Exp Allow (PEEA)	0
Parent Available Income (PAI)	0	Parent Avail Adj Income (PAAI)	0
Parent Contribution (PC)	0	Student Payroll Tax Allowance	5,096
Stdnt Inc Protect Allow (IPA)	51,960	Stdnt Allow for Negative PAAI	0
Stdnt Employ Exp Allow (SEEA)	4,730	Student Allowances Against Inc	65,008
Student Available Inc (SAI)	1,606	Student Contribution Income	0
Student Adj Aval Income (SAAI)	1,789	Total Student Contrib SAAI	394
Parent Discretionary Net Worth	0	Parent Net Worth	0
Parent Asset Protection Allow	0	Parent Contribution from Asset	0
Student Net Worth	2,612	Student Asset Protection Allow	0
Student Contrib Assets (SCA)	183	Assumed Student Family Size	
Assumed Parent Family Size		Students Total Income	66,614
Parent Total Income	0	FISAP Total Income	66,614
Total Student Contribution	577		

Updates

Updates to ISIR Processing pages for Aid Year 2025

Fields have been added or relabeled from 'EFC' to 'SAI' on the following ISIR processing pages to accommodate SAI data:

- 2024-2025 Suspense Management
- 2024-2025 ISIR File Data

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: 'Primary EFC' field is renamed 'Student Aid Index' on 2024-2025 Suspense

Management page

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num Transaction Receipt Date Load Status Loaded

ISIR Manual Load Parameters

ID ID Lock

Add ISIR Recycle Skip/Done

*Institution School Code

Process Dt (Effdt) Alternate Effective Date

Student Information

Last Name SAR ID 02 First Name MI

SSN Date of Birth

Dependency Status | Independent Student Aid Index

Federal PELL Eligibility Student's Admit Lvl 5 - Accepted/Continuing

ED Verification Status Not Required Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)

[Search Match](#) [Corrected Fields](#)

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 ISIR File Data

Image: 'Adjusted SAI Calc Requested' field added on ISIR Inbound File Data tab's ISIR Data 1 section

ISIR Data 1

Sequence Number 51 Load Status L ID

Transaction Number 02 Original SSN

[Expand All](#) [Collapse All](#)

▼ Inbound ISIR (1A)

Batch Year 5

FAFSA UUID

Transaction UUID

Person UUID

Transaction Number 02

Transaction Receipt Date 04/16/2024

Dependency Override

FAA Institution Nbr

FAA Signature

High School Code 530927002555

▶ Inbound ISIR (1B)

▶ Inbound ISIR (1C)

▶ Inbound ISIR (1D)

Image: Three SAI fields added on ISIR Inbound File Data tab's ISIR Data 2 section

ISIR Data 2

Sequence Number 51 Load Status L ID [Redacted]

Transaction Number 02 Original SSN [Redacted]

Expand All Collapse All

▼ Inbound ISIR (2A)

Application Source 2	Source of Correction
Application Receipt Date 01/05/2024	SAI Change Flag
Transaction Source 2	Student Aid Index -576
Transaction Type C	Provisional SAI
Transaction Language E	Formula Type B
Transaction Process Date 04/16/2024	Computation Type
Transaction Status Processed	Max Pell Indicator 3
Renewal Data Used	Min Pell Indicator
FPS Correction Reason	Dependency Status 1
Student's Email Address [Redacted]	

▶ Inbound ISIR (2B)

▶ Inbound ISIR (2C)

New Database Match values (Foreign Income and Unaccompanied Youth) have been added on the View Packaging Status Summary for Aid Year 2025 and onwards

Navigation

Financial Aid > View Packaging Status Summary

Image: Foreign Income and Unaccompanied Youth fields added under Database Matches on the Packaging Status Summary page for Aid Year 2025 and on

Packaging Status Summary

[Redacted] ID [Redacted]

Aid Year 2025 2024-2025 Financial Aid Year Institution [Redacted]

SAI Status Official TERM ISIR Information **Database Matches**

Counselor [Search Box]

Academic Career UGRD [Search Box] Undergraduate

Aid Processing Status Applied [Dropdown]

Database Matches		
Match Values		Override
SSN Match	SSN, Name, and DOB Match	<input type="checkbox"/>
SSA Citizenship Indicator	U.S. Citizen	<input type="checkbox"/>
DHS/INS Match		<input type="checkbox"/>
Sec DHS/INS Match Flag		<input type="checkbox"/>
VA Match		<input type="checkbox"/>
NSLDS Match	Eligible for Title IV aid	<input type="checkbox"/>
Prisoner Match		<input type="checkbox"/>
Drug Offense Conviction		<input type="checkbox"/>
Parent 1 SSN Match		<input type="checkbox"/>
Parent 2 SSN Match		<input type="checkbox"/>
Dept of Defense Match		<input type="checkbox"/>
Foreign Income	No	<input type="checkbox"/>
Unaccompanied Youth	No	<input type="checkbox"/>

<input type="checkbox"/> PLUS Override	<input type="checkbox"/> HEAL Eligible
<input checked="" type="checkbox"/> Title IV Fund Eligibility	<input type="checkbox"/> PreProfessional Coursewrk
<input type="checkbox"/> Special Circumstances Flag	

Updates to the Federal Extension (FM link) page

The Federal Extension page can be accessed from any page that allows recalculating the SAI or adjusting it. With this update, this page has been updated for the 2024-2025 aid year to disable the 'Calculate Student Federal Tax' and 'Calculate Parent Federal Tax' options. The Budget Durations link has been removed, as SAI is no longer prorated starting with 2024-2025.

Navigation

- Financial Aid > Federal Application Data > Correct ISIR Records
- Financial Aid > Federal Application Data > Simulate FM

Images: Before and after of changes to FM Extension page for Aid Year 2025 and on

Before

Federal Extension

Federal Extension

[Delete](#)

Option Rule Set:

Calc Type:

Data Source:

Dependency Override:

[Budget Durations](#)

[EFC Proration Options](#)

[Override Federal EFC](#)

Professional Judgement

Calculate PC for Independents

Calculate Student Federal Tax

Calculated Parent Federal Tax

Assumption Overrides

Number in College:

Changes for 2024-2025

Federal Extension

Federal Extension

[Delete](#)

Option Rule Set:

Calc Type:

Data Source:

Dependency Override:

[Override Federal SAI](#)

Professional Judgement

Calculate PC for Independents

Calculate Student Federal Tax

Calculated Parent Federal Tax

Checkboxes disabled for 2024-2025

Budget Durations and EFC Proration Options links removed

Number in College Assumption Overrides removed

Updates to ISIR Data Load Params for NAC Calc request AY2024 and Onward

For Aid Year 2024 and onward, the ISIR Data Load Parameters component will display 'SAI' instead of 'EFC' or 'INAS'.

Navigation

Set up SACR > Product Related > Financial Aid > File Management> ISIR Data Load Parameters

Image: 2024-2025 ISIR Data Load Parameters Tab 1

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

Aid Year 2025 2024-2025 Financial Aid Year School Cd

ISIR Load Parameters Find | View All First 1 of 1 Last

Eff Date 01/26/2023 Status Active

ISIR Load Options

Use Current Date As Effdt Load NSLDS Data
 Store SAI Calc Request Require FA Term

Update Address Options Override Address Type

Discard Incoming Address Update
 Add if blank - Do not update
 Always Update

Update Name Options
 Update

Update Bio/Demo Options
 Update

Update Email Options Discard Incoming EM Add if blank Always Update

Update Phone Options Discard Incoming PH Add if blank Always Update

Update Drivers License Options Discard Incoming DL Add if blank Always Update

Image: 2024-2025 ISIR Data Load Parameters Tab 2

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

Aid Year 2025 2024-2025 Financial Aid Year School Cd

ISIR Load Parameters Find | View All First 1 of 1 Last

Eff Date 01/26/2023 Status Active

ISIR Routing Controls

Student Status Add Level 0 - Load everyone
 Student Status Suspend Level 0 - Anyone not loaded
 Inst. Review Status Completed Suspend Incoming Record
 Ed Verification Completed Suspend Incoming Record
 ISIR Rejects Load Record

System Generated Load Option
 System Generated ISIR Action Load Record

SAI Override Encountered
 *SAI Override Option Suspend Incoming Record

Image: 2024-2025 ISIR Data Load Parameters Tab 3

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

Aid Year 2025 2024-2025 Financial Aid Year School Cd

ISIR Load Parameters Find | View All First 1 of 1 Last

Eff Date 01/26/2023 Status Active

ISIR Corrections Load Options

Suspend on SAI Mismatch Suspend Other School Initiated Suspend Student Initiated

SAI Calc Options

Always Store SAI Calc Store SAI Calc if SAI Change
 Store SAI Calc Request Never Call SAI Calc

