

PERKINS APPROVAL PROCESS

Overview

Kimberly Ingram, Perkins Program Administrator May 2, 2024





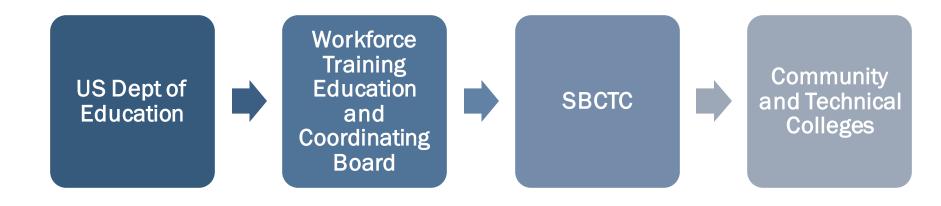
PERKINS FUNDING

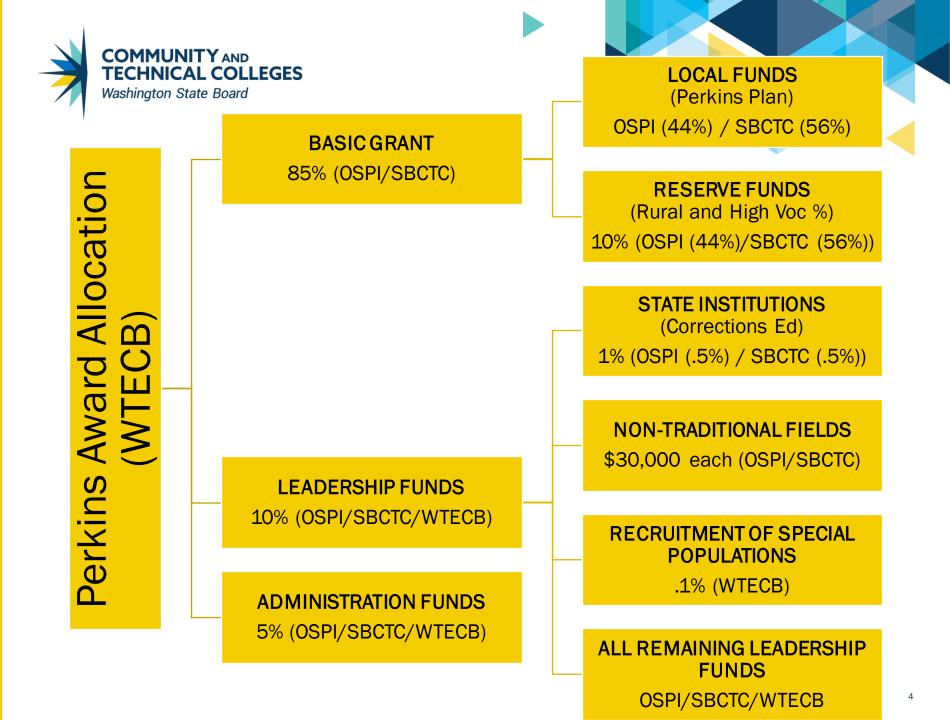
Route from US Department of Education to Colleges