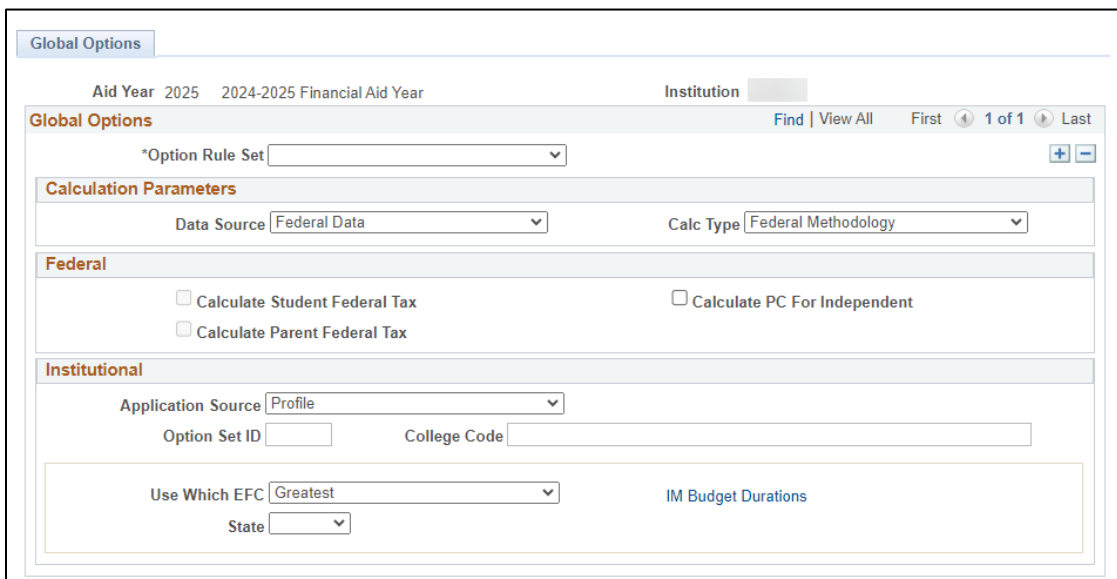
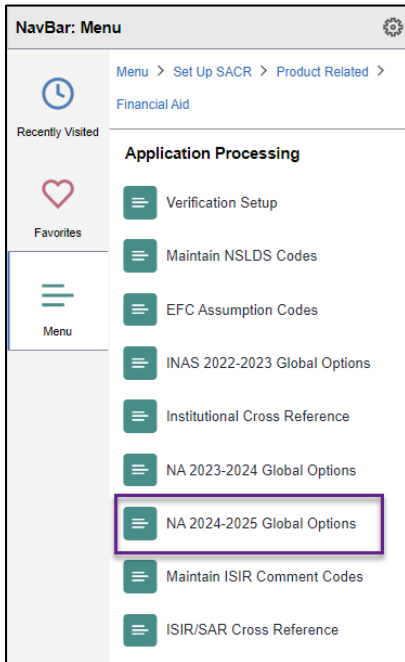
Updates to 20xx-20xx Global Options pages

A page has been added to set up parameters for calculating SAI, and a page's name has changed from 'EFC 2023-2024 Global Options' to 'NA 2023-2024 Global Options'.

Navigation

Set Up SACR > Product Related > Financial Aid > Application Processing > NA 2024-2025 Global Options

Images: NA 2024-2025 Global Options page is available under Application Processing navigation

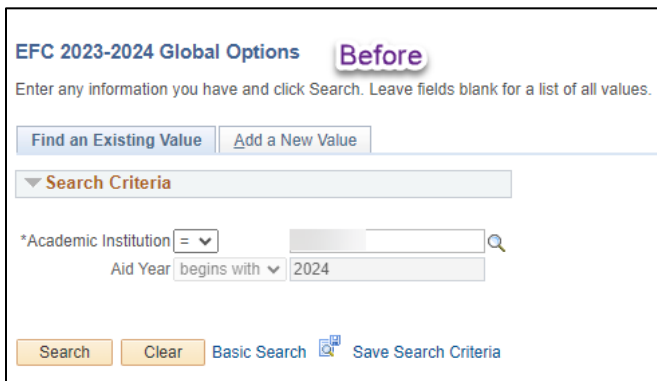
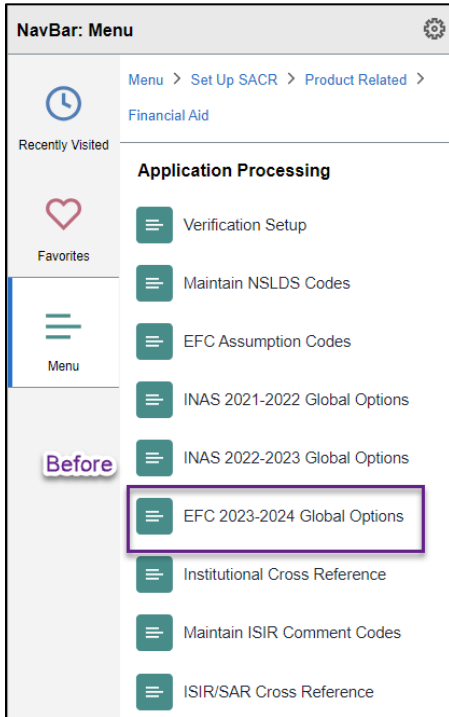


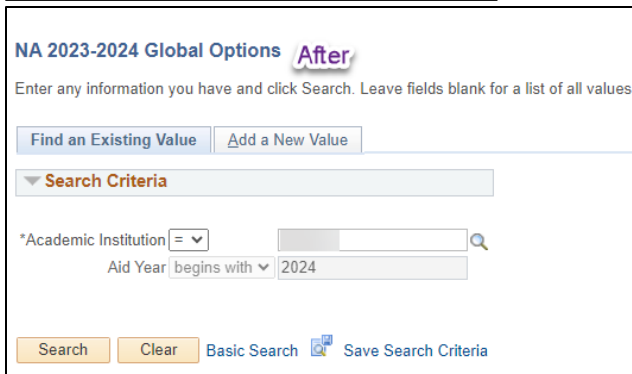
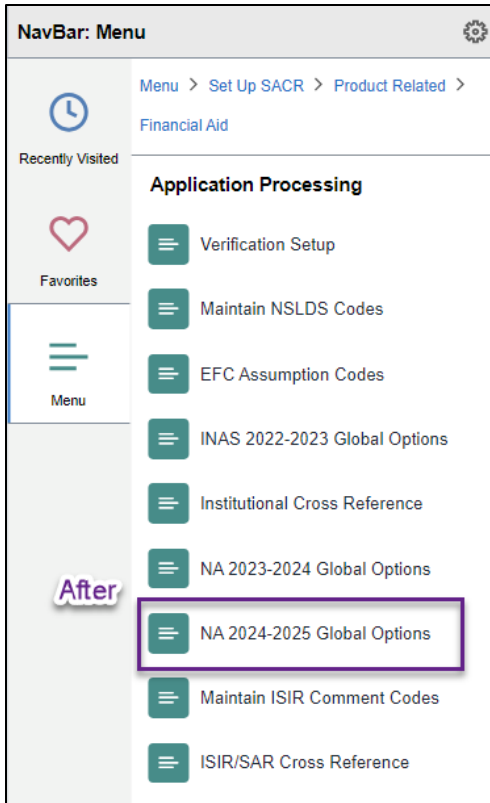
Note: Option Rule Set will need to be set to 'CCS Rules/Values' before beginning ISIR processing for Aid Year 2025

Navigation

Set Up SACR > Product Related > Financial Aid > Application Processing > NA 2023-2024 Global Options

Images: Before and after of 'EFC 2023-2024 Global Options' page being renamed to 'NA 2023-2024 Global Options'





Updates to NSLDS Pages to Use 'SAI' Label

Updated NSLDS pages with 'NSLDS SAI' label in place of 'NSLDS EFC' upon Aid Year 2025 and onward Pell records being loaded via Financial Aid History file.

Navigation

Financial Aid > Awards > View NSLDS Loan Data

Images: Before and after of label change on View NSLDS Load Data page for Pell records

Aid Year 2025 and on

NSLDS Information | NSLDS Loan Detail | **NSLDS Pell** | NSLDS ACG | NSLDS NSG | NSLDS TEACH | NSLDS Additional Information

Before

SSN [REDACTED] NSLDS Date of Birth [REDACTED] Last Updated 04/30/2024 Last Effseq 0

Aggregate Data Find | View All First 1 of 11 Last

Eff Date 04/30/2024 Seq 0 NSLDS Transac Num NSLDS Transaction Source FA History
Lifetime Eligibility Used 1.75000 Detail

NSLDS Pell Information Find | View All First 2 of 2 Last

Pell Seq 2	Pell Txn Num 02	Pell Updt 04/05/2022	Pell Paid to Dt \$5412
Pell Sched Amt \$6495	Posted to COD 04/11/2022		Pell Pct Used 83.3256
Pell School Code 00377300 CLARK COLLEGE			NSLDS Pell Verification Flag N/A
Pell Award Amt \$5412	NSLDS EFC 000000		Pell Change Flag
Pell Payment Period Limit	Award Year 2022		Additional Elig Indicator N
Post 9/11 Dependent N	Children of Fallen Heroes N		First Time Pell Indicator N

Return to Search Previous in List Next in List Notify

NSLDS Information | NSLDS Loan Detail | NSLDS Pell | NSLDS ACG | NSLDS NSG | NSLDS TEACH | NSLDS Additional Information

NSLDS Information | NSLDS Loan Detail | **NSLDS Pell** | NSLDS ACG | NSLDS NSG | NSLDS TEACH | NSLDS Additional Information

After

SSN [REDACTED] NSLDS Date of Birth [REDACTED] Last Updated 04/30/2024 Last Effseq 0

Aggregate Data Find | View All First 1 of 11 Last

Eff Date 04/30/2024 Seq 0 NSLDS Transac Num NSLDS Transaction Source FA History
Lifetime Eligibility Used 1.75000 Detail

NSLDS Pell Information Find | View All First 1 of 2 Last

Pell Seq 1	Pell Txn Num 02	Pell Updt 05/11/2023	Pell Paid to Dt \$6321
Pell Sched Amt \$6895	Posted to COD 05/15/2023		Pell Pct Used 91.6751
Pell School Code 00377300 CLARK COLLEGE			NSLDS Pell Verification Flag N/A
Pell Award Amt \$6321	NSLDS SAI 000000		Pell Change Flag
Pell Payment Period Limit	Award Year 2025		Additional Elig Indicator N
Post 9/11 Dependent N	Children of Fallen Heroes N		First Time Pell Indicator N

Return to Search Notify

NSLDS Information | NSLDS Loan Detail | NSLDS Pell | NSLDS ACG | NSLDS NSG | NSLDS TEACH | NSLDS Additional Information

Updates to FA Classic and Fluid Self-Service pages with 'SAI' label

Updated the FA Classic and Fluid Self-Service pages with labels 'SAI' and 'Student Aid Index' in place of 'EFC' and 'Expected Family Contribution' when the page is rendered for Aid Year 2025 and onward.

Student Navigation

Financial Aid Tile > Aid Year 2025 > Financial Aid Summary > Need Summary

Images: 2023-2024 Financial Aid Summary displaying 'Expected Family Contribution'

versus 2024-2025 Financial Aid Summary displaying 'Student Aid Index'

Financial Aid	
Financial Aid Summary	
2023-2024 Financial Aid Year	
The information below is a calculation of your estimated need.	
Estimated Financial Aid Budget	27,438.00
Expected Family Contribution	1,356.00 -
Estimated Need	26,082.00
Total Aid	11,118.00 -
Remaining Need	14,964.00
Currency used is US Dollar	
This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.	

Financial Aid	
Financial Aid Summary	
2024-2025 Financial Aid Year	
The information below is a calculation of your estimated need.	
Estimated Financial Aid Budget	27,438.00
Student Aid Index	- 0.00
Estimated Need	27,438.00
Total Aid	0.00 -
Remaining Need	27,438.00
Currency used is US Dollar	
This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.	

Staff Navigation

Self Service > Campus Finances > View Financial Aid > Aid Year 2025 > Financial Aid Need Summary

Images: 2023-2024 Financial Aid Summary displaying 'Expected Family Contribution' versus 2024-2025 Financial Aid Summary displaying 'Student Aid Index'

Financial Aid	
Financial Aid Summary	
2023-2024 Financial Aid Year	
The information below is a calculation of your estimated need.	
Estimated Financial Aid Budget	27,438.00
Expected Family Contribution	1,356.00 -
Estimated Need	26,082.00
Total Aid	11,118.00 -
Remaining Need	14,964.00
Currency used is US Dollar	
This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.	

Financial Aid

Financial Aid Summary

2024-2025 Financial Aid Year

The information below is a calculation of your estimated need.

Estimated Financial Aid Budget	27,438.00
Student Aid Index	- 0.00
Estimated Need	27,438.00
Total Aid	0.00 -
Remaining Need	27,438.00

Currency used is US Dollar
 This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.

Update to Maintain Term Budgets – Need Summary page with ‘SAI’ label

Updated the Maintain Term Budgets – Need Summary link with labels ‘SAI’ and ‘SAI Status’ in place of ‘EFC’ and ‘EFC Status’ when the page is rendered for Aid Year 2025 and onward.

Navigation

Financial Aid > Budgets > Maintain Term Budgets > Need Summary link

Images: Need Summary link in Maintain Term Budgets for Aid Year 2025 and on show ‘SAI Status’ and ‘SAI’ while Aid Year 2024 stays ‘EFC Status’ and ‘EFC’

Student Budget Maintenance

Aid Year 2025 2024-2025 Financial Aid Year ID Institution Update Need Summary

Student Budget Summary 1 of 3

*Career UGRD Undergraduate Need Summary +

*Term 2253 SPRING 2025 FA Term

Award Period Academic Student Detail

Weeks of Instruction 12.0

Need Summary

Federal and Institutional Summary

Award Period Academic SAI Status Official

Federal		Institutional	
COA	27,438.00		
SAI	0	Mo.	9
Need	27,438.00		
Montgomery GI Bill/AmeriCorps	0		
Total Aid (Fed)	10,500.00		
Unmet Need (Fed)	23,874.00		
Unmet COA(Fed)	16,938.00		

Student Budget Maintenance

Aid Year 2024 2023-2024 Financial Aid Year ID [Redacted] Update Need Summary

Student Budget Summary Q | | 2 of 3 |

*Career UGRD Undergraduate Need Summary

*Term 2243 SPRING 2024 FA Term

Award Period Academic Student Detail

Weeks of Instruction 12.0

Federal and Institutional Summary

Award Period Academic EFC Status Official

Federal		Institutional	
COA	16,434.00		
EFC	12,276	Mo.	6
Need	4,158.00		
Montgomery GI Bill/AmeriCorps	0		
Total Aid (Fed)	5,100.00		
Unmet Need (Fed)	158.00		
Unmet COA(Fed)	11,334.00		

Update to the Financial Aid Installation page

Projected Housing Type field has been added to the navigation.

Navigation

Set Up SACR > Install > Financial Aid Installation

Images: Projected Housing Type field added to FA Installation page

Financial Aid Defaults

Academic Base Weeks
 Non-Standard Base Weeks
 Pell 3 Academic Weeks Only
 Option / INAS Rule Set
 *Pell Calculation Start
 *Pell Calculation Midterm
 *Pell Calculation Census
 *Pell Number of Terms
 GAP Item Type
 *Packaging Data Source
 *Aggregate Source
 Inst Application Source
 *Projected Housing Type
 CNAS FM Rule Set
 CNAS IM Rule Set
 Last Loan Batch Sequence
 Loan Counseling Version

Activation Indicators

Freshman Loan 30 Day Delay
 Pell Just In Time Institution
 FFELP Serial MPN Activation
 Audit FATerm Build
 Do Not use PKG Data Source
 Use Pell Table
 Background Errors Allowed
 Last Packaging Batch Nbr 1697
 Use PELL Cross Over Logic

New Features

Fluid Self Service
 CIP Code Year

Mass EFC Parallel Processing Setup

No. of Processes
 Min Nbr.Transactions / Process

Updates to Budgets to accommodate SAI and Housing Type logic

Updated Budget processing to ensure that starting from Aid Year 2025, it can still calculate the correct amount for Fed Need whenever the SAI is a negative value; and to ensure that it will be able to consider the selected Housing Type of the student.

Navigation

Financial Aid > View Packaging Status Summary

Image: Packaging Status Summary page for Aid Year 2025 displays SAI Status label and Housing Type field

Packaging Status Summary

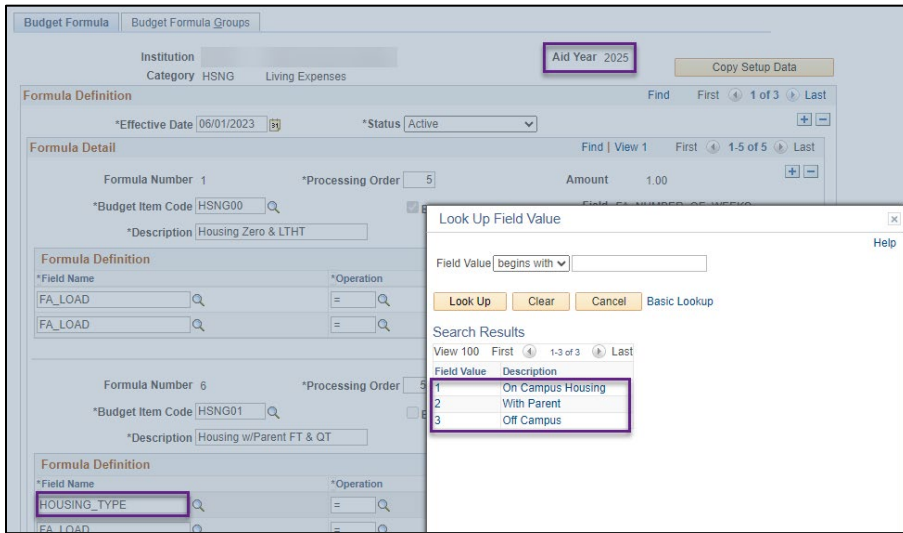
Aid Year 2025 2024-2025 Financial Aid Year ID Institution
 SAI Status Official TERM ISIR Information Database Matches Need Summary PELL Calculation Override

Counselor
 Academic Career UGRD Undergraduate
 Aid Processing Status Packaging Completed
 Aid Application Status Application Active for All Aid *Satisfactory Academic Progress Meeting Satis Acad Progress SAP Details
 Review Status Review Complete Disbursement Hold
 INST Verification Status Non Select Loan Counseling Status
 Verification Flag Not Required
 Verification Status Not Selected Housing Type Off Campus

Navigation

Financial Aid > Set Up SACR > Product Related > Financial Aid > Budgets > Budget Formulas

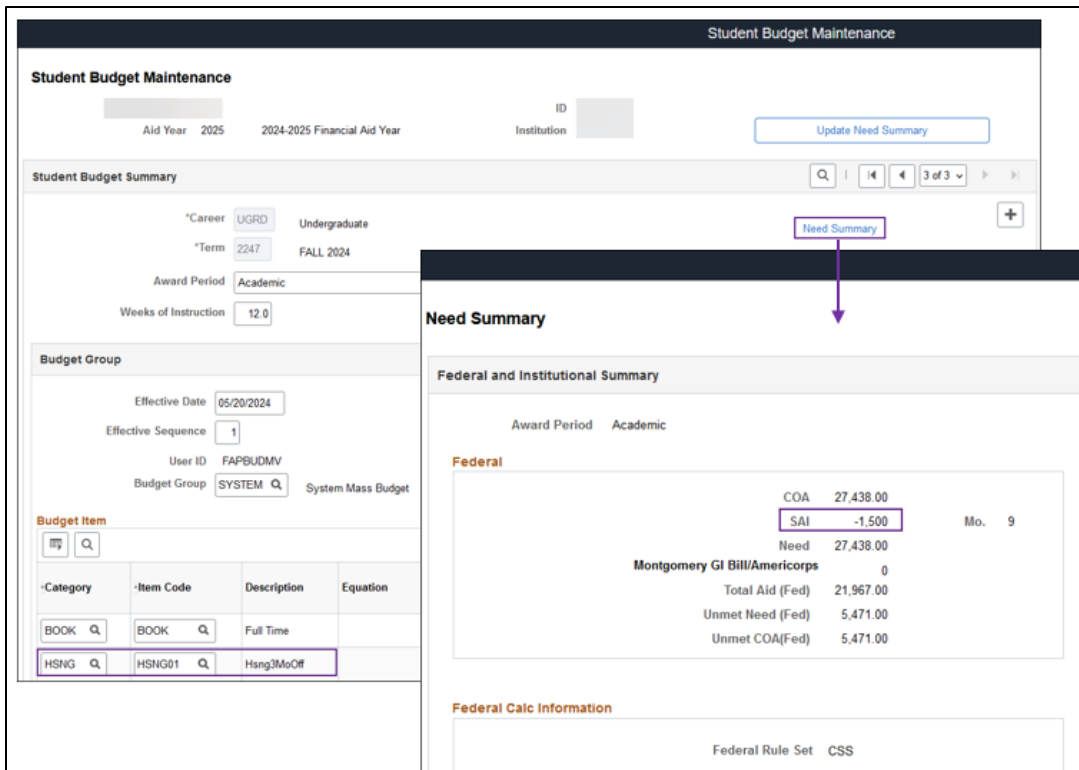
Image: HOUSING_TYPE field in Aid Year 2025 budget formulas