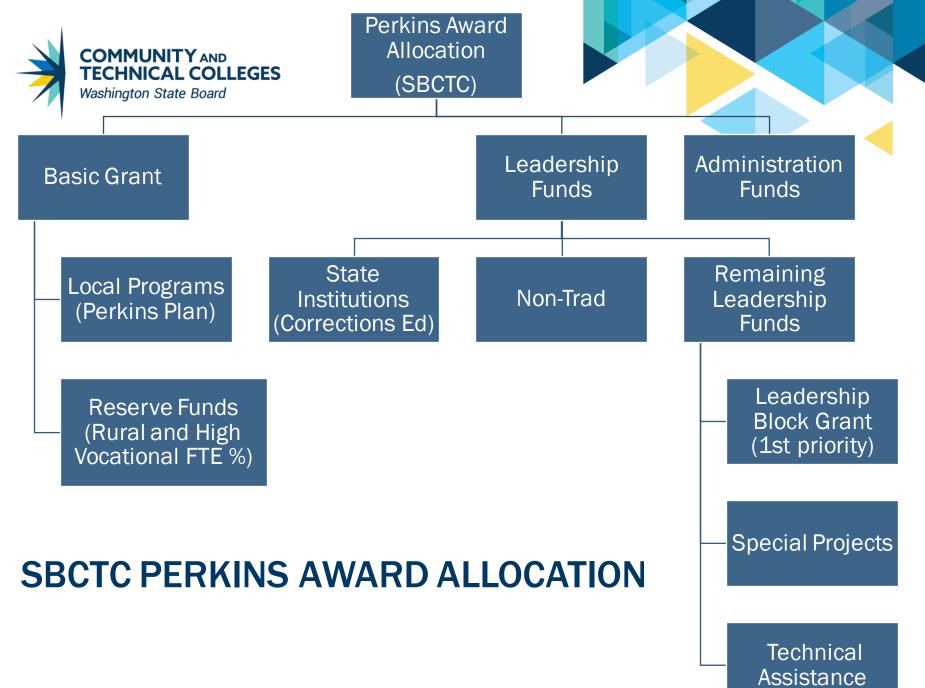




US DEPT OF EDUCATION ANNUAL ALLOCATION











PERKINS PLAN APPROVAL PROCESS





PERKINS PLAN APPROVAL

1. Fiscal and Program Staff Review



2. Return to Follow up Colleges Revise (if needed)







PERKINS PLAN GRANT TIMELINE

Task	2024 Dates
Program & Fiscal Review	4/12-4/30
Fiscal Enters Feedback*	5/1
Colleges Revise, if needed*	5/2-5/21
Program & Fiscal Reviews Round 2 Feedback and Return for Follow Up Colleges Submit Revisions Program/Fiscal Set to Approve [†]	5/22-6/14 Repeat until approvable
SBCTC Board Meeting	June 26-27
OGMS Final Approval OGMS Transfer to OBIS Grant Award Letter Created Colleges Notified via Email	Start Process after SBCTC Board Approval June 27-June 30

* Projected timeline based on completion time for entering feedback [†] Once it has met eligibility and allowability





PERKINS LEADERSHIP APPROVAL PROCESS

Corrections, Leadership Block Grant, Non-Trad, Special Project





PERKINS LEADERSHIP GRANTS APPROVAL

1. Fiscal and Program Staff Review 2. Return for Follow up Colleges Revise (if needed)

1b. WEC Exec Review/ Recommendation (Special Project)

3. Internal SBCTC Approval (Bill, Marie, Joyce, Paul)

4. OGMS Final Approval or Deny

5. Grant Award Letter



PERKINS LEADERSHIP GRANT TIMELINE

Task	2024 Dates
Program & Fiscal Review	5/3-5/23
WEC Exec Meets with Applicants	5/16 (Special Project app only)
Fiscal Enters Feedback*	5/24
Colleges Revise, if needed*	5/27-6/6
Program & Fiscal Reviews Round 2 Feedback and Return for Follow Up Colleges Submit Revisions Program/Fiscal Set OGMS to Approve/Deny [†]	6/7-6/27 Repeat until approvable
SBCTC Internal Approval	June
OGMS Final Approval OGMS Transfer to OBIS Grant Award Letter Created Colleges Notified via Email	Start Process after SBCTC Board Approval June 27-June 30

* Projected timeline based on completion time for entering feedback [†]Approve-once it has met eligibility and allowability





AFTER PRIORITY DEADLINE: NON-TRAD AND SPECIAL PROJECT

- Post July 1 awarding
 - Notified by email of availability
- Dependent on:
 - Available funds (after priority round and carryover)
 - WEC Exec availability to meet with Special Project applicants
- Same Approval Process





BUDGET & PROGRAM REVIEW





SBCTC STAFF REVIEW

BUDGET

• Melanie Kielich, Fiscal Grant Administrator

PROGRAM

• <u>Kimberly Ingram</u>, Program Administrator





BUDGET/FISCAL REVIEW

Fiscal Grants Administrator evaluates applications based on the following fiscal criteria:

- Budget categories total to award amount
- Budget category expenses represent allowable expenses (CFR, EDGAR, UGG, Perkins, CLNA)
- Complete, signed assurances attached





PROGRAM REVIEW

Perkins Program Administrator evaluates applications based on the following criteria:

- Complete/sufficient responses to each application question
- Funding requests are
 - informed by the CLNA with a clearly identified need
 - required/permissible in Perkins legislation
- Appropriate identification of gaps in meeting state targets for Performance Indicators
- Submission of Improvement Plan, if applicable
- Completed Programs of Study Verification form
- Completed and approvable CLNA





GUIDANCE

- Perkins V: Strengthening Career and Technical Education for the 21st Century Act
- <u>Code of Federal Regulations--2 CFR 200</u>
- <u>Education Department General Administrative</u> <u>Regulations (EDGAR)</u>





BUDGET REVISIONS

Colleges Revise & Submit Budget Request Fiscal Reviews: Approves or Return for Follow Up Program Reviews: Approves, Deny, or Return for Follow Up

Two Weeks





ONLINE GRANT MANAGEMENT SYSTEM ONLINE BUDGET & INVOICING SYSTEM

Contact

- <u>OGMS Security Contact</u> for access to the 2024-25 Perkins grants
- <u>Kari Kauffman</u>, 360-704-1021, if your Security Contact cannot resolve your question

Resources

- <u>OGMS User Manual</u> is available under the "<u>How To</u>" tab
- <u>Perkins Plan/Perkins Webinars</u>
 - <u>Recording</u> starting at 1:00:05





QUESTIONS?

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CONTACT INFORMATION

PROGRAM Questions <u>Bill Belden</u>, Policy Associate <u>Kimberly Ingram</u>, Program Administrator

BUDGET Questions

- •<u>Melanie Kielich</u>, Fiscal Grant Administrator
- Denise Costello, Associate Director Fiscal Mgmt

OGMS Questions •<u>Kari Kauffman</u>, Program Coordinator