Navigation

Financial Aid > Budgets > Maintain Term Budgets

Image: Maintain Term Budgets page for Aid Year 2025 contains HSNB budget category and correct Need Summary for SAI



Update Pell Payment setup page

Max EFC field removed from Pell Payment page for Aid Year 2025 and onward.

Navigation

Set up SACR > Product Related > Financial Aid > Pell Grants > Pell Payment

Images: Pell Payment set up page for Aid Year 2025 compared to Aid Year 2024

Pell Payment Setup | Pell Institution Address

Aid Year: 2025 Academic Institution: [Redacted]

Pell Payment Setup Find | View All First 1 of 1 Last

Copy Pell Payment Option

*Pell ID Reporting [Redacted] *TG Number [Redacted]

Software Provider ID: PEOPLESOFT Weeks in Program Acad Year: 36

Institution Type: 2 years, less than 3 years OPE ID Number: [Redacted]

Academic Calendar: Use standard quarters Maximum Pell Award: 7395

Payment Methodology: Formula 1 Disbursement Request Offset: [Redacted]

Financial Control: Public SFA Common School ID: [Redacted]

Low T & F Flag: [Redacted] COD Full Participant:

Hours/Credits in Acad Year: 45 Career - Program Detail

Pell Just In Time Institution:

Pell Payment Setup | Pell Institution Address

Aid Year: 2024 Academic Institution: [Redacted]

Pell Payment Setup Find | View All First 1 of 1 Last

Copy Pell Payment Option

*Pell ID Reporting [Redacted] *TG Number [Redacted]

Software Provider ID: PEOPLESOFT Weeks in Program Acad Year: 36

Institution Type: 2 years, less than 3 years OPE ID Number: [Redacted]

Academic Calendar: Use standard quarters Maximum Pell Award: 7395

Payment Methodology: Formula 1 Disbursement Request Offset: [Redacted]

Financial Control: Public SFA Common School ID: [Redacted]

Low T & F Flag: [Redacted] COD Full Participant:

Hours/Credits in Acad Year: 45 Career - Program Detail

Pell Just In Time Institution:

Updates to Manage Pell Payment

Page and field changes to accommodate Pell SAI, Max and Min Pell Indicators, and Enrollment Intensity.

Navigation

Financial Aid > Pell Payment > Manage Pell Payment

Image: Pell SAI field displays on Org Detail tab under Pell Origination for Aid Year 2025

Pell Origination | Pell Disbursement | Pell Disb/Career

Aid Year: 2025 2024-2025 Financial Aid Year

Pell Origination ID: [Redacted]

Pell ID Reporting: [Redacted]

Pell Transac Status: Ready 05/21/2024 4:50PM

Pell Origination Status: Accepted 05/21/2024 4:50PM

Pell MRR Status: [Redacted]

Personalize | Find | View All | First 1 of 1 Last

Original SSN	Attended Pell ID	Action Code	Total Pell	Additional Pell	ED Verification Status Code	Pell SAI	Citizen Ovrd
[Redacted]	[Redacted]	Accepted	\$7000.00	N	N	\$394	

Image: Max and Min Pell Indicator fields display on Other Information tab under Pell Origination for Aid Year 2025

Pell Origination | Pell Disbursement | Pell Disb/Career

Aid Year: 2025 2024-2025 Financial Aid Year

Pell Origination ID: [Redacted]

Pell ID Reporting: [Redacted]

Pell Transac Status: Ready 05/21/2024 4:50PM

Pell Origination Status: Accepted 05/21/2024 4:50PM

Pell MRR Status: [Redacted]

Personalize | Find | View All | First 1 of 1 Last

Hours Credits Paid	Hours Credits in Acad Yr	Acad Calendar	Ed Flags	Ed Flags	Prev ISIR Transac	Prev COA ATB	Max Pell Indicator	Min Pell Indicator

Image: Enrollment Intensity Percent field displays on COD Info tab under Pell Disbursement for Aid Year 2025

Pell Origination | Pell Disbursement | Pell Disb/Career

Aid Year: 2025 2024-2025 Financial Aid Year

Pell Origination ID: [Redacted]

Personalize | Find | View All | First 1-3 of 3 Last

Disbursement Detail	COD Info	Enrollment Intensity Percent				
Item Type	Disbt ID	COD Disbt Num	COD Disb Seq	COD Disbt Amount	Enrollment Intensity Percent	GEPL Detail
911000000000	01	1	1	2333.00	0	GEPL Detail
911000000000	02	2	1	2334.00	0	GEPL Detail
911000000000	03	3	1	2333.00	0	GEPL Detail

Updates to View COD Data

New fields added for IASG and CFH Indicators as well as Enrollment Intensity.

Navigation

Financial Aid > File Management > COD Full Participant > View COD Data

Image: IASG Eligible and CFH Eligible fields display on COD Award tab of View COD Data for Aid Year 2025

COD Document	COD School Information	COD Student	COD Award	COD Disbursement
Document ID	Reporting School ID		Attended School ID	
ID				
Award Block				
Award Name	Pell	CPS Transaction Number	01	
Award Year	2025	Note Message		
Award Number	1	Response Code		
Award Amount	7395.00	Response Information		
▼ Pell Information				
Attendance Cost	27438.00	Negative Pending Amount		
Low Tuition Fees		FSA Code		
Verification Status Code		CPS Verification Indicator		
Enrollment Date	2024-09-23	Highest CPS Transaction		
Secondary EFC Code		Academic Calendar Code		
Year-To-Date Disb Amt		Payment Methodology		
Total Eligibility Used		Weeks Used to Calc		
Lifetime Eligibility Used		Weeks Program Acad Yr		
Scheduled Grant		Hours Program Acad Year		
Additional Eligibility	false	Hours Award Year		
		IASGEligible		
		CFHEligible		

Image: Enrollment Intensity field displays on COD Disbursement tab of View COD Data page for Aid Year 2025

COD Document	COD School Information	COD Student	COD Award	COD Disbursement
Document ID	Reporting School ID		Attended School ID	
ID				
Award Information				
Award Name	Pell	Award Year	2025	
Award Number	1			
Disbursement Information				
Disbursement Number	Enrollment Status			
Disbursement Amount	Program CIP Code			
Disbursement Date	CIP Code Year			
Disbursement Release	First Disbursement			
Disbursement Sequence	Disbursement Fee Amount			
Previous Disb Seq Nbr	Disbursement Rebate Amount			
Note Message	Disbursement Net Amount			
Payment Period Start Date	Disbursement Confirmation			
Payment Period End Date	Enrollment School Code			
Published Pgm Length Years	Enrollment Intensity			
Published Pgm Length Months	Weeks Programs Academic Year			
Published Pgm Length Weeks	Special Programs			
Incarcerated Student Indicator	Program Credential Level			
	Response Code			
	Response Information			

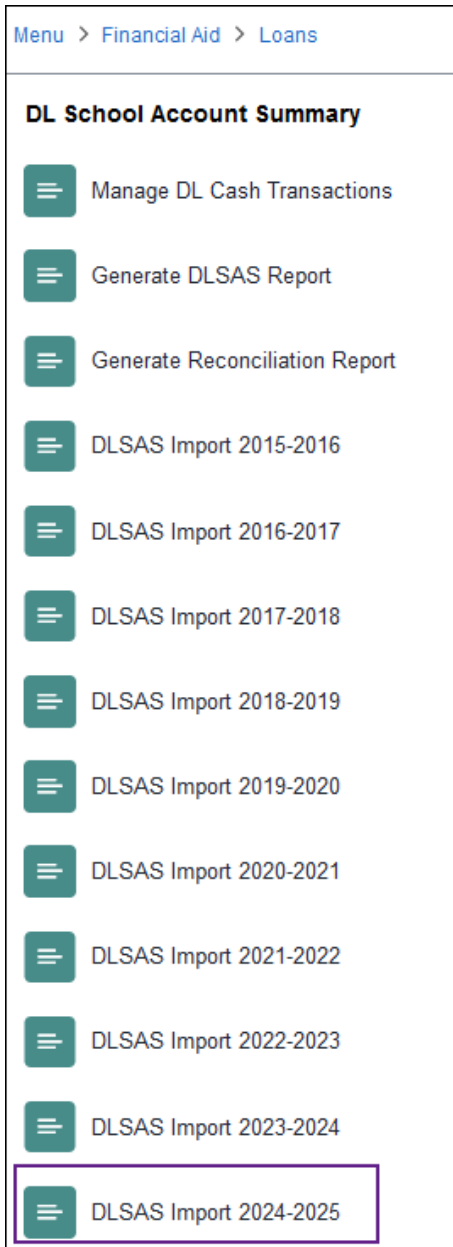
New DLSAS Import 2024-2025 page

A new page has been delivered for importing Direct Loan School Account Summary COD files, such as the DSDL and DSLF Message Classes.

Navigation

Financial Aid > Loans > DL School Account Summary > DLSAS Import 2024-2025

Image: *New DLSAS Import 2024-2025 page*



2024-2025 Aid Year Updates for Direct Loan and PELL Processing

The COD 5.0b schema is now in production for 2024-2025 Pell and Direct Loans processing (includes origination, disbursement, generating COD files, and loading COD response files).

The 5.0b schema will populate automatically when Aid Year 2025 is selected on the run control page. However, there is a known issue with delivered schema, and we are in the process of testing a bug patch to fix the issue.

Navigation

Financial Aid > File Management > COD Full Participant > Generate Pell Data

Image: Generate Pell Data file for 2024-2025

The screenshot shows the 'Pell Outbound' run control page. At the top, the Run Control ID is 'WA_GENERATE_PELL_OUT_SC'. Below this are links for 'Report Manager' and 'Process Monitor', and a 'Run' button. The 'Selection Criteria' section includes search fields for 'Academic Institution' (WA), 'Aid Year' (2025), and 'SFA Common School ID'. A dropdown menu for 'Schema Version' is set to 'Version 5.0b'. The 'File Path and Name' field contains '/CSTRANSFER/WA/Pell2025/CRAA25IN.001'. On the right, there are checkboxes for 'Pell Origination Outbound' (checked), 'Pell Disbursement Outbound' (checked), 'Send Disb if Verification "W"' (unchecked), and 'Validate Only' (unchecked). A 'Find' button and pagination controls (First, 1 of 1, Last) are also visible.

Navigation

Financial Aid > File Management > COD Full Participant > Generate Direct Loan Data

Image: Generate Direct Loan Data file for 2024-2025

The screenshot shows the 'Direct Loan Outbound' run control page. At the top, the Run Control ID is 'WA_GENERATE_DL_OUT_SC'. Below this are links for 'Report Manager' and 'Process Monitor', and a 'Run' button. The 'Selection Criteria' section includes search fields for 'Academic Institution' (WA), 'Aid Year' (2025), 'Academic Career' (UGRD), and 'Attended School Routing ID'. The 'Aid Year' field shows '2024-2025' and 'Undergrad' is selected. The 'Schema Version' dropdown is set to 'Version 5.0b'. The 'File Path and Name' field contains '/CSTRANSFER/WA/DirectLoans2025/CRDL25IN.001'. On the right, there are checkboxes for 'Originations' (checked), 'Origination Changes' (checked), 'Disbursements' (checked), and 'Validate Only' (unchecked). A 'Find' button and pagination controls (First, 1 of 1, Last) are also visible.

Known Issues

The following are details on bugs with the delivered functionality that have not yet been resolved by Oracle.

When running Generate Direct Loan Data for Aid Year 2025, the loan file that is produced has the incorrect namespace

For the 2024-2025 COD processing, the namespace 2021 should be 2023 as shown below:

```
<xsd:schema targetNamespace="http://www.ed.gov/FSA/COD/2023/v5.0b"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:cod="http://www.ed.gov/FSA/COD/2023/v5.0b" elementFormDefault="qualified">
```

However, the file that is generated in PS still shows 2021.

Oracle has logged it as a bug and provided a patch.

Bug 36594096 2024-2025 namespace is incorrect after applying patch 35950393- 2024-2025 aid year COD update (Doc ID 3021793.1)

As part of the 2024-2025 COD update, the namespace was updated as part of the 5.0b schema update. The initial 2024-2025 COD PRP updates did not include the correct update to the namespace, specifically updating the aid year reference from 2021 to 2023.

We are in the process of testing the patch. The tentative date the patch will be applied in the production environment is June 21, 2024. If all does not go as planned with testing and the production release date is pushed back, we'll provide a workaround.

When running Generate Pell Data for Aid Year 2025, the enrollment intensity is not accurate for Less Than Full Time Students

When generating COD Pell outbound file to report disbursement of Pell, the process is populating the enrollment intensity at 100 for students who have an enrollment intensity value <1

Oracle has logged it as a bug:

Bug 36622653 COD PELL outbound disbursement file enrollment intensity incorrect if less than full time

Student Self Service SAI Amount Doubled in Estimated Need on Financial Aid Summary page for 2024-2025 Aid Year

SAI is doubled on the Estimated Need page in Student Self Service for the 2024-2025 Aid Year.

The logic on the page then reduces that doubled amount from the student's Cost of Attendance, artificially inflating the student's Estimated Need amount (if they have a negative SAI) or artificially deflating the student's Estimated Need amount (if they have a positive SAI). This does not occur on staff-facing pages.

As of May 2024, Oracle has determined by way of Bug 36488556 and Doc ID 3015196.1 that a fix is scheduled for Image 33.

Navigation

Financial Aid > Awards > Award Processing > Assign Awards to a Student > Need Summary tab

Image: Accurate -1500 SAI and Federal Need on the Assign Awards to a Student page

Award Period		Academic	SAI Status		Official	
Federal Year COA	27,438.00		Institutional Year COA	27,438.00	Pell Year COA	27,438.00
SAI	-1,500		Institutional EFC	0	Alternate Pell COA	4,920.00
Federal Need	27,438.00		Institutional Need	27,438.00	Less than Half Time Pell COA	25,488.00
Educational Resources	0		Educational Resources	0		
Federal Need Based Aid	17,895.00		Institutional Need Based Aid	0.00		
Special Need/Cost Aid (FED)	0.00		Special Need/Cost Aid (Inst)	0.00		
Total Federal Aid	17,895.00		Total Institutional Aid	0.00		
Federal Unmet Need	9,543.00		Institutional Unmet Need	27,438.00		
Federal Unmet COA	9,543.00		Unmet COA (INSTL)	27,438.00		

Navigation

ctcLink Student Homepage > Financial Aid tile > Financial Aid Summary link

Image: Inaccurate -1500 SAI and Estimated Need on Financial Aid Summary in Student Self Service

Financial Aid

Financial Aid Summary

2024-2025 Financial Aid Year

The information below is a calculation of your estimated need.

Estimated Financial Aid Budget	27,438.00
Student Aid Index	-3,000.00
Estimated Need	30,438.00
Total Aid	17,895.00 -
Remaining Need	12,543.00

Negative SAI doubled incorrectly, causing the Estimated need to artificially inflate.

Currency used is US Dollar
 This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.

[Return](#)

Navigation

Financial Aid > Awards > Award Processing > Assign Awards to a Student > Need Summary tab

Image: Correct 5216 SAI and Federal Need on the Assign Awards to a Student page

Student Aid Package
Need Summary
Term Summary

Aid Year 2025 2024-2025 Financial Aid Year

ID [Redacted]

Institution [Redacted]

Need Summary by Award Period

Award Period	Academic	SAI Status	Official																		
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Federal Year COA</td> <td style="text-align: right;">27,438.00</td> </tr> <tr> <td style="padding-left: 20px;">SAI</td> <td style="text-align: right;">5,216</td> </tr> <tr> <td style="padding-left: 20px;">Federal Need</td> <td style="text-align: right; border: 1px solid black;">22,222.00</td> </tr> </table>	Federal Year COA	27,438.00	SAI	5,216	Federal Need	22,222.00	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Institutional Year COA</td> <td style="text-align: right;">27,438.00</td> </tr> <tr> <td style="padding-left: 20px;">Institutional EFC</td> <td style="text-align: right;">0</td> </tr> <tr> <td style="padding-left: 20px;">Institutional Need</td> <td style="text-align: right;">27,438.00</td> </tr> </table>	Institutional Year COA	27,438.00	Institutional EFC	0	Institutional Need	27,438.00	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Pell Year COA</td> <td style="text-align: right;">27,438.00</td> </tr> <tr> <td style="padding-left: 20px;">Alternate Pell COA</td> <td style="text-align: right;">4,920.00</td> </tr> <tr> <td style="padding-left: 20px;">Less than Half Time Pell COA</td> <td style="text-align: right;">25,488.00</td> </tr> </table>	Pell Year COA	27,438.00	Alternate Pell COA	4,920.00	Less than Half Time Pell COA	25,488.00	
Federal Year COA	27,438.00																				
SAI	5,216																				
Federal Need	22,222.00																				
Institutional Year COA	27,438.00																				
Institutional EFC	0																				
Institutional Need	27,438.00																				
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Alternate Pell COA	4,920.00																				
Less than Half Time Pell COA	25,488.00																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Educational Resources</td> <td style="text-align: right;">0</td> </tr> <tr> <td style="padding-left: 20px;">Federal Need Based Aid</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Special Need/Cost Aid (FED)</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Total Federal Aid</td> <td style="text-align: right;">0.00</td> </tr> </table>	Educational Resources	0	Federal Need Based Aid	0.00	Special Need/Cost Aid (FED)	0.00	Total Federal Aid	0.00	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Educational Resources</td> <td style="text-align: right;">0</td> </tr> <tr> <td style="padding-left: 20px;">Institutional Need Based Aid</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Special Need/Cost Aid (Inst)</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Total Institutional Aid</td> <td style="text-align: right;">0.00</td> </tr> </table>	Educational Resources	0	Institutional Need Based Aid	0.00	Special Need/Cost Aid (Inst)	0.00	Total Institutional Aid	0.00				
Educational Resources	0																				
Federal Need Based Aid	0.00																				
Special Need/Cost Aid (FED)	0.00																				
Total Federal Aid	0.00																				
Educational Resources	0																				
Institutional Need Based Aid	0.00																				
Special Need/Cost Aid (Inst)	0.00																				
Total Institutional Aid	0.00																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Federal Unmet Need</td> <td style="text-align: right;">22,222.00</td> </tr> <tr> <td style="padding-left: 20px;">Federal Unmet COA</td> <td style="text-align: right;">27,438.00</td> </tr> </table>	Federal Unmet Need	22,222.00	Federal Unmet COA	27,438.00	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Institutional Unmet Need</td> <td style="text-align: right;">27,438.00</td> </tr> <tr> <td style="padding-left: 20px;">Unmet COA (INSTL)</td> <td style="text-align: right;">27,438.00</td> </tr> </table>	Institutional Unmet Need	27,438.00	Unmet COA (INSTL)	27,438.00												
Federal Unmet Need	22,222.00																				
Federal Unmet COA	27,438.00																				
Institutional Unmet Need	27,438.00																				
Unmet COA (INSTL)	27,438.00																				

Save
Return to Search
Notify

[Student Aid Package](#) | [Need Summary](#) | [Term Summary](#)

Navigation

ctcLink Student Homepage > Financial Aid tile > Financial Aid Summary link

Image: Inaccurate 5216 SAI and Estimated Need on Financial Aid Summary in Student Self Service

		Financial Aid
Financial Aid Summary		
2024-2025 Financial Aid Year		
The information below is a calculation of your estimated need.		
Estimated Financial Aid Budget	27,438.00	
Student Aid Index	- 10,432.00	Negative SAI doubled incorrectly, causing the Estimated need to artificially deflate.
Estimated Need	17,006.00	
Total Aid	0.00 -	
Remaining Need	17,006.00	
Currency used is US Dollar		
This is your financial aid eligibility based on your estimated financial aid (budget) costs, family contribution, and estimated need for this aid year.		
Return		

Issues with Mass EFC Calculation Batch Process

Using the Mass EFC Calculation batch process produces the same issues as using the Calc SAI button. However, if there are students with Reject Reasons (accurate or not), error messages do not return in the Message Log for the Mass EFC Calculation process. The SAI will still update to an Official 0 SAI value. The Dependency Status is removed, and values on the SAI and Flags tab are set to 0.

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: SAI value from ISIR on the 2024-2025 Suspense Management page – Example -

1500 SAI

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num 122 37 Transaction Receipt Date 02/10/2024 Load Status Loaded

ISIR Manual Load Parameters

ID ID Lock

Add ISIR Recycle Skip/Done

*Institution School Code

Process Dt (Effdt) 03/23/2024 Alternate Effective Date

Student Information

Last Name	<input type="text"/>	First Name	<input type="text"/>	MI	<input type="text"/>
SAR ID	<input type="text"/>	SSN	<input type="text"/>	Date of Birth	<input type="text"/>
Dependency Status	I Independent	Student Aid Index	-1500		
Federal PELL Eligibility	Yes	Student's Admit Lvl	5 - Accepted/Continuing		
ED Verification Status	Not Required	Verification Select/Tracking	N		

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)

[Search Match](#)

Image: SAI value from ISIR on the 2024-2025 Suspense Management page – Example 31183 SAI

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num 128 44 Transaction Receipt Date 03/13/2024 Load Status Loaded

ISIR Manual Load Parameters

ID ID Lock

Add ISIR Recycle Skip/Done

*Institution School Code

Process Dt (Effdt) 03/26/2024 Alternate Effective Date

Student Information

Last Name	<input type="text"/>	First Name	<input type="text"/>	MI	<input type="text"/>
SAR ID	<input type="text"/>	SSN	<input type="text"/>	Date of Birth	<input type="text"/>
Dependency Status	I Independent	Student Aid Index	31183		
Federal PELL Eligibility		Student's Admit Lvl	5 - Accepted/Continuing		
ED Verification Status	Not Required	Verification Select/Tracking	N		

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)

[Search Match](#) [Corrected Fields](#)

Navigation

Financial Aid > Federal Application Data > Correct ISIR Records

Image: Key data points set to 0 or removed, and SAI Status inaccurately set to an “Official” 0 on Correct ISIR Records page – True for both Examples

SAI and Flags

*Effective Date: 05/22/2024

Correction Status: [Dropdown]

Transaction Num: 1

SAI Status: Official

SAI: 0

Dependency: [Dropdown]

Calc SAI

Inaccurate Official SAI of 0

Changes are all made on the current Correct ISIR Records row, and FPS Information is all set to 0.

Dependency value removed

SAI Formula removed

SAI Change Flag

SAI Formula: Blank

Expand All Collapse All Need Summary IM FM

FPS Information

SAI	0	SAI Change Flag	
Provisional SAI	0	SAI Formula	Blank
SAI Computation Type	Blank	Min Pell Indicator	
Max Pell Indicator		Student Sps Total FWS Earnings	0
Student Total FWS Earnings	0	Oth Parent Total FWS Earnings	0
Parent Total FWS Earnings	0	Parent Payroll Tax Allowance	0
Parent Allowances Against Inc	0	Parent Employ Exp Allow (PEEA)	0
Parent Inc Protect Allow (IPA)	0	Parent Avail Adj Income (PAAI)	0
Parent Available Income (PAI)	0	Student Payroll Tax Allowance	0
Parent Contribution (PC)	0	Stdnt Allow for Negative PAAI	0
Stdnt Inc Protect Allow (IPA)	0	Student Allowances Against Inc	0
Stdnt Employ Exp Allow (SEEA)	0	Student Contribution Income	0
Student Available Inc (StAI)	0	Total Student Contrib SAAI	0
Student Adj Aval Income (SAAI)	0	Parent Net Worth	0
Parent Discretionary Net Worth	0	Parent Contribution from Asset	0
Parent Asset Protection Allow	0	Student Asset Protection Allow	0
Student Net Worth	0	Assumed Student Family Size	
Student Contrib Assets (SCA)	0	Students Total Income	0
Assumed Parent Family Size		FISAP Total Income	0
Parent Total Income	0		
Total Student Contribution	0		

Match Flags

FPS Pushed ISIR Flag	Trans not sent to school	Reject Status Change Flag	No Change to Reject Status
Verification Tracking Flag	Blank	Student Selected for Verif	N
Verification Select Chng Flag		NSLDS Transaction Nbr	01
High School Flag	Blank	High School Code	53FP0000001
DHS Primary Match Status	Blank	DHS Secondary Match Status	
DHS Case Number		NSLDS Match Status	Eligible for Title IV Aid
Student SSA Citizenship Flag	U.S. Citizen	Student SSA Match Flag	Full match
Student Spouse SSA Match Flag	Not sent	Parent SSA Match Flag	Blank
Par Sps SSA Match Flag Results	Blank	VA Match Flag Results	Match not Performed
Drug Abuse Hold Indicator	Not On Hold	Pell Grant Eligibility	Yes
Reprocessed Reason Code		Stdnt Last Name/SSN Chg Flag	No Change
FPS C Flag	No Flag Set	FPS C Change Flag	No Change to FPS C flag
Use User Provided Data Only			

SAIs Evaluated by the Calc SAI button or Mass EFC Calculation Logic are Adjusted without Override Values

Some SAIs are modified by the new Calc SAI / Mass EFC Calculation logic, even when there are no Override values entered. Oracle has not yet provided an update for this functionality that can be used with confidence.

Navigations Impacted

- Financial Aid > Federal Application Data > Correct ISIR Records
- Financial Aid > File Management > Mass EFC Calculation
- Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management*
- Financial Aid > File Management > ISIR Import > Process ISIRs*

*Pages impacted if the Call Mass EFC logic is selected in the college's ISIR Data Load Parameters configuration.

One of the pages with an issue is Correct ISIR Records due to PS SAI calculation not being accurate in some cases. We strongly discourage relying on the SAI calculation derived from the PS SAI calculation processes since the underlying logic still has many reported bugs awaiting resolution from Oracle.

PS calculates SAI during the following processes:

- Loading ISIRs into the Correct ISIR Records page
- Running Mass EFC Calc
- Selecting Calc SAI button

The SAI straight from the ISIR file can be found on the 2024-2025 ISIR Suspense Management page.

ISIR Records with Blank SAI are Loading to ISIR Correction Page with SAI of Zero

When [Dept of Ed sends an ISIR with a blank SAI](#), if the ISIR is an Official or Provisional status, it can get loaded into the system with an Official SAI value of zero.

Oracle has logged it as a bug:

Bug 36433624 ISIR records with blank SAI loading to ISIR correction page with SAI of zero

Image: 2024-2025 Suspense Management page shows a student with a blank SAI with

Provisional status

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num 126 3 Transaction Receipt Date 02/23/2024 Load Status Loaded

ISIR Manual Load Parameters

ID ID Lock Add ISIR Recycle Skip/Done

*Institution School Code

Process Dt (Effdt) 03/25/2024 Alternate Effective Date

Student Information

Last Name First Name MI
 SAR ID SSN Date of Birth

Dependency Status | Independent Student Aid Index

Federal PELL Eligibility Student's Admit Lvl 5 - Accepted/Continuing
 ED Verification Status Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)
[Search Match](#)

Image: ISIR loaded on Correct ISIR Records page shows SAI value of zero and Official status

Student Information | Spouse Information | Parent Information | Parent Spouse / Partner | Transaction Detail | SAI and Flags

Name Emplid
 Aid Year 2025 2024-2025 Financial Aid Year Institution

Student Information

*Effective Date 05/23/2024

Correction Status

Transaction Num 1

SAI Status Official
 SAI 0
 Dependency Independent

IM FM

Calc SAI Button Can Trigger Artificial “Official” 0 SAI and Inaccurate Reject Reason Error Messages

Independent students often receive a “Rejects returned by the SAI Calculator” error message after using the Calc SAI button. The Transaction Detail tab displays Reject Reasons that do not accurately reflect the issues with the student’s data that needs to be modified/corrected. The SAI is then inaccurately updated to 0 and the SAI Status is set to "Official", significantly increasing the risk of inaccurate awarding. Similar error messages can occur for Dependent students, as well.

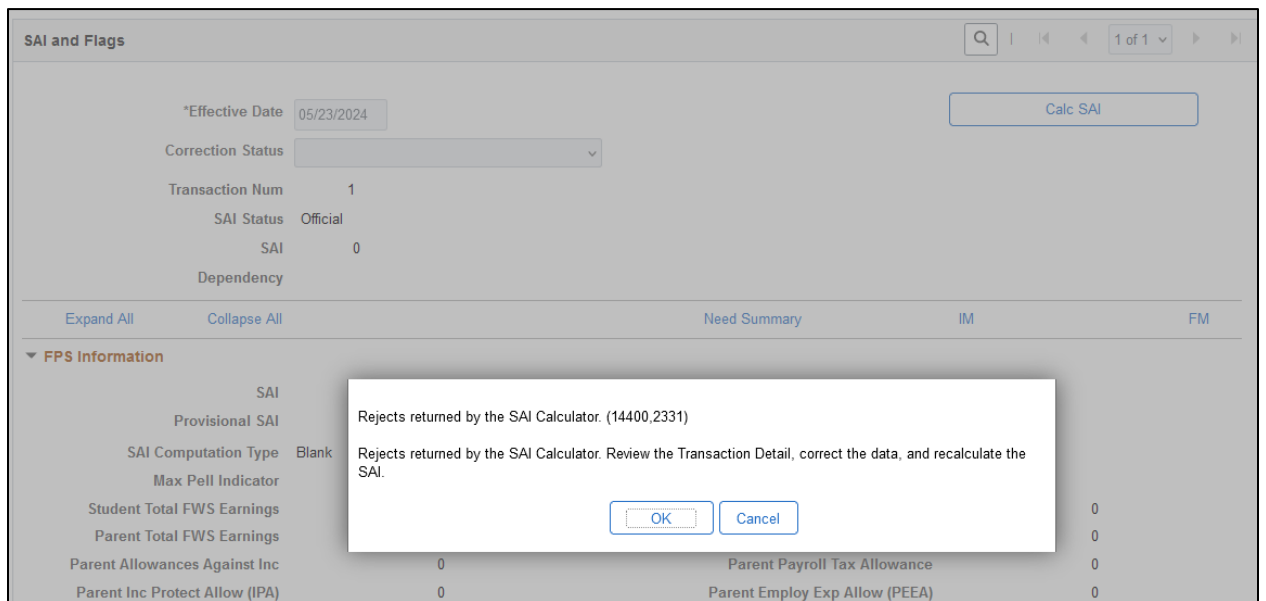
Navigations with Calc SAI Button

- Financial Aid > Federal Application Data > Correct ISIR Records
- Financial Aid > Federal Application Data > Simulate FM

Navigation

Financial Aid > Federal Application Data > Correct ISIR Records > SAI and Flags tab

Image: An independent student “Rejects returned by the SAI Calculator” error message



Navigation

Financial Aid > Federal Application Data > Correct ISIR Records > Transaction Detail tab

Image: The student’s Transaction Detail tab inaccurately populates reject reason codes tied

to a dependent student

▼ **Reject Reasons**

Reject Reason Description

	Reject Reason	Edit Nbr	Description
1	34	2011	Any of the following Parent fields are blank: - Last Name - Date of Birth - Street Address - City - State Mailing Address - Zip Code - Country - State of Legal Residence - Legal Residence Date - Number in College
2	34	2012	All of the following Parent fields are blank: - Parent Received EITC - Received federal housing assistance - Received Free/Reduced Price Lunch - Received Medicaid - Received refundable credit for 36B health plan - Received SNAP - Received Supplemental Security Income - Received TANF - Received WIC - Federal Benefits: None of the above
3	34	2026	Foreign Income Exempt from Federal Taxation is blank.
4	36	2031	Consent to Retrieve and Disclose FTI is "2" Not Granted OR blank.
5	38	2033	Signature is blank and Transaction Source is 1 Electronic Data Exchange, 2 Online FAFSA, OR 3 FAFSA Partner Portal.
6	NR	1001	Set Dependency Model to "Dependent".
7	NR	1005	Data exists for the Student Spouse AND Dependency Model is D Dependent. Remove all student Spouse data.

Until this is resolved by Oracle, it is recommended for colleges to review the ISIR in the FAFSA Partner Portal to confirm the reject codes associated with the ISIR transaction.

Reject reasons/descriptions may be missing from the ISIR Reject Reasons link on 2024-2025 Suspense Management

For students with a rejected ISIR, the reject reasons/descriptions may be missing from the ISIR Reject Reasons link on 2024-2025 Suspense Management

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: Student with three reject codes in the rejected ISIR transaction

▼ Inbound ISIR (2C)

INS Match	DHS Secondary Match Status
Ins Verif Num	Graduate Flag
NSLDS Match 7	Federal PELL Eligibility
SSA Citizenship Indicator	Reprocess Code
SSN Match 3	FPS C Flag Y
Father's SSN Match	ISIR FPS C Flag Changed
Mother's SSN Match	School Code
Student Spouse SSA Match Flag	ISIR Elec Trans Indicator 1
Veteran Status Match Flag	
Comment Codes 003007135146046325162	
Reject Reason Codes 13 12	

Images: ISIR Reject Reasons link on 2024-2025 ISIR Suspense Management page does

not display the reject codes

ISIR Suspend Management 24/25

EC Queue Instance/Seq Num [redacted] Transaction Receipt Date 04/08/2024 Load Status Suspended

ISIR Manual Load Parameters

ID [input] ID Lock Add ISIR Recycle Skip/Done

*Institution WA220 [input] School Code 003796 [input]

Process Dt (Effdt) 04/08/2024 Alternate Effective Date [calendar] [Process ISIR](#)

Student Information

Last Name [input] First Name [input] MI [input]
 SAR ID [input] 01 SSN [input] Date of Birth [input]
 Dependency Status Z Provisional Independent Student Aid Index
 Federal PELL Eligibility Student's Admit Lvl 0 - Student Not Found
 ED Verification Status Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)
[Search Match](#) [Corrected Fields](#)

Reject Reason Descriptions

Reject Reasons

[grid icon] [input] [1-1 of 1] [View All]

	Reject Reason	Description
1		

Until this is resolved by Oracle, it is recommended for colleges to review the ISIR in the FAFSA Partner Portal to confirm the reject codes associated with the ISIR transaction.

Old and new text of ISIR Reject Reason Codes displaying for Aid Year 2025

There are cases when both the old and new text for Aid Year 2025 ISIR Reject Reason Codes display in PS.

Image: Reject Reason Code table in PS shows Reject Code 9/09 tied to Edit 1123 displays

old text & new text

Aid Yr	Reason (-)	Reject Co. (-)	Severit	Descr
2025	09	1123	1	Any of the following Student fields are blank: - Sex Gender - Sex Transgender - Citizenship Status - Street Address - City - State Mailing Address - Zip Code - State of Legal Residence - Legal Residence Date - Country - Marital Status - Grade Level in College - First Bachelor's Degree before 20XX-XX School Year - Unaccompanied homeless youth, or is unaccompanied, at risk of homelessness, and self-supporting - Unusual Circumstance - College #1 - College #20 - Either Parent Attend College
2025	9	1123	1	Any of the following Student fields are blank: ζ Citizenship ζ Street Address ζ City ζ State Mailing Address ζ Zip Code ζ State of Legal Residence ζ Legal Residence Date ζ Country ζ Marital Status ζ Grade Level in College ζ First Bachelor's Degree before 20XX - 20XX School Year ζ Unaccompanied homeless youth, or is unaccompanied, at risk of homelessness, and self-supporting ζ Either Parent Attend College OR Unusual Circumstance is blank AND Dependency Model is "Dependent"

Image: Text in Volume 5 Edits & Rejects FAFSA Specification Guide for Edit 1123

Edit No.	Model Determination Data Edit Condition	Procedure	Changes
1123	Any of the following Student fields are blank: • Citizenship • Street Address • City • State Mailing Address • Zip Code • State of Legal Residence • Legal Residence Date • Country • Marital Status • Grade Level in College • First Bachelor's Degree before 20XX - 20XX School Year • Unaccompanied homeless youth, or is unaccompanied, at risk of homelessness, and self-supporting • Either Parent Attend College OR Unusual Circumstance is blank AND Dependency Model is "Dependent"	Set reject 9, comment 023, and highlight blank fields.	Added edit

2024-2025 Volume 5 Edits & Rejects FAFSA Specification Guide, p. 22:

<https://fsapartners.ed.gov/sites/default/files/2023-05/202425FAFSASpecVol5EditsandRejects.pdf>

Reject reasons carrying over from rejected transaction to processed transaction on 2024-2025 Suspense Management

There are cases when you load a rejected ISIR transaction followed by an official ISIR transaction for the student, the reject reasons from the rejected ISIR transaction appear on the official ISIR transaction in PS.

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: A student has a rejected ISIR for transaction 01

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num [] Transaction Receipt Date 01/19/2024 Load Status Loaded

ISIR Manual Load Parameters

ID [] ID Lock Add ISIR Recycle Skip/Done

*Institution [] School Code []

Process Dt (Effdt) 03/19/2024 Alternate Effective Date [] Process ISIR

Student Information

Last Name [] First Name [] MI []

SAR ID [] 01 SSN [] Date of Birth []

Dependency Status X Dependent Reject Student Aid Index []

Federal PELL Eligibility [] Student's Admit Lvl 5 - Accepted/Continuing

ED Verification Status Not Required Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) ISIR Reject Reasons

[Search Match](#) [Corrected Fields](#)

Image: The student has a rejected reason code of 12

Reject Reason Descriptions

Reject Reasons

	Reject Reason	Description
1	12	Student's signature missing from online FAFSA.

Image: The student's next ISIR transaction (02) is official

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num [] Transaction Receipt Date 04/14/2024 Load Status Loaded

ISIR Manual Load Parameters

ID [] ID Lock Add ISIR Recycle Skip/Done

*Institution [] School Code []

Process Dt (Effdt) 04/15/2024 Alternate Effective Date [] [Process ISIR](#)

Student Information

Last Name [] First Name [] MI []

SAR ID [] 02 SSN [] Date of Birth []

Dependency Status D Dependent Student Aid Index 5866

Federal PELL Eligibility Yes Student's Admit Lvl 5 - Accepted/Continuing

ED Verification Status Not Required Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)

[Search Match](#) [Corrected Fields](#)

Image: PS shows the student still has Reject Reason 12 on the official ISIR transaction

Reject Reason Descriptions

Reject Reasons

Reject Reason	Description
1 12	Student's signature missing from online FAFSA.

Reject Reasons link may display additional reject reason codes that are not present in ISIR file

There are cases when a rejected ISIR transaction is loaded into PS and an additional reject reason code is not present in the ISIR appears for Aid Year 2025.

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: The student has a rejected reason code of 12

ISIR Suspend Management 24/25

EC Queue Instance/Seq Num [redacted] Transaction Receipt Date 01/16/2024 Load Status Suspended

ISIR Manual Load Parameters

ID [redacted] ID Lock Add ISIR Recycle Skip/Done

*Institution [redacted] School Code [redacted]

Process Dt (Effdt) 03/18/2024 Alternate Effective Date [calendar icon]

Student Information

Last Name [redacted] First Name [redacted] MI [redacted]
 SAR ID [redacted] 01 SSN [redacted] Date of Birth [redacted]
 Dependency Status Y Independent Reject Student Aid Index
 Federal PELL Eligibility Student's Admit Lvl 5 - Accepted/Continuing
 ED Verification Status Not Required Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)
[Search Match](#) [Corrected Fields](#)

Image: The student has a rejected reason code of 12

Reject Reason Descriptions

Reject Reasons

Reject Reason	Description
1 12	Student's signature missing from online FAFSA.
2 15	Missing parent signature on FAFSA or SAR.

Until this is resolved by Oracle, it is recommended colleges to review the ISIR in the FAFSA Partner Portal to confirm the reject codes associated with the ISIR transaction.

Reject reason codes do not match the 2024-2025 Volume 5 Edits & Rejects FAFSA Specification Guide

There are cases when a reject code description in PS does not match the descriptions in the [2024-2025 Volume 5 Edits & Rejects FAFSA Specification Guide](#)

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspend Management

Images: The student has a rejected reason code of 15 with description referring to missing parent signature in PS

ISIR Suspend Management 24/25

EC Queue Instance/Seq Num [] Transaction Receipt Date 01/16/2024 Load Status Suspended

ISIR Manual Load Parameters

ID [] ID Lock

Add ISIR Recycle Skip/Done

*Institution [] School Code []

Process Dt (Effdt) 03/18/2024 Alternate Effective Date [] [Process ISIR](#)

Student Information

Last Name [] SAR ID [] 01 First Name [] MI []
 Dependency Status Y Independent Reject Student's SSN [] Date of Birth []
 Federal PELL Eligibility Student's Aid Index
 ED Verification Status Not Required Student's Admit Lvl 5 - Accepted/Continuing
 Verification Select/Tracking N

[ISIR Load Information](#) [FPS Generated Information](#) [ISIR Reject Reasons](#)
[Search Match](#) [Corrected Fields](#)

Reject Reason Descriptions

Reject Reasons

	Reject Reason	Description
1	12	Student's signature missing from online FAFSA.
2	15	Missing parent signature on FAFSA or SAR.

Image: The 2024-2025 Volume 5 Edits & Rejects FAFSA Specification Guide shows Reject Reason code 15 is related to NSLDS Fraud Loan flag

Reject Code	Non-Verifiable Data Reject Reason	Resolution	Comment Code
10	Student's consent to retrieve and disclose FTI is "Not Granted"	The student must provide consent to retrieve and disclose FTI data.	044
11	Student's signature missing from PDF FAFSA form or FAFSA Submission Summary	Signature correction must be made.	045
12	Student's signature missing from online FAFSA	Signature correction must be made.	046
13	An SAI cannot be calculated because the Department of Justice has placed a "hold" on the student	Student needs to call 202-377-4600 or email applicationprocessingdivision@ed.gov to resolve the issue.	047
14	Dependency Model is Dependent AND Unsub Only is "1" Yes	If parental data cannot be provided no change is required. Student will be eligible for unsubsidized loans.	049
15	NSLDS® Fraud Loan Flag is set indicating loan was obtained fraudulently	Student needs to contact the lender and resolve issue to have the Fraud Loan Flag reset in NSLDS.	050

Until this is resolved by Oracle, it is recommended for colleges to review the ISIR in the FAFSA Partner Portal to confirm the reject reasons associated with the ISIR transaction.

'NR' Codes appearing on ISIR pages after Deleting a Rejected ISIR and Re-loading It

There are cases when 'NR' Data Edits codes display in addition to the ISIR reject reason codes after an ISIR is deleted from a student's record and then manually loaded. The Data Edits are not displayed prior to deletion.

Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Images: ISIR Reject Reasons link lists only Reject Reasons for student

ISIR Suspense Management 24/25

EC Queue Instance/Seq Num Transaction Receipt Date 01/16/2024 Load Status Suspended

ISIR Manual Load Parameters

ID ID Lock

Add ISIR Recycle Skip/Done

*Institution School Code

Process Dt (Effdt) 03/18/2024 Alternate Effective Date

Student Information

Last Name <input type="text"/>	First Name <input type="text"/>	MI <input type="text"/>
SAR ID <input type="text"/> 01	SSN <input type="text"/>	Date of Birth <input type="text"/>
Dependency Status Y Independent Reject	Student Aid Index	
Federal PELL Eligibility	Student's Admit Lvl 5 - Accepted/Continuing	
ED Verification Status Not Required	Verification Select/Tracking N	

[ISIR Load Information](#) [FPS Generated Information](#) ISIR Reject Reasons

[Search Match](#) [Corrected Fields](#)

Reject Reason Descriptions

Reject Reasons

	Reject Reason	Description
1	12	Student's signature missing from online FAFSA.
2	15	Missing parent signature on FAFSA or SAR.

Images: After deleting the ISIR and manually loading it again, 'NR' Data Edit codes appear

ISIR Suspend Management 24/25

EC Queue Instance/Seq Num [] Transaction Receipt Date 01/16/2024 Load Status Suspended

ISIR Manual Load Parameters

ID [] ID Lock Add ISIR Recycle Skip/Done

*Institution [] School Code []

Process Dt (Effdt) 03/18/2024 Alternate Effective Date []

Student Information

Last Name [] First Name [] MI []

SAR ID [] 01 SSN [] Date of Birth []

Dependency Status Y Independent Reject Student Aid Index []

Federal PELL Eligibility [] Student's Admit Lvl 5 - Accepted/Continuing

ED Verification Status Not Required Verification Select/Tracking N

ISIR Load Information Search Match FPS Generated Information Corrected Fields **ISIR Reject Reasons**

Reject Reason Descriptions

Reject Reasons

1-6 of 6 | View All

Reject Reason	Description
1 NR	Data exists for either the (Parent OR Parent Spouse or Partner) AND Dependency Model is 1,2 Independent OR 3,4 Provisionally Independent OR Unsub Only is 5,6 Yes. Remove all Parent and Parent Spouse or Partner data.
2 NR	Data exists for either the (Parent OR Parent Spouse or Partner) AND Dependency Model is 1,2 Independent OR 3,4 Provisionally Independent OR Unsub Only is 5,6 Yes. Remove all Parent and Parent Spouse or Partner data.
3 NR	Data exists for either the (Parent OR Parent Spouse or Partner) AND Dependency Model is 1,2 Independent OR 3,4 Provisionally Independent OR Unsub Only is 5,6 Yes. Remove all Parent and Parent Spouse or Partner data.
4 NR	Data exists for either the (Parent OR Parent Spouse or Partner) AND Dependency Model is 1,2 Independent OR 3,4 Provisionally Independent OR Unsub Only is 5,6 Yes. Remove all Parent and Parent Spouse or Partner data.
5 12	Student's signature missing from online FAFSA.
6 15	Missing parent signature on FAFSA or SAR.

Image: Volume 5 Edits & Rejects FAFSA Specification Guide shows the edit number for the

above 'NR' code is Data Edit 1004

Edit No.	Model Determination Data Edit Condition	Procedure	Changes
1004	Data exists for either the (Parent OR Parent Spouse or Partner) AND Dependency Model is "I" Independent OR "Z" Provisionally Independent OR Unsub Only is "Y" Yes	Remove all Parent and Parent Spouse or Partner data and set comment 004.	Updated the beginning of the edit to include a new condition

Issues with Processing 2024-2025 ISIR Corrections in PS

There are reported issues with processing 2024-2025 ISIR Corrections in PS but as Dept of Ed is not accepting any batch corrections at this time, colleges will not be using the PS 2024-2025 functionality so the bugs are not mentioned in this document.

“Institutions will be able to submit corrections via the FAFSA Partner Portal (FPP) by the end of June. The FPP will allow institutions to submit corrections electronically by entering the data manually in the FAFSA Partner Portal. Batch institutional corrections via the Electronic Data Exchange (EDE) will be available in the weeks following FPP corrections.” – Dept of Education



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Washington State Board for Community and Technical Colleges